



## NEWS HEADLINES

- ❖ **Ghana earns \$44.7m additional revenue from export -GEPA:** Ghana's Non-Traditional Export (NTE) grew by 11.75 per cent for 2023 bringing NTE's contribution to the overall export of the country to 24 per cent, the Chief Executive Officer of the Ghana Export Promotion Authority (GEPA) has announced. This according to her translated into about \$447million in terms of additional revenue from export. She added that the growth of top NTEs between 2022 and 2023 was about 78 per cent with the total export destinations coming to about 156 countries. Dr Asare said GEPA was fo-cused on four major sectors includ-ing agribusiness, manufacturing, arts and crafts, and services, adding that her outfit has over 3,000 registered exporters and over 400 different non-traditional export products. (Ghanaian Times)
- ❖ **GNPC to Begin Voltaian Basin Oil Exploration by 2025:** The Ghana National Petroleum Corporation (GNPC) has announced that it will commence drilling its first exploration well in the Voltaian Basin in 2025. The announcement was made by Michael Aryeetey, GNPC's Manager for Exploration and Appraisal, during the 2024 Local Content Conference and Exhibition (LCCE) in Takoradi. This marks a significant shift in Ghana's energy exploration strategy, as the focus expands from the country's traditional offshore oil fields to its vast onshore potential. Mr. Aryeetey highlighted the importance of the Voltaian Basin, describing it as a potential "game changer" for Ghana's energy sector. He emphasized that the basin, which spans over 100,000 square kilometers, holds immense geological promise. (Vaultznews)

## EQUITIES

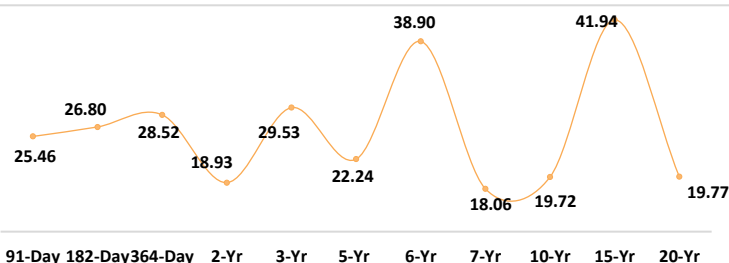
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,364.83	4,354.16	-0.24	39.10
GSE-FSI	2,198.88	2,198.88	0.00	15.63
Market Cap (GHSmn)	99,201.33	99,201.33	-0.13	34.07
Tot. Value Traded (GHS)	3,040,887.07	120,211.10	-96.05	--
Tot. Volume Traded	1,407,290	53,209	-96.22	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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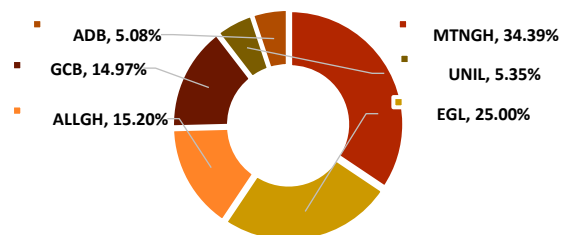
## FIXED INCOME

Summary of GFIM	Volume of Trades	No.of Trades
New GoG-Notes & Bonds	30,000,000	4
Old GoG-Notes & Bonds	-	-
Treasury Bills	1,300,870,718	1,122
Corporate Bonds	-	-
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>1,330,870,718</b>	<b>1,126</b>

## Treasuries Yield Curve:



## GSE Contributors to Value



## Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 21.5%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 27.93%

## Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.8800	0.57	-25.19
GBP GHS	20.7031	0.41	-27.20
EUR GHS	17.3038	0.80	-24.74
CNY GHS	2.2495	0.55	-26.02
ZARGHS	0.9023	1.25	-28.91

Upcoming Events:

