



NEWS HEADLINES

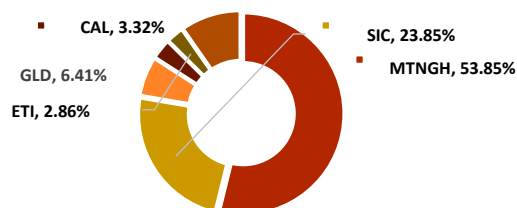
- ❖ **Funding Ghana's 24-Hour Economy Blueprint: A \$4 Billion Without the IMF or World Bank:** As Ghana embarks on a transformative economic journey, the 24-Hour Economy Plus initiative emerges as a pioneering, inclusive, and time-sensitive strategy aimed at boosting productivity, creating jobs, and enhancing industrial competitiveness. A critical question, however, is how to finance this ambitious agenda sustainably without increasing reliance on external debt or conditionalities imposed by institutions such as the IMF or World Bank. This article presents a viable, Ghana-owned financing framework that seeks to mobilize \$4.1 billion through innovative, blended, and domestically anchored funding mechanisms. By leveraging local financial assets, implementing institutional reforms, and incentivizing productivity gains, this approach is designed to deliver lasting economic impact and foster self-reliant growth.(Norvanreports)
- ❖ **Ghana Secures \$370m IMF Disbursement After Successful 4th Review:** Ghana has passed its fourth review under the International Monetary Fund's (IMF) \$3 billion Extended Credit Facility (ECF) programme, unlocking a fresh disbursement of \$370 million to support its economic recovery efforts. The approval by the IMF Executive Board signals renewed confidence in the government's commitment to restoring macroeconomic stability, rebuilding buffers, and implementing structural reforms.(Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,347.47	6,416.45	1.09	31.26
GSE-FSI	3,405.34	3,433.84	0.84	44.23
Market Cap (GHSMM)	138,549.16	139,405.52	0.62	25.19
Tot. Value Traded (GHS)	1,277,387,907	1,592,849.46	-99.88	--
Tot. Volume Traded	247,919,650	814,668	-99.67	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	16.40	9.70	GLD	354.76	-0.01
GOIL	2.01	0.50	--	--	--
MTNGH	3.00	0.67	--	--	--
TOTAL	33.25	9.92	--	--	--
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GSE Contributors to Value



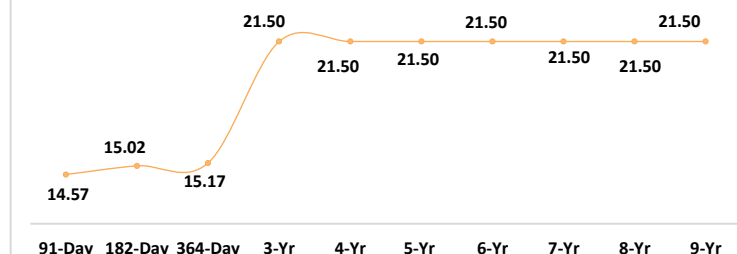
Macroeconomic Indicators:

- > MPR – 28.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 13.7%
- > Interbank Int. Rate – 27.02%

FIXED INCOME

Summary of GFIM	Volume of Trades	No.of Trades
New GoG-Notes & Bonds	728,660,837	77
Old GoG-Notes & Bonds	249,563	4
Treasury Bills	141,896,895	160
Corporate Bonds	--	--
Sell/Buy back trades	35,582,702	10
Grand totals	906,389,997	251

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3500	0.29	42.03
GBPGHS	14.0859	-0.01	30.63
EURGHS	12.1190	-0.06	25.54
CNYGHS	1.4424	0.22	39.60
ZARGHS	0.5820	-1.20	33.78

Upcoming Events:

- > **SCB Final Dividend** • Payment Date: 31st July 2025
- > **FML Final Dividend** • Payment Date: 11th July 2025
- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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