

**NEWS HEADLINES**

3-day administrative window granted bondholders to complete tendering process: The Minister of Finance, Ken Ofori-Atta has announced an administrative window which will close at 4pm on February 10, 2023. The move has become necessary as government learnt of technical challenges faced by some bondholders during the online tender process in the ongoing domestic debt exchange process. However, the announcement and settlement date remain unchanged, having been initially scheduled for 13th and 14th February, 2023 respectively. (Norvanreports)

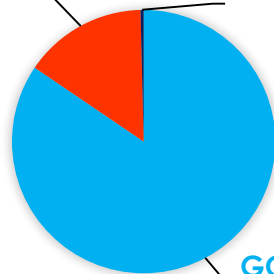
MTN stock rebounds on back-tax truce: Investors have rallied around the stock of MTN Ghana following an official communication that the GH¢ 8.2 billion back-tax liability case levied against the telco by Ghana Revenue Authority (GRA) has been withdrawn. The news saw MTN's share price appreciating 7.3 percent from GH¢0.82 at end of January to GH¢0.88 at beginning of the second trading week in February – the first trading period after the case was dismissed. The share appreciation translated to a market capitalization gain of GH¢738million. (Business & Financial Times)

EQUITIES MARKET**GSE****2,405.34** (0.00 points)**CI****-1.58%** (YTD)**MARKET CAPITALIZATION**GH¢64,259.05million **-0.38%** (YTD)**GSE****2,018.12** (0.00 points)**FSI****-2.28%** (YTD)**Volume:** 42,284 **↓ -84.68%****Value:** 59,644.22 **↓ -86.80%****GAINERS**

| TICKER | PRICE | CHANGE |
|--------|-------|--------|
| | | |
| | | |
| | | |
| | | |

DECLINER

| TICKER | PRICE | CHANGE |
|--------|-------|--------|
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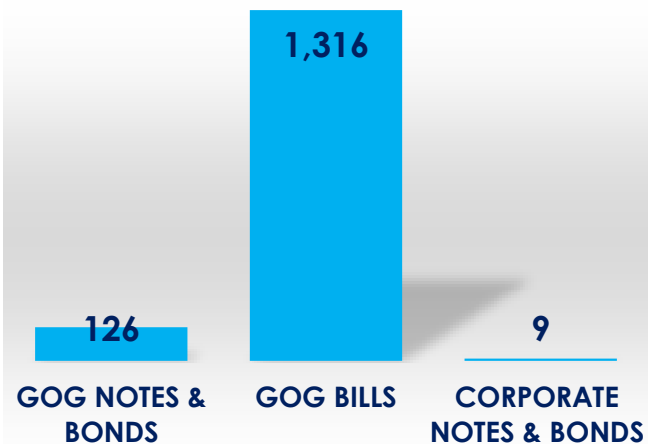
FIXED INCOME MARKET**GOG BILLS**
15%**CORPORATE NOTES & BONDS**
0.004%**GOG NOTES & BONDS**
85%**VOLUMES TRADED**

GOG-NOTES & BONDS 399,014,201

GOG-BILLS 71,469,093

CORPORATE-NOTES & BONDS 1,791,339

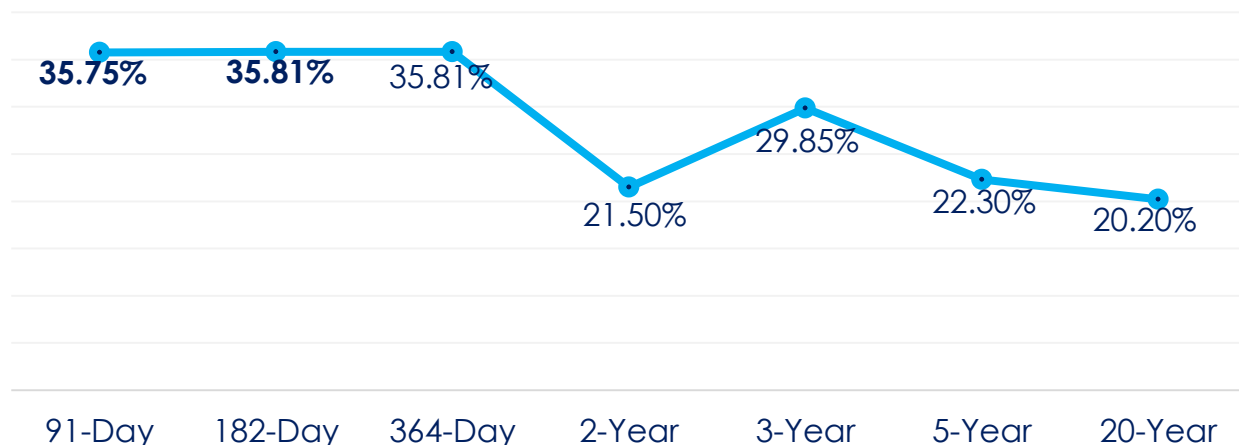
GRAND TOTALS 472,274,633



NUMBER OF TRADES

| | |
|-------------------------|--------------|
| GOG-NOTES & BONDS | 126 |
| GOG-BILLS | 1,316 |
| CORPORATE-NOTES & BONDS | 9 |
| GRAND TOTALS | 1,451 |

TREASURIES YIELD CURVE



CURRENCY MARKET



| FOREX | BoG MID RATE | Y-t-D CHANGE |
|---------------|--------------|--------------|
| US DOLLAR | GH¢10.7986 | -20.58% |
| BRITISH POUND | GH¢12.9394 | -20.31% |
| EURO | GH¢11.5340 | -20.71% |
| CHINESE YUAN | GH¢ 1.5901 | -22.04% |
| SA RAND | GH¢ 0.6121 | -17.59% |
| CFA FRANCS | GH¢56.8716 | 26.11% |

KEY MACROECONOMIC DATA

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION
DECEMBER, 2022: **54.1%**



GROSS DOMESTIC PRODUCT
Q4 2022: **2.9%**