



## NEWS HEADLINES

- WAPCo cuts supply over US\$13m mounting debt:** The West African Gas Pipeline Company Limited (WAPCo) has suspended natural gas transportation services to the Ghana National Petroleum Corporation (GNPC). This follows the inability of GNPC to settle its indebtedness to WAPCo to the tune of over US\$13.99 million. The decision, which took effect on July 1, comes after a series of negotiations between the two entities over debt arrears, although the GNPC paid US\$1.246 million to WAPCo last week. The sudden halt in gas supply to GNPC has raised alarm bells among industry experts, as the country's energy generational mix relies on natural gas and thermal energy for electricity production, with the GNPC playing a crucial role in ensuring a steady supply to power plants across the country. The suspension, therefore, threatens to disrupt the nation's energy stability and potentially lead to power shortages. (Graphicbusiness)
- BRICS: 130 countries move towards CBDC currency, US dollar in jeopardy:** Out of 195 countries in the world, 130 nations are moving towards building their Central Bank Digital Currency (CBDC), where a dozen nations have reached advanced phases and are moving towards launching their digital currency assets. The development of these assets is partly geared towards easier settlement of cross-border transactions which has largely been done over the years with the U.S. dollar. Also, the BRICS alliance is working to launch a new currency for cross-border transactions. Should the BRICS currency strengthen in the global markets, more countries could use it for international trade deals and reduce the large global dependence on the dollar. Therefore, both the BRICS currency which is yet to be launched and the CBDC digital assets could pose a threat to the U.S. dollar. (Norvanreports)

## EQUITIES MARKET



**GSE**  
**CI**

**2,820.22** (-1.60 points)  
**+15.40%** (YTD)



### MARKET CAPITALIZATION

GH¢70,371.35 million 9.09%(YTD)

**GSE**  
**FSI**

**1,688.33** (-3.02 points)  
**-17.75%** (YTD)



**Volume:** 14,540 ↓ -82.51%

**Value:** 30,394.49 ↓ -72.41%

### GAINER



TICKER	PRICE (GH¢)	CHANGE

### DECLINER



TICKER	PRICE (GH¢)	CHANGE
ACCESS	3.60	-2.70%



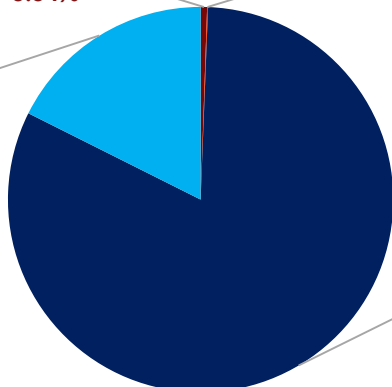
## FIXED INCOME MARKET

NEW GOG  
NOTES &  
BONDS,  
0.54%

OLD GOG  
NOTES &  
BONDS,  
0.08%

TREASURY  
BILLS,  
81.77%

CORPORATE  
BONDS,  
17.61%



## VOLUMES TRADED

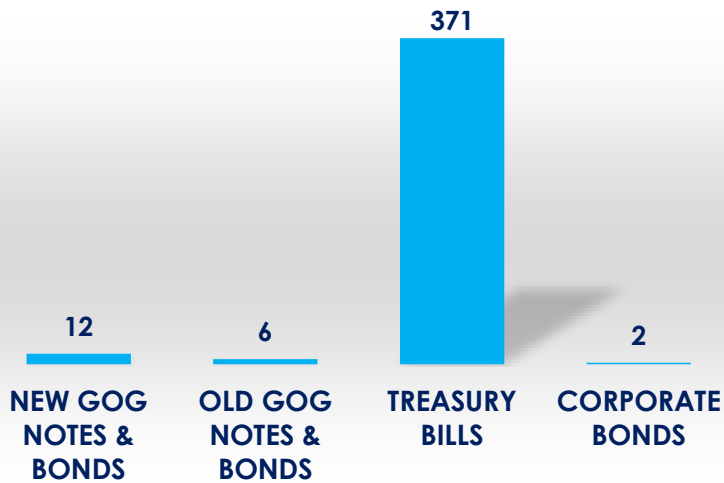
NEW GOG-NOTE & BONDS 2,553,008

OLD GOG-NOE & BOND 372,558

TREA SURY BILLS 387,527,155

CORPORATE-NOTES  
BONDS 83,443,757

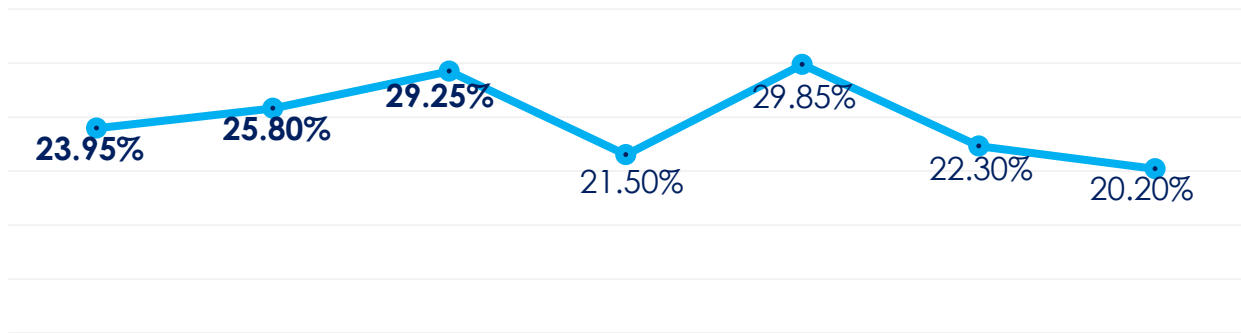
**GRAND TOTALS 473,896,478**



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	12
OLD GOG-NOTES & BONDS	6
TREASURY BILLS	371
CORPORATE-NOTES & BONDS	2
<b>GRAND TOTALS</b>	<b>391</b>

## TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

## CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
<b>US DOLLAR</b>		11.0004	-22.04%
<b>BRITISH POUND</b>		13.9755	-26.21%
<b>EURO</b>		11.9587	-23.52%
<b>CHINESE YUAN</b>		1.5170	-18.28%
<b>SA RAND</b>		0.5759	-12.42%
<b>CFA FRANCS</b>		54.8521	30.76%

## KEY MACROECONOMIC DATA



**MONETARY POLICY RATE**  
MAY, 2023: **29.50%**



**INFLATION**

**CONSUMER INFLATION**  
MAY, 2023: **42.2%**



**GROSS DOMESTIC PRODUCT**  
Q1 2023: **4.2%**

## UPCOMING EVENTS



**GOIL** Final dividend payment of **GH¢0.056**  
Dividend payment date: 07<sup>th</sup> August, 2023



**EGL** Final dividend payment of **GH¢0.0744**  
Dividend payment date: 15<sup>th</sup> August, 2023



**TOTAL** Final dividend payment of **GH¢0.6889**  
Dividend payment date: 7<sup>th</sup> July, 2023