

**NEWS HEADLINES**

- ❖ **Mining sector dividend payments to government increase to GH¢224mn in 2020:** The 2020 State Ownership Report has revealed that the mining sector paid some GH¢224.77mn as dividends to the government in 2020. This contributed hugely to the GHS 275.48 million dividend paid by the State-Owned Enterprises to the government in 2020. The enhanced dividend payment was mainly fueled by the increase in the Minority Interests portfolio contribution particularly the mining sector which paid GH¢224.77mn in 2020 as compared to GH¢38.48mn in 2019. The GH¢275.48mn dividend represents a shortfall of GH¢15.46mn compared to the target, but far higher than the dividend paid in 2019. Dividends paid in 2020 represented an increase of 164.96%, about GH¢171.51mn over that of 2019. (Norvanreports)
- ❖ **SIGA pegs government's fiscal exposure to projects at GH¢21.5bn:** Government, according to the State Interests and Governance Authority (SIGA), stands to lose some GH¢21.5bn in investments made in 2020. According to SIGA, government's financial or fiscal exposure to investments made within 2020 include government subvention of GH¢1,476.83mn, on-lent loans of GH¢14,738.40mn; government guarantees of GH¢2,383mn, contingent liabilities of GH¢138.99mn (US\$24.13mn) from ongoing Public-Private Partnership (PPP) projects. Government also provided support and bail-outs to some Specified Entities. (Norvanreports)

**EQUITIES MARKET**GSE-CI: **2,686.15** (+6.58points)**-3.70%** (YTD)GSE-FSI: **2,200.36** (+12.35 points)**2.25%** (YTD)

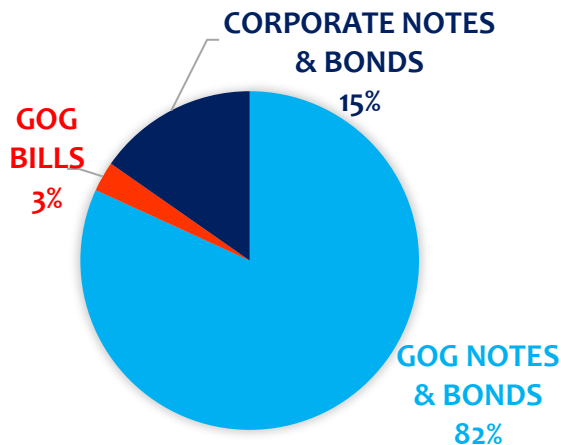
MARKET CAPITALIZATION

GH¢63,767.45 million ↓ -1.13% (YTD)

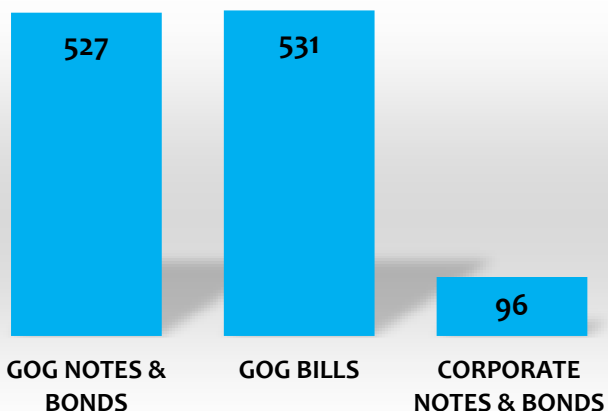


Volume: 2,167,075 ↑ 1,067.35%

Value: GH¢2,179,915.67 ↑ 611.14%

**GAINERS**SIC: GH¢0.24  
(+9.09%)ETI: GH¢0.19  
(+5.56%)**DECLINERS**GCB: GH¢5.13  
(-0.58%)**TOTAL:** GH¢5.00  
(-0.40%)**FIXED INCOME MARKET****VOLUMES TRADED**

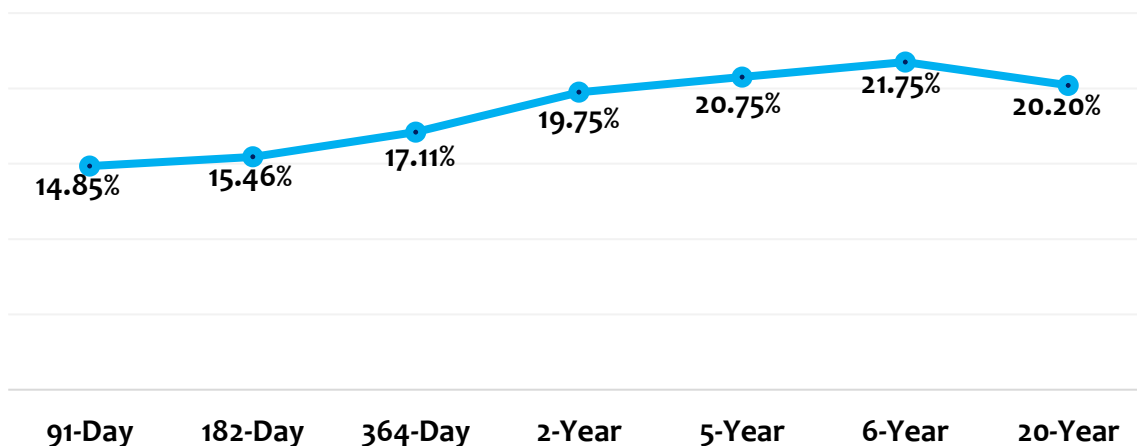
GOG-NOTES & BONDS	631,469,063
GOG-BILLS	22,170,250
CORPORATE-NOTES & BONDS	118,001,212
<b>GRAND TOTALS</b>	<b>771,640,525</b>



### NUMBER OF TRADES

GOG-NOTES & BONDS	527
GOG-BILLS	531
CORPORATE-NOTES & BONDS	96
<b>GRAND TOTALS</b>	<b>1,154</b>

### TREASURIES YIELD CURVE



### CURRENCY MARKET

#### US DOLLAR



#### EURO



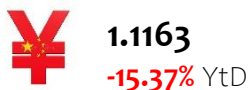
#### SA RAND



#### BRITISH POUND



#### CHINESE YUAN



#### CFA FRANCS



### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 15.7%



GDP GROWTH: 6.6%

### UPCOMING EVENTS