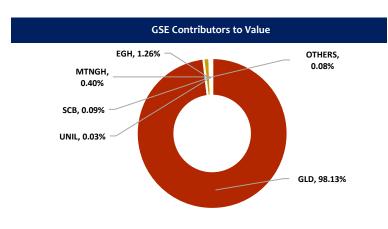
5th APRIL 2024 MORNING BRIEF

NEWS HEADLINES

- * AfCFTA to mobilize \$10 billion to support SMEs: The African Continental Free Trade Area (AfCFTA) Secretariat has announced its commitment to mobilize \$10 billion to bolster the development of small and medium-scale enterprises led by youth across Africa. The AfCFTA revealed that it has already allocated \$150 million to support the burgeoning businesses of young entrepreneurs in Africa. Additionally, it aims to augment its funding resources through partnerships with institutions such as the United Bank of Africa and the Africa Exim Bank. (citinewsroom)
- ❖ Bank Fraud: BoG urges strict compliance with monthly fraud reporting amidst sector concerns: The Bank of Ghana (BoG) has issued a warning to banks, urging them to diligently comply with its monthly reporting requirements on fraud cases. This directive comes as the central bank intensifies its efforts to combat fraudulent activities permeating the financial sector. The BoG's annual fraud report for 2023 disclosed that banks and Specialised Deposit-Taking Institutions (SDIs) incurred a total loss of approximately GH¢56 million in 2022. This marked a 7.88% decrease from the GH¢61 million recorded in 2021. However, the report also revealed a concerning uptick in attempted fraud cases, with 2,998 incidents reported in 2022 compared to 2,347 cases in 2021, translating to a 27.74% surge. (Norvanreports)

EQUITIES						
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)		
GSE-CI	3,464.13	3,464.13	0.00	+10.67		
GSE-FSI	2,014.81	2,014.81	0.00	+5.95		
Market Cap (GHSmn)	77,855.50	77,860.67	0.01	+5.37		
Tot. Value Traded (GHS)	29,963,778.61	7,235,367.20	-75.85			
Tot. Volume Traded	151,746	72,309	-52.35			

GSE Gainers			GSE Declir	ners	
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
GLD	307.76	0.58			

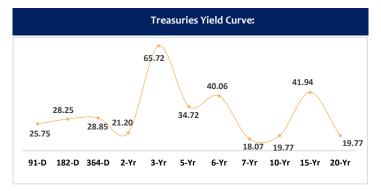


Macroeconomic Indicators:

- MPR 29.0%
- > Inflation 23.2%

- GDP Growth Q423 3.8%
- Interbank Int. Rate 28.47%

FIXED INCOME					
Summary of GFIM	Volume of Trades	No.of Trades			
New GoG-Notes & Bonds	232,675.830	11			
Old GoG-Notes & Bonds	398,500	6			
Treasury Bills	385,513,617	1,662			
Corporate Bonds					
Grand totals	618,587,947	1,679			



Currency Movement				
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTDΔ (%)	
USDGHS	12.9132	0.10	-8.00	
GBPGHS	16.3591	0.11	-7.49	
EURGHS	13.9684	0.10	-6.03	
CNYGHS	1.7849	0.06	-6.20	
ZARGHS	0.6922	0.06	-6.18	

Upcoming Events:

- > 12th April: **MTNGH** Final Dividend Payment Date.
- > 5th April: CAL Rights Issue Commencement of the Offer.