

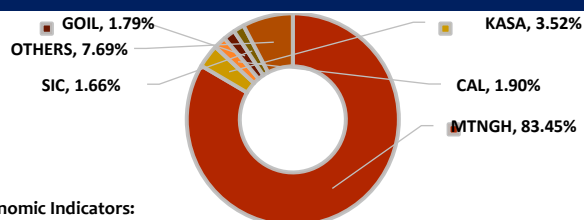
**NEWS HEADLINES**

- ❖ **BoG gives 'No Objection' to Attijariwafa Bank's takeover of Societe Generale Ghana:** The Bank of Ghana has approved Attijariwafa Bank's takeover of Société Générale Ghana, marking a step towards Attijariwafa becoming the majority shareholder. This decision underscores Attijariwafa's financial robustness and its role in enhancing competition in Ghana's banking sector. However, further approvals from the Securities and Exchange Commission are necessary, especially regarding share transfers. The ownership transition, which may promote job security and maintain Ghanaian leadership, will also increase the Social Security and National Insurance Trust's stake from 19.36% to 24.36%. The process remains pending until all regulatory requirements are fulfilled, following the Société Générale Group's announcement of its divestiture on October 1, 2026. (Citinewsroom)
- ❖ **DDEP Bond Trading Surges as Ghana's Fixed-Income Investors Rotate Out of Treasury Bills:** Trading on Ghana's fixed-income market declined modestly by 1.72% to GH¢6.82bn for the week ending October 2. Investors shifted from short-dated Treasury bills to restructured government bonds, with Treasury bills dropping by GH¢1.19bn and DDEP bonds rising by GH¢1.21bn. Treasury bills accounted for 53.3% of turnover, while DDEP bonds surged 77.67% to make up 40.5% of activity. Yield movements varied, with short-term yields increasing and longer-dated bonds decreasing, notably the February 2029 DDEP bond which dominated turnover. Overall market activity remained steady despite segment fluctuations. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,051.20	14,071.44	0.14	60.45
GSE-FSI	7,443.09	7,453.25	0.14	60.38
Market Cap (GHSMM)	266,641.94	266,698.28	0.02	55.02
Tot. Value Traded (GHS)	18,805,410.15	4,404,996.85	-76.58	--
Tot. Volume Traded	3,034,021	1,033,099	-65.95	--

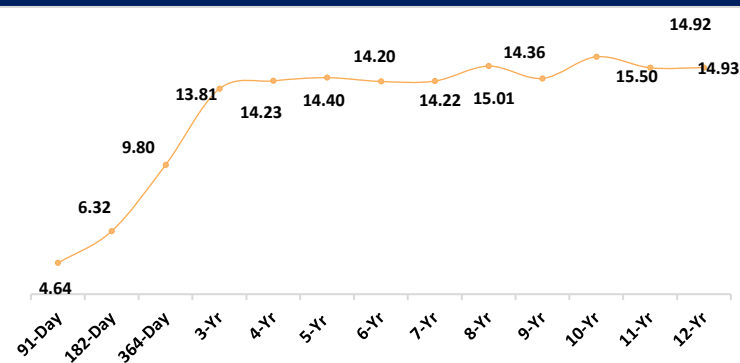
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.72	1.41	ETI	1.60	-0.62
CPC	0.30	7.14	IIL	0.49	-6.81
MTNGH	6.50	0.15	--	--	--
SIC	4.64	7.16	--	--	--
SOGEGH	5.10	2.00	--	--	--
DIGICUT	0.51	8.51	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.0%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	195,400	1
DDEP BONDS	209,977,321	15
Old GoG-Notes & Bonds	-	-
Treasury Bills	222,130,710	96
Corporate Bonds	2,967,866	3
Sell/Buy back trades	132,261,858	4
Grand totals	567,533,155	119

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.7100	-0.04	-10.76
GBPGHS	15.4871	0.23	-9.23
EURGHS	13.1760	0.20	-6.86
CNYGHS	1.7412	0.23	-14.11
ZARGHS	0.7017	0.10	-10.11

Upcoming Events

- > SIC FY 2025 dividend: GHSo.1022. Payment Date: Oct. 12, 2026.