



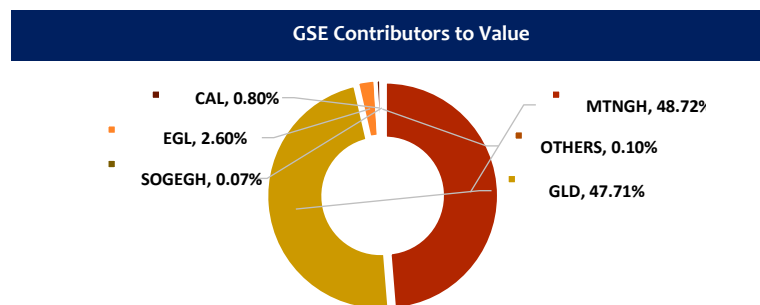
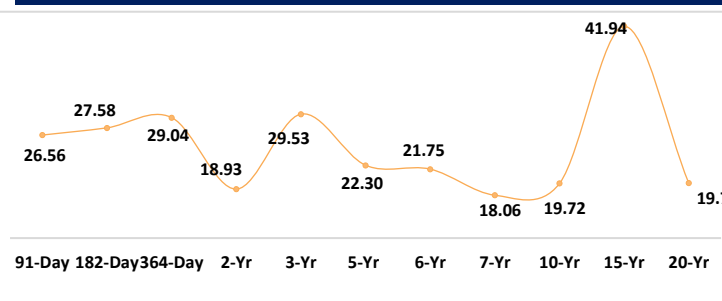
**NEWS HEADLINES**

- ❖ **Ghana's Sovereign Wealth Fund Makes \$2 Million Investment in Castle Minerals:** Castle Minerals Limited, an Australian-based exploration company with significant assets across Ghana, has announced a \$2 million investment from Ghana's Minerals Income Investment Fund (MIIF). The capital injection by MIIF is intended to accelerate gold exploration by Castle Minerals and also advance the company's Kambale Graphite Project in northern Ghana. The investment, which MIIF formalized in a non-binding term sheet, is split between a \$500,000 share investment in Castle Minerals and a \$1.5 million stake in its subsidiary Kambale Graphite Limited (KGL), the primary entity behind the Kambale Graphite Project. (Norvanreports)
- ❖ **PFJ Phase II gets GH¢3.3bn funding:** The Ministry of Food and Agriculture has allocated GH¢3.3billion for a complete implementation of government's flagship Planting for Food and Jobs Phase II (PFJ 2.0). The allotment, as stated in MoFA's Medium Term Expenditure Framework (MTEF) document for 2024-2027, says government will contribute some GH¢2.7billion of the amount while the remainder is sourced from development partners. MoFA indicates that with requisite commitment, diligence, collaboration, support and full participation of all actors along the value chain, PFJ 2.0 will make the country self-sufficient in all its staple commodities by the end of 2028. (Business & Financial Times)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CI	4,542.03	4,556.76		0.32	45.57
GSE-FSI	2,242.34	2,263.03		0.92	19.01
Market Cap (GHSmn)	102,066.72	102,066.72		0.51	38.83
Tot. Value Traded (GHS)	2,492,815.47	1,396,181.86		-43.99	--
Tot. Volume Traded	1,094,439	404,322		-63.06	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.33	10.00	--	--	--
ETI	0.22	10.00	--	--	--
GLD	444.00	0.23	--	--	--
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	4,000,000	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	327,360,346	1,091
Corporate Bonds	168,731,328	12
Sell/Buy back trades	44,185,663	15
<b>Grand totals</b>	<b>544,277,337</b>	<b>1,119</b>



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.3500	0.30	-27.34
GBPGHS	21.2706	0.20	-28.85
EURGHS	17.8280	-0.15	-26.37
CNYGHS	2.3005	-0.40	-27.27
ZARGHS	0.9380	0.39	-30.76

Upcoming Events:

- > **BOPP - Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24

Macroeconomic Indicators:

- > MPR - 27.0%
- > Inflation - 21.5%
- > GDP Growth Q224 - 6.90%
- > Interbank Int. Rate - 27.04%