

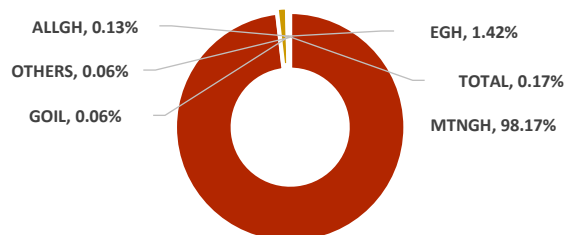
**NEWS HEADLINES**

- ❖ **COCOBOD secures US\$100m World Bank support for cocoa rehabilitation:** The Ghana Cocoa Board (COCOBOD) has secured a US\$100 million financing facility from the World Bank to rehabilitate old farms across six cocoa growing districts in the country. The beneficiary cocoa growing districts of the project include Assin Fosu, New Edubiase, Nkawkaw, and Juaso. The four-year project would support the cutting down of cocoa trees, which have lived 20 years and above, land preparations, and the provision of planting materials, including seedlings and suckers. Mr Joseph Boahen Aidoo, Chief Executive Officer (CEO), COCOBOD, mentioned that the required rehabilitation, once done, would help rejuvenate the farms, leading to increased production. He noted that Ghana had implemented a similar project with support from the African Development Bank (AfDB) under the Cocoa Rehabilitation Programme, which focused on ending Cocoa Swollen Shoot Virus Disease (CSSVD). (Ghana News Agency)
- ❖ **EU's imports from Ghana increases by 8% in 2023:** Total trade between the European Union (EU), and Ghana in 2023 decreased by 3 percent, recording six billion Euros compared to 2022. EU's exports to Ghana decreased by 11 per cent from 3.7 billion euros in 2022 to 3.3 billion euros in 2023. Imports from Ghana increased by eight percent, from 2.4 billion euros to 2.6 billion euros. Mr. Hammond said government is putting in place measures to adopt compliance and standards to connect rural suppliers to the global supply chain. (Gbcghanaonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,895.42	3,950.49	1.41	+26.20
GSE-FSI	2,108.22	2,102.39	-0.28	+10.56
Market Cap (GHSmn)	86,223.68	86,900.38	0.78	+17.60
Tot. Value Traded (GHS)	13,753,453.67	14,092,933.44	2.47	--
Tot. Volume Traded	2,264,612	7,337,389	224.00	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ALLGH	5.51	2.23	EGL	2.00	-7.41
TOTAL	11.55	10.00	CAL	0.34	-2.96
MTNGH	1.90	2.09	--	--	--
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GSE Contributors to Value

Macroeconomic Indicators:

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 23.1%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	112,083,497	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	630,875,115	2,195
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	318,314,533	356

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.6707	0.09	-19.02
GBPGHS	18.7844	0.40	-19.44
EURGHS	15.8833	0.20	-17.36
CNYGHS	2.0180	0.06	-17.09
ZARGHS	0.8052	0.37	-19.34

Upcoming Events:

- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
 - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September
- *All dates are 2024**