



**NEWS HEADLINES**

**SEC, MoF considering exempting investment transactions:** The Securities and Exchange Commission (SEC) has announced that it is currently engaged with the Ministry of Finance to examine the possibility of exempting investment transaction from the E-levy. This comes as both parties acknowledge the increasing role that technology, particularly, mobile money is playing in the growth of the capital market. The SEC, however, averred that until the conclusion of deliberations, all market participants are to strictly comply with the regulatory regime that is presently in force. (thebftonline)

**Develop tough fiscal measures to restructure country's rising debt – IMF to government:** The International Monetary Fund (IMF), is urging government to take some stringent measures to restructure the country's rising debt. The IMF noted that, the government must move quickly with some tougher policy measures to help bring the debt situation under control. The IMF believes that government must adopt key policy measures to improve revenue mobilization, investment opportunities, expenditure cuts, curtail excessive borrowing, among others to improve the increasing debt situation. Ghana's debt stock in December 2021, stood at GH¢351.8 billion (80% of GDP), however, government has revised downwards the debt share of GDP to 76% from the previous 80% share of GDP. (Norvanreports)

**EQUITIES MARKET**



GSE-CI: **2,691.19** (0 points)

**-3.52%** (YTD)



GSE-FSI: **2,209.70** (0 points)

**2.69%** (YTD)



MARKET CAPITALIZATION

GH¢63,862.22 million ↓ -0.98% (YTD)



Volume: 354,048 ↓ -84.46%

Value: GH¢338,254.68 ↓ -84.85%



**GAINERS**

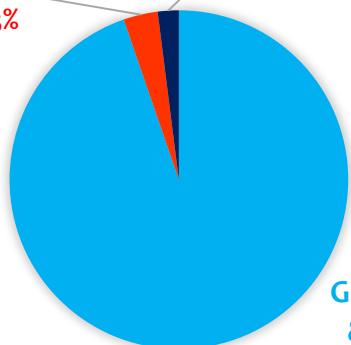


**DECLINERS**

**FIXED INCOME MARKET**

**GOG  
BILLS**  
3%

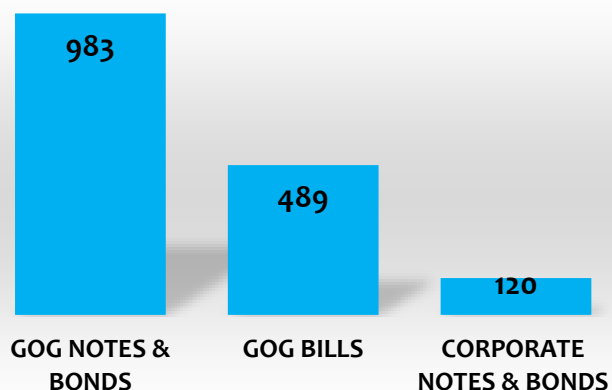
**CORPORATE NOTES  
& BONDS**  
2%



**GOG NOTES  
& BONDS**  
95%

**VOLUMES TRADED**

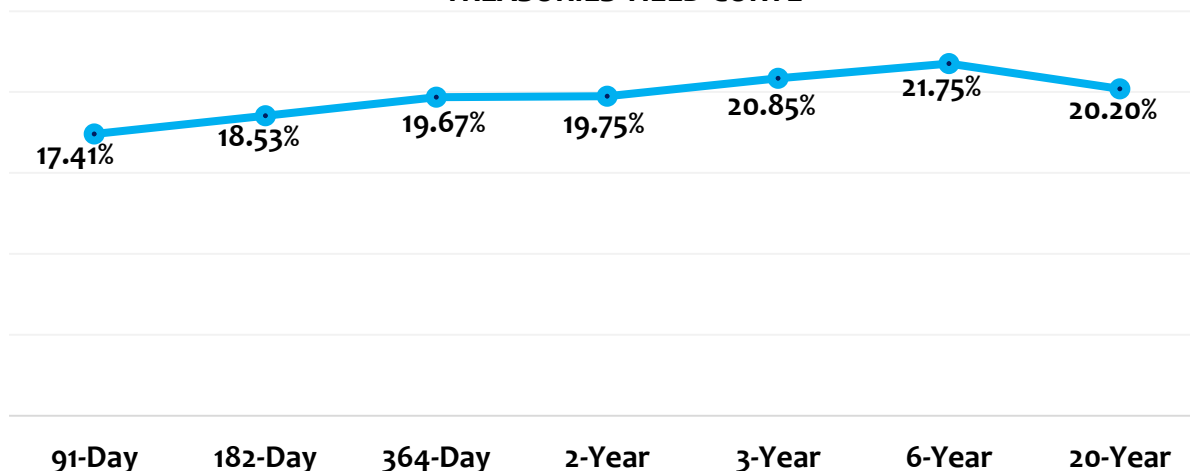
GOG-NOTES & BONDS	919,769,029
GOG-BILLS	31,810,851
CORPORATE-NOTES & BONDS	19,436,601
<b>GRAND TOTALS</b>	<b>971,016,481</b>



#### NUMBER OF TRADES

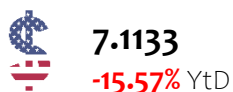
GOG-NOTES & BONDS	983
GOG-BILLS	489
CORPORATE-NOTES & BONDS	120
<b>GRAND TOTALS</b>	<b>1,592</b>

#### TREASURIES YIELD CURVE



#### CURRENCY MARKET

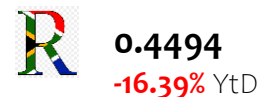
##### US DOLLAR



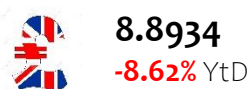
##### EURO



##### SA RAND



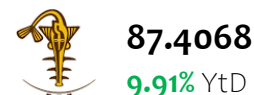
##### BRITISH POUND



##### CHINESE YUAN



##### CFA FRANCS



#### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 19.4%



GDP GROWTH: 5.4%

#### UPCOMING EVENTS

- RBGH ex-dividend payment of GH¢0.025  
Qualifying date: 6<sup>th</sup> April, 2022  
Dividend payment date: 12<sup>th</sup> May, 2022
- MTNGH ex-dividend payment of GH¢0.085  
Qualifying date: 13<sup>th</sup> May, 2022  
Dividend payment date: 16<sup>th</sup> June, 2022