



NEWS HEADLINES

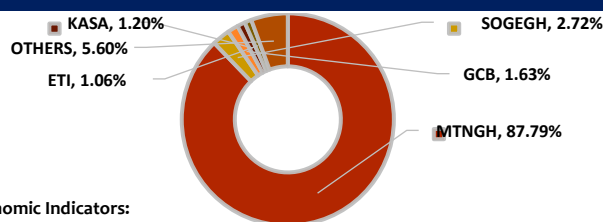
- ❖ **Central Bank Escalates Campaign Against Money Bouquets with Arrests in Accra:** The Bank of Ghana and the Ghana Police Service have arrested seven individuals in Accra for producing and selling money bouquets and cakes using cedi banknotes. This action addresses a trend popularized on social media, deemed a misuse of the national currency by the central bank. Dinah Bonzi from the Bank of Ghana stated that such activities are illegal and may lead to prosecution, fines, or imprisonment. The bank has warned against using currency decoratively, as damaged notes can increase replacement costs. Ongoing investigations may lead to further legal repercussions for promoters of these practices. (Norvanreports)
- ❖ **GSA Suspends Pre-Shipment Inspection of Imported Used Vehicles:** The Ghana Standards Authority has suspended the pre-shipment inspection for imported used vehicles, as announced in a public notice on October 5, 2026. No reasons or new implementation dates were provided. This suspension affects vehicle importers, suppliers, inspection companies, and customs agents, delaying adjustments to shipping arrangements. The inspection aims to ensure vehicle compliance but may introduce extra costs and documentation. The GSA can use this period to engage stakeholders to clarify objectives and costs, while the key question is whether the inspection will effectively prevent substandard vehicles without burdening consumers. Importers should adhere to existing regulations and await further updates from the GSA. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,071.44	14,116.56	0.32	60.96
GSE-FSI	7,453.25	7,520.42	0.90	61.83
Market Cap (GHSMM)	266,698.28	269,314.87	0.98	56.54
Tot. Value Traded (GHS)	4,404,996.85	17,645,372.19	300.58	--
Tot. Volume Traded	1,033,099	3,446,051	233.56	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.73	1.39	DASPHARMA	1.02	-8.93
ETI	1.66	3.75	KASA	1.81	-1.63
GCB	40.60	1.50	--	--	--
GOIL	5.88	3.89	--	--	--
HORDS	0.78	8.33	--	--	--
IIL	0.53	8.16	--	--	--
DIGICUT	0.54	5.88	--	--	--
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GSE Contributors to Value



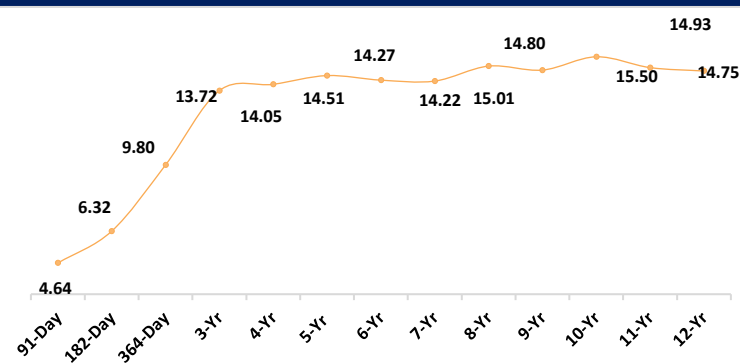
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.0%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	594,059	1
DDEP BONDS	347,627,453	31
Old GoG-Notes & Bonds	190,000	1
Treasury Bills	1,053,816,153	7,280
Corporate Bonds	-	-
Sell/Buy back trades	156,628,383	24
Grand totals	1,558,856,048	7,337

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.7650	0.47	-11.18
GBPGHS	15.5504	0.41	-9.60
EURGHS	13.1906	0.11	-6.96
CNYGHS	1.7483	0.41	-14.46
ZARGHS	0.7061	0.62	-10.66

Upcoming Events

- > SIC FY 2025 dividend: GHS0.1022. Payment Date: Oct. 12, 2026.