NEWS HEADLINES

- **Government Pushes 4G For Rural Ghana as Connectivity Policy Shifts from Access to Quality:** Ghana's government plans to upgrade Rural Telephony Project sites to at least 4G, transitioning from outdated 2G and 3G technologies. Minister Samuel Nartey George emphasizes the need for modern digital infrastructure to boost productivity, financial inclusion, education, healthcare, and access to agricultural markets. During an inspection in the Eastern Region, he noted current challenges in connectivity and technical performance. The government has allocated approximately GH¢30 million for these upgrades as part of the Ghana Investment Fund for Electronic Communications. The shift to 4G will require not just equipment changes, but improvements in backhaul capacity, maintenance, and overall network reliability. Measuring success will focus on performance indicators such as speed and coverage, rather than merely counting upgraded sites. (Norvanreports)

- **AGI seeks higher excise duties on sugary imports:** The Association of Ghana Industries (AGI) is advocating for higher excise duties on imported sugary products to tackle health issues and bolster local production. AGI President Dr. Kofi Nsiah Poku called for an equilibrium between public health, affordability, and industrial development, urging that stringent measures should not impede food access. CEO Seth Twum-Akwaboah noted that businesses must comply with set standards despite potential initial costs. Additionally, ISA Director Laurent Oger stressed the importance of evidence-based policies regarding low- and no-calorie sweeteners. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,759.87	14,814.08	0.37	68.91
GSE-FSI	7,836.00	7,818.11	-0.23	68.23
Market Cap (GHSMM)	280,347.14	280,527.14	0.06	63.06
Tot. Value Traded (GHS)	17,640,609.86	17,900,172.07	1.47	--
Tot. Volume Traded	3,087,928	1,495,613	-51.57	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
KASA	1.90	1.60	CLYD	5.18	-2.08
MTNGH	6.86	0.88	DASPHARMA	1.21	-9.70
DIGICUT	0.39	8.33	ETI	1.78	-1.11
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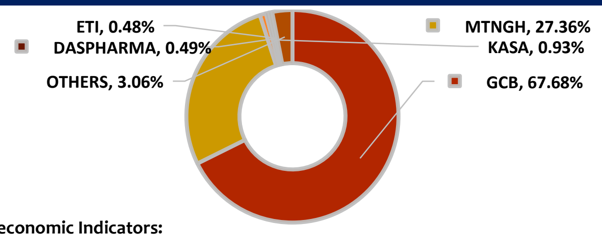
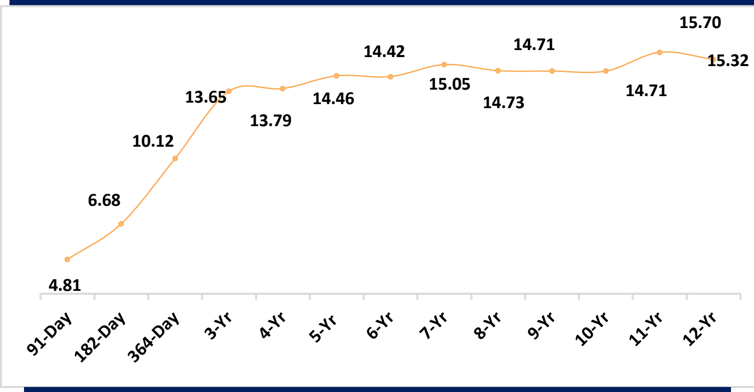
GSE Contributors to Value



FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
DDEP BONDS	677,607,199	25
Old GoG-Notes & Bonds	-	-
Treasury Bills	357,539,674	238
Corporate Bonds	98,466,509	33
Sell/Buy back trades	507,856,480	46
Grand totals	**1,641,469,862**	**342**

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	11.4000	0.33	-8.33
GBPGHS	15.4134	0.20	-8.75
EURGHS	13.2458	0.30	-7.35
CNYGHS	1.6986	0.43	-11.95
ZARGHS	0.7155	0.75	-11.84

Macroeconomic Indicators:

- MPR – 14.00%
- GDP Growth Q1:26 – 6.4%
- Inflation – 5.0%
- Interbank Int. Rate –10.20%

Upcoming Events

- **MTNGH HY 2026 dividend: GHS0.03. Payment Date: Sep 17, 2026.**
- **SOGEGH FY 2025 dividend: GHS0.24. Payment Date: Sep 7, 2026.**