



**NEWS HEADLINES**

**TLW confirms merger with Capricorn Energy:** Tullow Oil PLC (TLW) has confirmed its merger with Capricorn Energy, a fellow British oil and gas company that offers the combined entity oil reserves in excess of a billion barrels across multiple countries in Africa. Under the terms of the combination, each Capricorn shareholder will be entitled to receive 3.8068 new Tullow shares for each Capricorn share on completion of the combination. This will allow Capricorn shareholders to hold approximately 47% of the combined group, and Tullow shareholders will hold approximately 53 percent of the combined group. Furthermore, the combined group will generate meaningful cost synergies and create additional shareholder value. (Norvanreports)

**GCB approves GH¢132.5 mn dividend at GH¢0.50 per share:** Shareholders of GCB Bank PLC. (GCB) have unanimously endorsed the payment of a final dividend of GH¢0.50 per share which translates to GH¢132.5 mn on its 265 mn outstanding shares for the 2021 financial year. (thebftonline)

**SCB approves dividend payment of GH¢248mn for the 2021 financial year:** Standard Chartered Bank Gh. PLC. (SCB) has approved a final dividend of GH¢1.84 per share which translates to GH¢248mn. It is a 6.53% appreciation over the GH¢232.7 mn paid out in 2020 and represents 56.7% of the bank's post-tax profit for the period. (thebftonline)

**EQUITIES MARKET**



GSE-CI: **2,550.98** (0 points)  
**-8.55%** (YTD)



GSE-FSI: **2,185.64** (0 points)  
**1.57%** (YTD)



MARKET CAPITALIZATION  
GH¢62,236.68 million **↓ -3.50%** (YTD)



Volume: 317,917 **↑ 464.17%**  
Value: GH¢280,733.23 **↑ 480.97%**

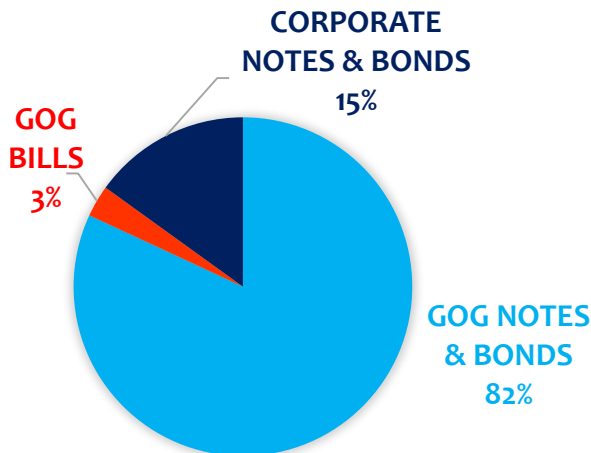


**GAINERS**



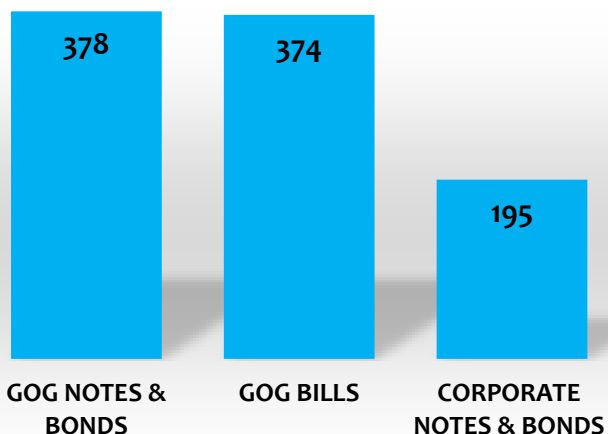
**DECLINERS**

**FIXED INCOME MARKET**



**VOLUMES TRADED**

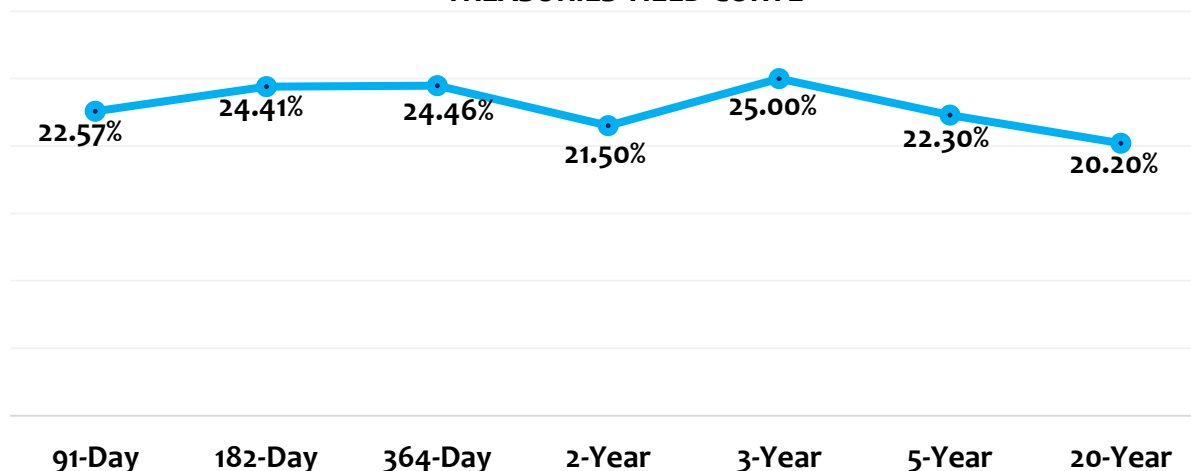
GOG-NOTES & BONDS	304,957,591
GOG-BILLS	11,271,037
CORPORATE-NOTES & BONDS	56,037,142
<b>GRAND TOTALS</b>	<b>372,265,770</b>



#### NUMBER OF TRADES


GOG-NOTES & BONDS	378
GOG-BILLS	374
CORPORATE-NOTES & BONDS	195
<b>GRAND TOTALS</b>	<b>947</b>

#### TREASURIES YIELD CURVE



#### CURRENCY MARKET

##### US DOLLAR

 **7.1461**  
-15.95% YtD


##### EURO

 **7.6561**  
-10.81% YtD

##### SA RAND

 **0.4645**  
-19.11% YtD

##### BRITISH POUND

 **8.9688**  
-9.38% YtD

##### CHINESE YUAN

 **1.0740**  
-12.03% YtD

##### CFA FRANCS

 **85.6777**  
12.13% YtD

#### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**





INFLATION

INFLATION: **23.6%**



GDP GROWTH: **5.4%**

#### UPCOMING EVENTS

-  MTNGH ex-dividend payment of GH¢0.085  
Qualifying date: 13<sup>th</sup> May, 2022  
Dividend payment date: 16<sup>th</sup> June, 2022
-  CAL final dividend payment of GH¢0.11  
Qualifying date: 3<sup>rd</sup> June, 2022  
Ex-dividend date: 1<sup>st</sup> June, 2022  
Dividend payment date: 30<sup>th</sup> June, 2022