



NEWS HEADLINES

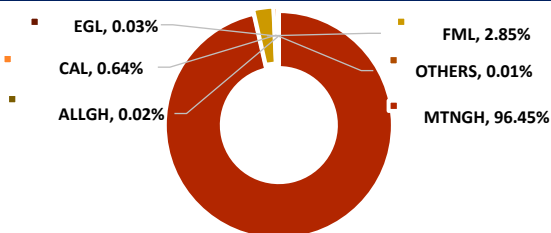
- ❖ **BoG Raises GHS 718 Million Through 56-Day Bills at 27% Interest Rate:** The Bank of Ghana (BoG) successfully raised GHS 718 million through its latest issuance of 56-day bills, auctioned on Thursday, January 2, 2024, at an interest rate of 27 percent. Despite the lack of disclosed bid values from primary dealers and the absence of a stated target, this auction underscores the Central Bank’s commitment to managing liquidity and ensuring monetary stability within the banking system. The auction’s interest rate of 27 percent reflects the BoG’s monetary policy stance and the prevailing economic conditions. By setting this rate, the Central Bank sends a clear signal to the market about its strategy to influence borrowing costs, stabilize the currency, and manage inflation. (Norvanreports)
- ❖ **NHIA clears outstanding claims; releases GHC 270m for October, November 2024:** The National Health Insurance Authority (NHIA) has successfully disbursed GH¢270 million to healthcare providers across the country to cover claims submitted and vetted up to October 2024 and part of November 2024. The NHIA remains within the agreed-upon three-month reimbursement period and currently has no outstanding vetted claims to pay, says a statement issued in Accra Friday and signed by the Chief Executive of the Authority, Dr Da-Costa Aboagye. The prompt payment regime, which was introduced earlier in 2024, continues to play a key role in maintaining a debt-free status, guaranteeing timely reimbursement to healthcare providers nationwide. (GhanaianTimes)

EQUITIES

| Daily Statistics | Previous Level | Current Level | DailyΔ (%) | YTD (%) |
|-------------------------|----------------|---------------|------------|---------|
| GSE-CI | 4,888.53 | 4,890.27 | 0.04 | 0.04 |
| GSE-FSI | 2,380.79 | 2,383.24 | 0.10 | 0.10 |
| Market Cap (GHSmn) | 111,356.09 | 111,356.09 | 0.02 | 0.02 |
| Tot. Value Traded (GHS) | 269,772.21 | 1,714,270.40 | 535.45 | -- |
| Tot. Volume Traded | 79,095 | 704,976 | 791.30 | -- |

| GSE Gainers | | | GSE Decliners | | |
|-------------|--------|------------|---------------|--------|------------|
| Stock | Cl. Px | DailyΔ (%) | Stock | Cl. Px | DailyΔ (%) |
| CAL | 0.37 | 5.71 | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

GSE Contributors to Value



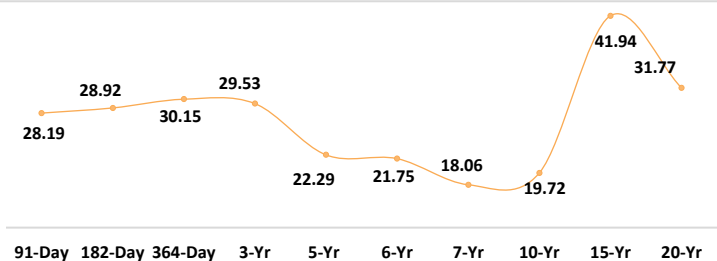
Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.0%
- > Interbank Int. Rate – 27.04%

FIXED INCOME

| Summary of GFIM | Volume of Trades | No. of Trades |
|-----------------------|--------------------|---------------|
| New GoG-Notes & Bonds | - | - |
| Old GoG-Notes & Bonds | 3,008,612 | 3 |
| Treasury Bills | 281,576,254 | 2,321 |
| Corporate Bonds | - | - |
| Sell/Buy back trades | 31,723,342 | 3 |
| Grand totals | 316,308,208 | 2,327 |

Treasuries Yield Curve:



Currency Movement

| Currency Pairs | Midpoint (BoG) | DailyΔ (%) | YTDA (%) |
|----------------|----------------|------------|----------|
| USDGHS | 14.7001 | 0.34 | -0.34 |
| GBP/GHS | 18.2126 | 0.36 | 0.67 |
| EUR/GHS | 15.1469 | 0.13 | 0.32 |
| CNY/GHS | 2.0137 | 0.04 | -0.05 |
| ZARGHS | 0.7853 | 0.36 | -1.21 |

Upcoming Events:

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