









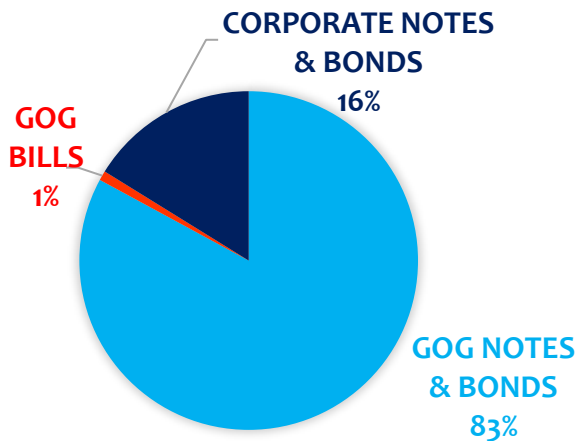
NEWS HEADLINES

- ❖ **Ghana CARES Programme is the road to our economy recovery – President Akufo-Addo:** President Akufo-Addo reiterated his commitment to resuscitating the economy of the country post the Covid-19 pandemic. According to him, the Coronavirus Alleviation and Revitalisation of Enterprise Support (CARES) initiative is a critical key to putting the struggling economy on the road to recovery. He insisted that the CARES (Obaatan pa) Programme will also open the country up to investors. The government launched the GH¢100 billion Obaatan pa Programme in November 2020, envisioning that the ambitious initiative would stabilise and revitalise the economy to create jobs over a three-year period. The programme is sequenced in two phases; the stabilisation phase and the medium-term revitalisation phase. (Myjoyonline)
- ❖ **E-Levy: “I am taxing an industry not the poor” – President Akufo-Addo tells BBC:** President Akufo-Addo has attributed the passage of the controversial electronic transaction bill to the country’s low tax-to-GDP ratio. According to the President, Ghana compared to its West African peers has the lowest tax-to-GDP ratio of about 13% which is below the region’s known tax-to-GDP ratio of 18%. Speaking in an interview on BBC Africa, the President averred the digital economy is the biggest emerging economy in the country which has not been taxed for several years now. To him, taxing the digital economy and particularly mobile money transactions through the E-Levy bill, is bringing the digital economy under the net of taxation for national development. (Norvanreports)

EQUITIES MARKET

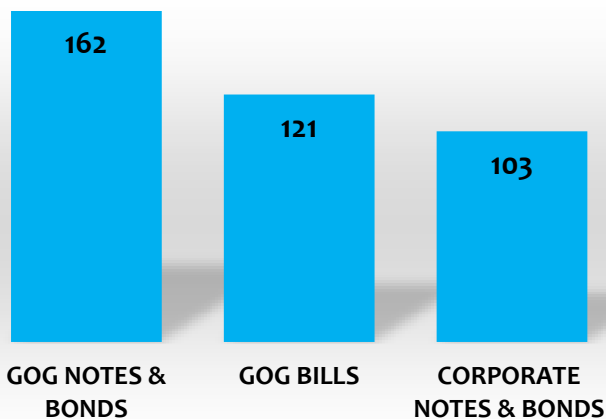
	GSE-CI: 2,679.57 (-63.28 points) -3.94% (YTD)		GSE-FSI: 2,188.01 (+13.05 points) 1.68% (YTD)
	MARKET CAPITALIZATION GH¢64,029.79 million ↓ -0.72% (YTD)		Volume: 185,641 ↓ -73.84%
			Value: GH¢306,539.66 ↓ -80.70%
	GAINERS ETI: GH¢0.18 (+5.88%)		DECLINERS MTNGH: GH¢1.00 (-5.66%)

FIXED INCOME MARKET



VOLUMES TRADED

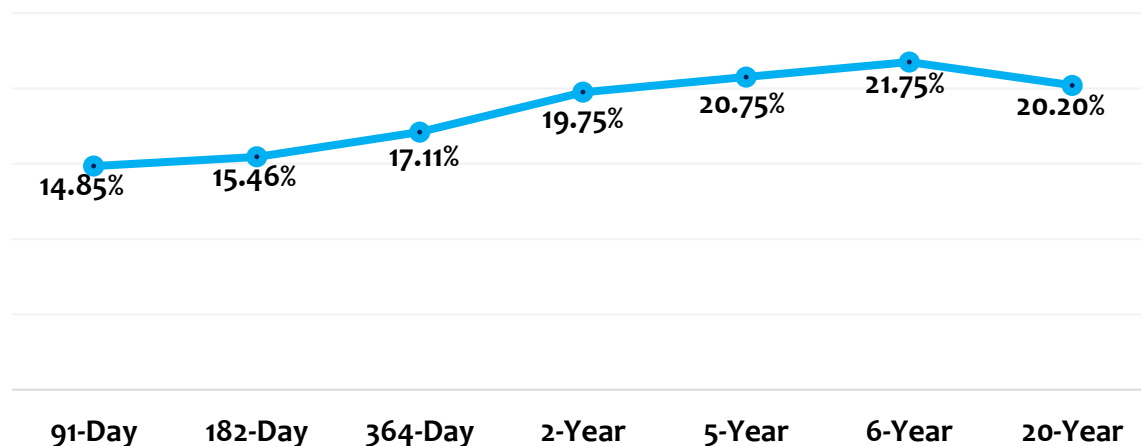
GOG-NOTES & BONDS	665,032,691
GOG-BILLS	7,353,671
CORPORATE-NOTES & BONDS	129,799,698
GRAND TOTALS	802,186,060



NUMBER OF TRADES

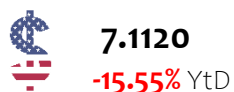
GOG-NOTES & BONDS	162
GOG-BILLS	121
CORPORATE-NOTES & BONDS	103
GRAND TOTALS	386

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR



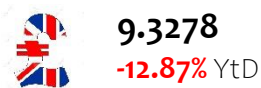
EURO



SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 15.7%



GDP GROWTH: 6.6%

UPCOMING EVENTS