

**NEWS HEADLINES**

- ❖ **Government Global food inflation to remain high in 2024 – World Bank:** The World Bank has stated in its latest Food Security Update report that food prices will remain high in 2024, adding, inflation in low, middle, and high-income countries were high in 2023. According to the Washington-based lender, the inflation level in 63.2% of low-income countries was greater than 5% in 63.2% of low-income countries in 2023. This was 1.3% points higher than in the last food update on January 17, 2023. It revealed that the inflation level was greater than 5% in 73.9% of lower-middle-income countries and 48% of upper-middle-income countries in 2023, recording no percentage change from the last update. According to the International Food Policy Research Institute (IFPRI), the recent attacks by Houthi rebels on ships in the Red Sea have triggered a 40% decrease in trade volumes in the Suez Canal, which is decreasing global food security. (Myjoyonline)
- ❖ **MIIF Acquires 19.25 Million Shares to Become 4th Largest Stakeholder in Atlantic Lithium Worldwide:** Ghana's Minerals Income Investment Fund (MIIF) has become the fourth largest shareholder in Atlantic Lithium Ltd. following the acquisition of 19.25 million shares at US\$ 0.298 per share. The Mineral Sovereign Fund of Ghana has paid up US\$5 million for a 3.06% stake in the parent company of Atlantic Lithium, which is on track to develop its first lithium mine, the Ewoyaa Lithium Project in Ghana in early 2025. Subject to the execution of an already inked binding agreement, MIIF will transact a significant stake in the Ghana-based project by investing a further US\$27.9 million in the local project to acquire a 6% portfolio in the operations of the Ewoyaa mine and other tenements referred to as the Cape Coast Portfolio in Ghana. (Vaultznews)

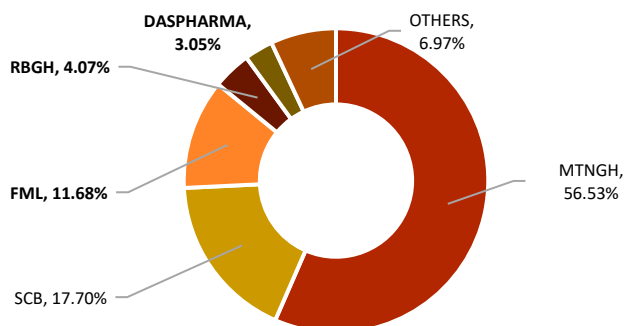
**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,177.54	3,177.54	0.007	+1.52
GSE-FSI	1,910.16	1,910.16	0.00	+0.45
Market Cap (GHSmn)	74,505.43	74,507.85	0.003	+0.83
Tot. Value Traded (GHS)	1,671,557.33	117,889.53	725.84	--
Tot. Volume Traded	2,817,300	82,562	598.93	--

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	106,630,981	4
Old GoG-Notes & Bonds	1,703,294	4
Treasury Bills	189,497,974	775
Corporate Bonds	100,000	1
<b>Grand totals</b>	<b>297,932,249</b>	<b>784</b>

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
FML	3.30	1.54%	DASPHARMA	0.36	-10.00
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

**Treasuries Yield Curve:****GSE Contributors to Value****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.1001	0.10	-1.82
GBPGHS	15.2551	0.02	-0.80
EURGHS	13.0241	0.13	0.79
CNYGHS	1.6812	0.09	-0.47
ZARGHS	0.6393	0.02	1.60

**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.2%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 29.2%

**Upcoming Events:**

- >
- >
- >