

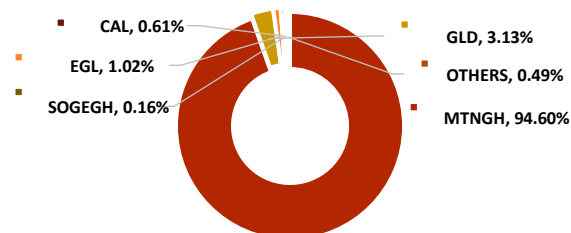
**NEWS HEADLINES**

- ❖ **Bank of Ghana to Intensify Bank Loan Book Reviews and Supervision to Address Elevated NPLs:** The Bank of Ghana (BoG) has reiterated its commitment to reducing Non-Performing Loans (NPLs) and mitigating credit risk within the banking sector. Key measures by the Central Bank include closer collaboration with commercial banks to optimize credit reporting and collateral registry systems and increase onsite supervision. According to the BoG, it plans to conduct periodic thematic reviews of bank loan books to ensure early recognition and accounting of potential losses aiming to bolster the sector's resilience to credit risk, asserting that this has become necessary following the full impact of the recent debt restructuring, which the Central Bank notes has weakened the industry's ability to manage heightened credit risks. (Norvanreports)
- ❖ **FDA, GSA starts harmonisation scheme to boost industry, SMEs:** The Food and Drugs Authority (FDA) and the Ghana Standards Authority (GSA) have harmonised their regulatory and certification activities to expedite approval processes for businesses and small and medium-sized enterprises (SMEs). This initiative aims to reduce the cost of regulatory approvals and product certifications while also providing significant time savings. Local manufacturers will no longer have to navigate two separate processes to obtain regulatory approval from the FDA and certification from the GSA. The harmonization involves sharing data and clarifying testing and inspection procedures, leading to lower fees and faster turnaround times. (Business & Financial Times)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	4,529.30	4,542.03	0.28	45.10
GSE-FSI	2,239.89	2,242.34	0.11	17.92
Market Cap (GHSmn)	101,938.10	102,066.72	0.13	38.13
Tot. Value Traded (GHS)	8,372,575.25	2,492,815.47	-70.23	--
Tot. Volume Traded	3,422,353	1,094,439	-68.02	--

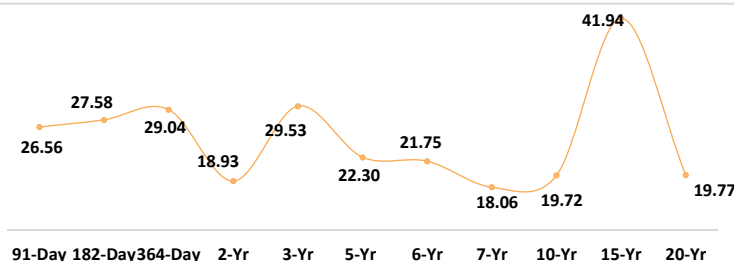
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.30	7.69	GLD	443.00	-2.23
GOIL	1.52	0.66	--	--	--
MTNGH	2.30	7.14	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 21.5%
- > Interbank Int. Rate – 27.04%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	225,921,555	40
Old GoG-Notes & Bonds	-	-
Treasury Bills	284,483,080	428
Corporate Bonds	257,408,600	26
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>767,813,235</b>	<b>494</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.4000	0.61	-27.56
GBPGHS	21.2290	0.55	-28.71
EURGHS	17.8553	0.96	-26.48
CNYGHS	2.3098	0.00	-27.56
ZARGHS	0.9344	0.93	-30.50

**Upcoming Events:**

- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24