



NEWS HEADLINES

COCOBOD extends deadline for debt exchange to August 18: The Ghana Cocoa Board (COCOBOD) has once again revised the deadline for its debt exchange programme to Friday, August 18 from the initial announcement of August 3, 2023. The new announcement date has also been revised to Monday, August 21, 2023 while the settlement date has now been shifted to August 25. In a statement issued on Monday August 7, the Ministry of Finance impressed on all person who intend to participate in the Exchange Programme to submit their application by 4pm of the stipulated date. It added that an offer cannot be revoked or withdrawn at any time except in the limited circumstances described in the Exchange Memorandum. (Citibusinessnews)

Fitch signals positive rating for Ghana pending debt normalization efforts: In a move that could potentially boost investor confidence, ratings agency Fitch has hinted at assigning Ghana a positive rating, contingent upon the country's successful normalization of relations with a substantial majority of non-tendered securities bondholders and completion of the restructuring of local-currency bonds held by pension funds. The London-based firm has outlined its decision-making process, stating that Ghana's Long-Term Local-Currency Issuer Default Rating (LTLCDR) will be subject to a forward-looking assessment of the country's willingness and capacity to honor its local-currency debt once the specified conditions are met. Furthermore, Fitch has underscored the significance of Ghana reaching an agreement with private creditors on the restructuring of its foreign-currency-denominated debt. (Norvanreports)



EQUITIES MARKET

GSE 3,115.25 (-12.18 points)
CI +27.47% (YTD)



MARKET CAPITALIZATION

GH¢73,581.33 million 14.07%(YTD)

GSE 1,723.78 (0.00points)
FSI -16.02% (YTD)



Volume: 45,342 ↓ -74.69%

Value: 64,522.26 ↓ -75.40%

GAINER



TICKER	PRICE (GH¢)	CHANGE(%)

DECLINER



TICKER	PRICE (GH¢)	CHANGE(%)
MTNGH	1.54	-0.65%



FIXED INCOME MARKET

TREASURY
BILLS,
100.00%

VOLUMES TRADED

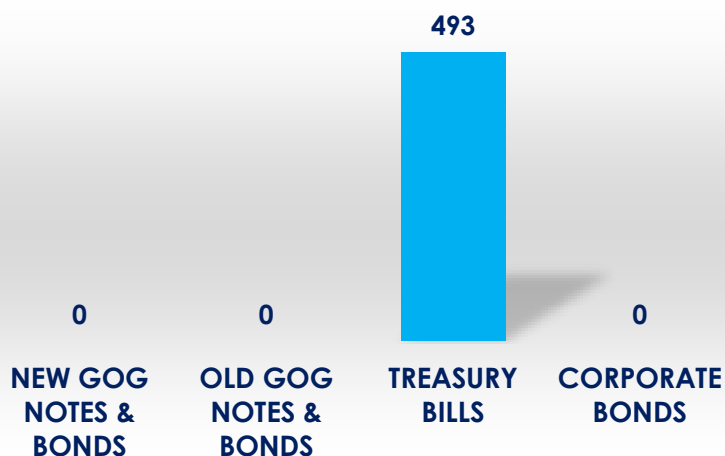
NEW GOG-NOTES & BONDS -

OLD GOG-NOTES & BONDS -

TREASURY BILLS 102,551,317

CORPORATE-NOTES BONDS -

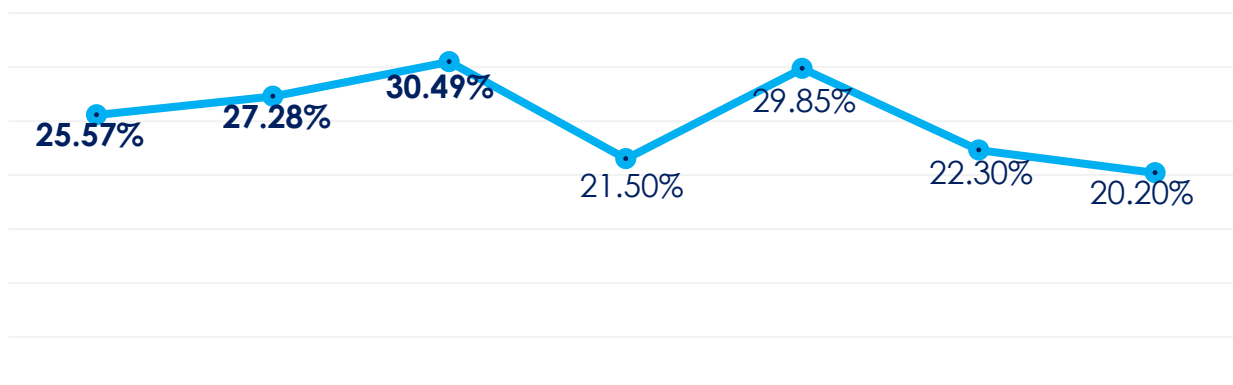
GRAND TOTALS 102,551,317



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	-
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	493
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	493

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		11.0022	-22.05%
BRITISH POUND		14.0460	-26.59%
EURO		12.0971	-24.40%
CHINESE YUAN		1.5297	-18.96%
SA RAND		0.5869	-14.06%
CFA FRANCS		54.2244	32.27%

KEY MACROECONOMIC DATA

UPCOMING EVENTS



MONETARY POLICY RATE
JULY, 2023: **30.00%**



INFLATION

CONSUMER INFLATION
JUNE, 2023: **42.5%**



GROSS DOMESTIC PRODUCT
Q1 2023: **4.2%**



EGL Final dividend payment of **GH¢0.0744**
Dividend payment date: 15th August, 2023



MTNGH Interim dividend payment of **GH¢0.05**
Qualifying date: 18th August, 2023