



NEWS HEADLINES

Government begins talks with IMF today amid economic crisis: Officials of the International Monetary Fund (IMF) will commence negotiations with the government today on a possible programme to support Ghana’s homegrown economic policies. The IMF team – led by the Mission Chief for Ghana, Carlo Sdravovich – will have in-person meetings with the Finance Ministry, the Economic Management and the Presidency from July 6 to July 13. It is expected that details of the bailout programme and its conditionalities will be made public after several engagements. Meanwhile, government has reiterated that Electronic Transfer levy (E-Levy) will not be cancelled as proceeds from the E-levy will help to shore up the country’s economic fortunes amid the IMF support. (Myjoyonline)

AfCFTA: Ghana’s intra-Africa exports to increase by 132% – World Bank: Intra-Africa exports by Ghana could increase by 132% by 2035 according to a new World Bank report on the African Continental Free Trade Area (AfCFTA) agreement. This is alongside countries such as Tunisia and Cameroon that are also to see their intra-Africa trade increase by 165% and 144% respectively. The projected increase in the country’s intra-Africa exports, the report notes, will be on the back of increased Foreign Direct Investment (FDI) to Ghana and the continent at large. (Norvanreports)

EQUITIES MARKET



GSE-CI: **2,545.65** (+0.17 points)
-8.74% (YTD)



GSE-FSI: **2,177.31** (+0.34 points)
1.18% (YTD)



MARKET CAPITALIZATION
GH¢64,843.17 million ↑ 0.54% (YTD)



Volume: 229,120 ↑ 654.01%
Value: GH¢120,499.38 ↑ 354.61%



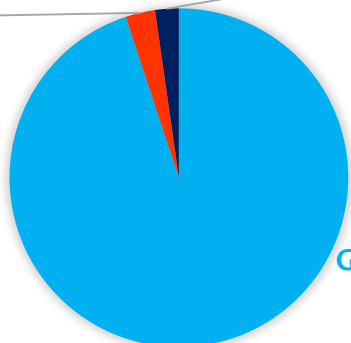
GAINERS
SIC: GH¢0.32
Daily Chg: 3.23%



DECLINERS

FIXED INCOME MARKET

**GOG
BILLS**
3%

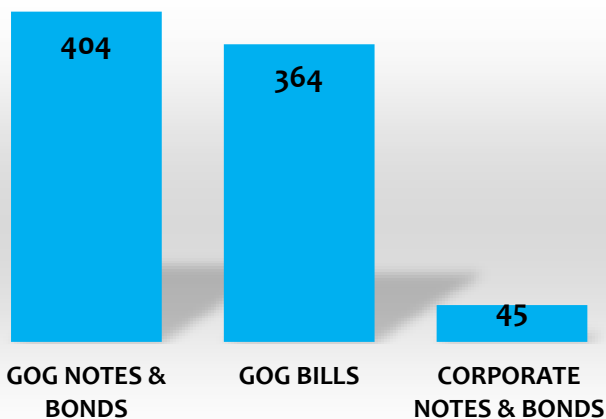


**CORPORATE
NOTES & BONDS**
2%

**GOG NOTES
& BONDS**
95%

VOLUMES TRADED

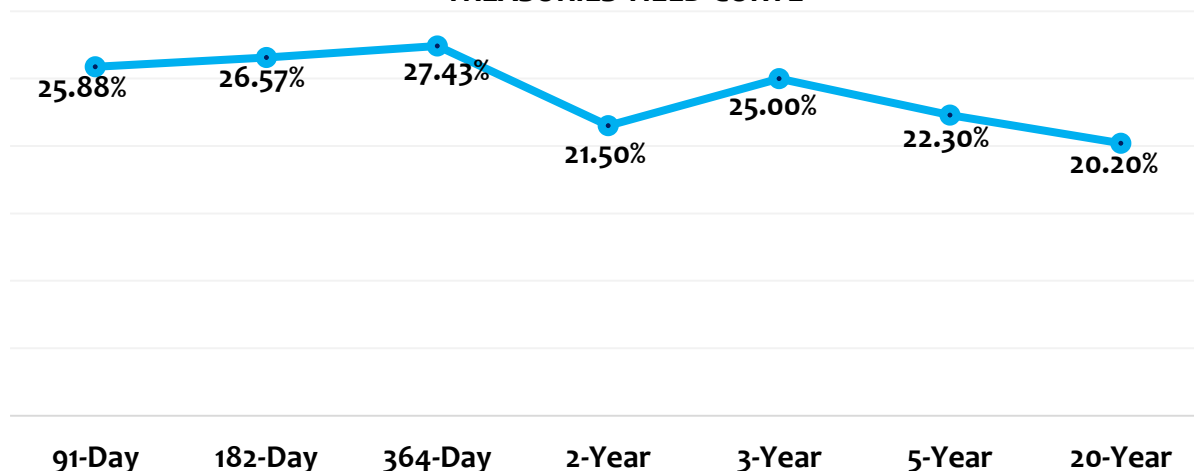
GOG-NOTES & BONDS	693,008,579
GOG-BILLS	20,679,428
CORPORATE-NOTES & BONDS	16,446,076
GRAND TOTALS	730,134,083



NUMBER OF TRADES

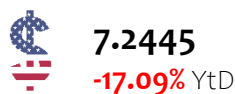
GOG-NOTES & BONDS	404
GOG-BILLS	364
CORPORATE-NOTES & BONDS	45
GRAND TOTALS	813

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR



EURO



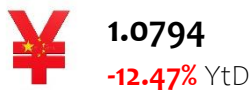
SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**



INFLATION

INFLATION: **23.6%**



GDP GROWTH: **5.4%**

UPCOMING EVENTS

- TOTAL final dividend payment of GH¢0.6757
Qualifying date: 1st July, 2022
Dividend payment date: 15th July, 2022
- BOPP final dividend payment of GH¢1.0623
Qualifying date: 18th May, 2022
Dividend payment date: 15th July, 2022