



NEWS HEADLINES

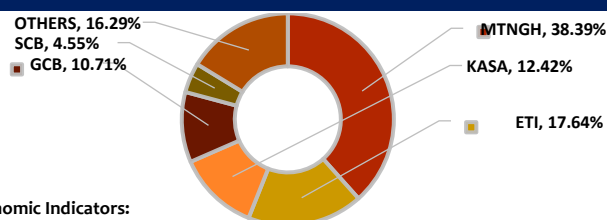
- ❖ **BoG Prepares Tighter Credit and Liquidity Rules as Private-Sector Lending Surges 35.5%:** The Bank of Ghana is implementing stricter credit-risk and liquidity requirements for commercial banks due to a 35.5% increase in private-sector lending as of August 2026. Governor Dr. Johnson Pandit Asiamah stressed the necessity for enhanced underwriting and risk management to combat the dangers linked to relaxed lending standards and persistent non-performing loans. New directives will cover the credit cycle and mandate banks to hold high-quality liquid assets for 30 days to address liquidity issues. These initiatives are designed to promote sustainable financing and mitigate banking sector risks while maintaining a monetary policy rate of 14% in a favourable economic environment. (Norvanreports)
- ❖ **Ghana Shifts from Economic Stabilisation to Jobs Under 'New Economy' Agenda:** Ghana's government, led by Finance Minister Dr. Cassiel Ato Forson, is transitioning its economic policy from macroeconomic stabilization to employment creation through the New Economy programme. This initiative focuses on decent jobs, business growth, and improved living standards, aiming to allocate about 1% of GDP to attract private investment. Recognizing the public sector's limited capacity to absorb job seekers, estimated at 500,000 annually, the programme emphasizes private businesses as key job creators. It highlights the need for affordable utilities, credit, and skilled labour while striving to enhance job quality through reliable incomes, safe working conditions, and skills development, with organized labour's support deemed essential for its success. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,116.56	14,221.20	0.74	62.15
GSE-FSI	7,520.42	7,518.39	-0.03	61.78
Market Cap (GHSMM)	269,314.87	270,895.70	0.59	57.46
Tot. Value Traded (GHS)	17,645,372.19	3,229,817.98	-81.70	--
Tot. Volume Traded	3,446,051	965,122	-71.99	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.74	1.37	GCB	39.76	-2.07
ETI	1.67	0.60	SCB	69.87	-0.03
GOIL	5.95	1.19	DIGICUT	0.52	-3.70
KASA	1.87	3.31	--	--	--
MTNGH	6.56	0.92	--	--	--
SIC	5.09	9.70	--	--	--
TOTAL	38.50	9.00	--	--	--
HORDS	0.82	5.13	--	--	--
IIL	0.55	3.77	--	--	--
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GSE Contributors to Value



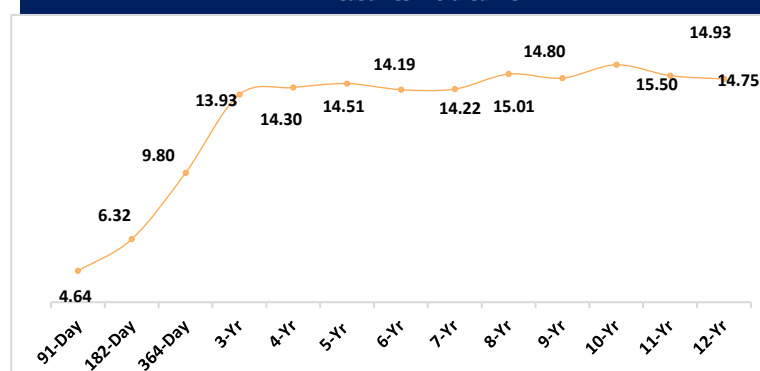
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.0%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	150,000	2
DDEP BONDS	205,400,971	10
Old GoG-Notes & Bonds	-	-
Treasury Bills	580,698,720	4,298
Corporate Bonds	6,788,160	15
Sell/Buy back trades	14,927,819	16
Grand totals	807,965,670	4,341

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.8000	0.30	-11.44
GBPGHS	15.6639	0.73	-10.25
EURGHS	13.2886	0.74	-7.64
CNYGHS	1.7611	0.73	-15.08
ZARGHS	0.7142	1.15	-11.68

Upcoming Events

- > SIC FY 2025 dividend: GHS0.1022. Payment Date: Oct. 12, 2026.