



**NEWS HEADLINES**

**Cedi continues strong performance; \$1 now ₵10.80:** The Ghana cedi continued its strong run against the US dollar today, April 4, 2023, as it sold below ₵11. The general going rate at forex bureaus is now ₵10.80 to one American greenback. The cedi also improved in value against the euro and the pound selling at ₵12.14 respectively. Despite the economic recovery from both external and internal shocks, analysts are hopeful of a strong performance of the cedi this year all things being equal. The cedi gained more than 60 pesewas in value to the US dollar on April 3, 2023 to ₵11.50. These have largely been as a result of Bank of Ghana's foreign exchange intervention and positive news about the progress of Ghana's ongoing debt restructuring. (Myjoyonline)

**BoG cuts dollar supply to BDCs for 2023 Q2:** The Bank of Ghana has indicated that it has slashed its dollar supply to the Bulk Oil Distribution Companies due to the Gold for oil policy. This comes at the time when the president in delivering the State of the Nation Address in Parliament in March, said the policy, which is aimed at reviving the economy "is already bearing fruit." In its quarterly announcement of forex forward rates auction, the Central Bank plans to sell US\$ 120 million in the second quarter of this year to authorized foreign exchange dealers and the bulk Oil Distribution Companies. This is less US\$ 80 million lower than the US\$ 200 million auctioned in the first quarter of this year. (Citibusinessnews)

**EQUITIES MARKET**



**GSE** 2,759.64 (-1.34 points)  
**CI** 12.92% (YTD)

**GSE** 1,806.67 (0.00 points)  
**FSI** -11.98% (YTD)



**MARKET CAPITALIZATION**  
GH₵ 67,968.00 million **5.36%** (YTD)



**Volume:** 148,984 ↑ 119.60%  
**Value:** 288,738.32 ↑ 70.94%

**GAINER**



TICKER	PRICE (GH₵)	CHANGE

**DECLINER**



TICKER	PRICE (GH₵)	CHANGE
FML	1.17	-9.30%



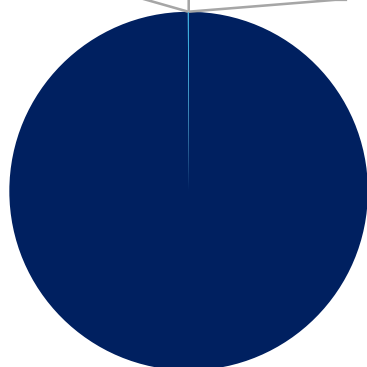
**FIXED INCOME MARKET**

**CORPORATE BONDS**  
0.07%

**NEW GOG NOTES & BONDS**  
0.00%

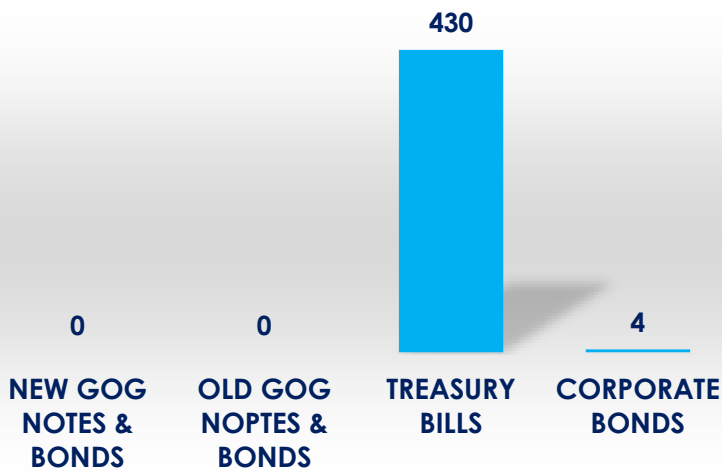
**OLD GOG NOTES & BONDS**  
0.00%

**TREASURY BILLS**  
99.93%



**VOLUMES TRADED**

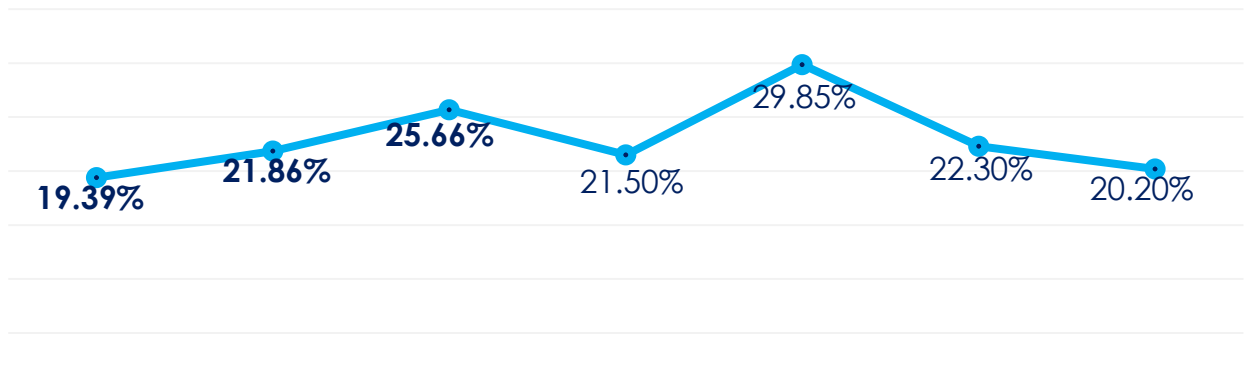
NEW GOG-NOTE & BONDS	-
OLD GOG-NOTE & BOND	-
TREA SURY BILLS	58,901,589
CORPORATE-NOTES BONDS	40,206
<b>GRAND TOTALS</b>	<b>58,941,795</b>



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	-
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	430
CORPORATE-NOTES & BONDS	4
<b>GRAND TOTALS</b>	<b>434</b>

## TREASURIES YIELD CURVE



91-Day    182-Day    364-Day    2-Year    3-Year    5-Year    20-Year

## CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	10.9450	-21.64%
BRITISH POUND	13.6851	-24.65%
EURO	11.9961	-23.76%
CHINESE YUAN	1.6004	-22.06%
SA RAND	0.6185	-17.43%
CFA FRANCS	54.6916	31.17%
CFA FRANCS	55.9421	28.21%

## KEY MACROECONOMIC

## UPCOMING EVENTS



MONETARY POLICY RATE  
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION  
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT  
Q3 2022: **2.9%**