



**NEWS HEADLINES**

**Gov't assures of making Financial Stability Fund more efficient:** The government has indicated that it is working to make the Financial Stability Fund more efficient to support banks which have been impacted by the Domestic Debt Exchange Programme. According to the government, this is crucial as the fund will provide temporary liquidity and solvency to licensed financial companies. Speaking at the launch of the Financial Education Campaign in Accra, the Deputy Minister of Finance, Abena Osei Asare said government is committed to building resilience in the financial sector. (Citibusinessnews)

**World Bank lowers Ghana's growth rate to below 2% in 2023:** The World Bank has lowered Ghana's growth rate to under 2.0% in 2023, placing it at the 29th position in Sub-Saharan Africa, its April 2023 Africa Pulse Report has revealed. This is lower than the 2.7% it earlier projected. According to the Bretton Woods institution, the expected low growth rate in the country is due to deleterious global shocks and heightened macroeconomic instability. It pointed out the driver of the projection to be that the Ghanaian economy has been struggling with high levels of public debt and elevated inflation fueled by a sharp weakening of the cedi. This is in contrast with the Finance Minister's projection of a 2.8% economic expansion in 2023, while presenting the budget in November 2022. (Myjoyonline)

**EQUITIES MARKET**



**GSE** 2,758.42 (-1.22 points)  
**CI** 12.87% (YTD)

**GSE** 1,806.67 (0.00 points)  
**FSI** -11.98% (YTD)



**MARKET CAPITALIZATION**  
GH¢ 67,955.22 million **5.34%** (YTD)



**Volume:** 39,330 ↓ -73.60%  
**Value:** 58,476.48 ↓ -79.75%

**GAINER**



TICKER	PRICE (GH¢)	CHANGE

**DECLINER**



TICKER	PRICE (GH¢)	CHANGE
FML	1.06	-9.40%



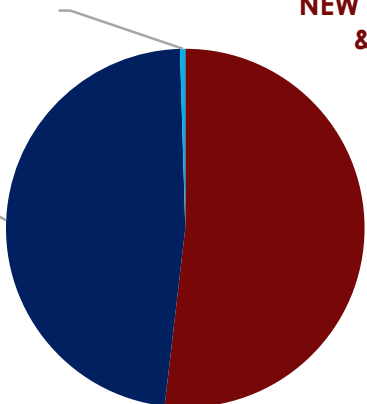
**FIXED INCOME MARKET**

**CORPORATE BONDS**  
0.47%

**NEW GOG NOTES & BONDS**  
51.84%

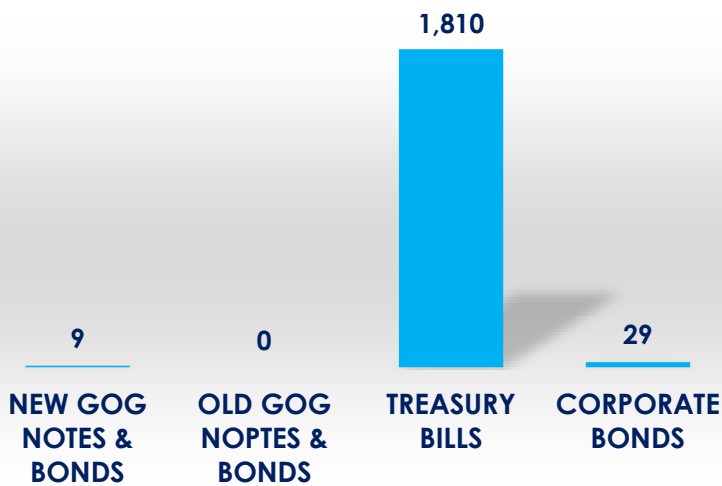
**TREASURY BILLS**  
47.68%

**OLD GOG NOTES & BONDS**  
0.00%



**VOLUMES TRADED**

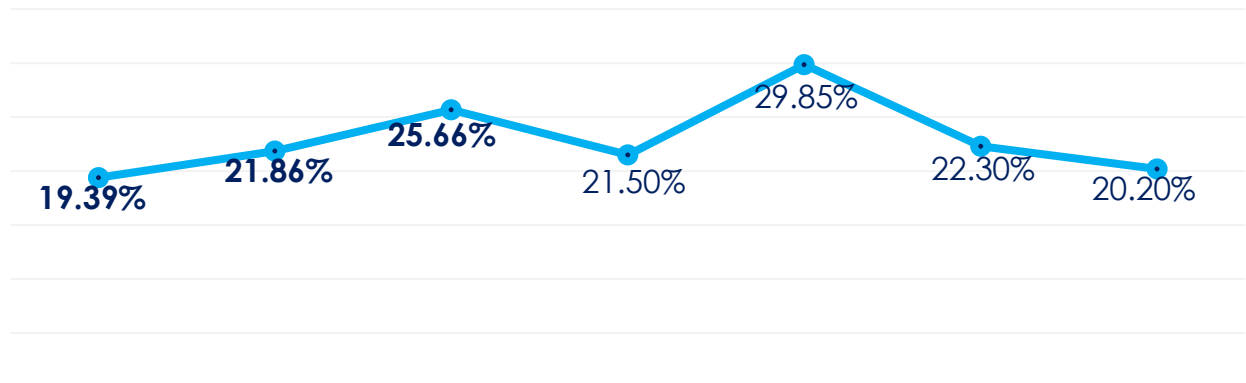
NEW GOG-NOTE & BONDS	217,444,484
OLD GOG-NOTE & BOND	-
TREASURY BILLS	200,000,850
CORPORATE-NOTES & BONDS	1,990,263
<b>GRAND TOTALS</b>	<b>419,435,597</b>



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	9
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	1,810
CORPORATE-NOTES & BONDS	29
<b>GRAND TOTALS</b>	<b>1,848</b>

## TREASURIES YIELD CURVE



91-Day    182-Day    364-Day    2-Year    3-Year    5-Year    20-Year

## CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	10.9300	-21.54%
BRITISH POUND	13.6194	-24.29%
EURO	11.9332	-23.36%
CHINESE YUAN	1.5886	-21.97%
SA RAND	0.6075	-16.96%
CFA FRANCS	54.9691	30.48%
CFA FRANCS	55.9421	28.21%

## KEY MACROECONOMIC

## UPCOMING EVENTS



MONETARY POLICY RATE  
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION  
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT  
Q3 2022: **2.9%**