



NEWS HEADLINES

- ❖ **German Development Cooperation launches Green Finance Facilitator programme to boost climate-friendly businesses in Ghana:** With the aim of developing bankable green projects and promoting access to sustainable financing for businesses, the German Development Cooperation, through Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH, has launched the Green Finance Facilitator (GFF) programme. The Green Finance Facilitator (GFF) programme is designed to address this gap by building a pipeline of bankable and investable green projects. The programme will support the increased scale and pace of green investments in Ghana by offering customised technical assistance and business advisory services through top-tier local partners. Supported businesses will be presented to financiers for funding consideration. (Classfmonline)
- ❖ **IMF Confirms Ghana's Progress Toward 0.5% Primary Surplus Amid Economic Challenges:** The International Monetary Fund (IMF) has affirmed Ghana's progress toward achieving a primary fiscal surplus of 0.5% of Gross Domestic Product (GDP) on a commitment basis, despite emerging spending pressures linked to a dry spell and ongoing challenges in the energy sector. This assessment follows the IMF Executive Board's completion of the third review of Ghana's 36-month Extended Credit Facility (ECF) Arrangement. Looking ahead, the IMF reported that Ghana's authorities remain committed to advancing fiscal consolidation efforts. A primary fiscal surplus of 1.5% of GDP is projected for 2025, underpinned by measures such as enhanced domestic revenue mobilization and rationalization of non-priority expenditures. (Norvanreports)

EQUITIES

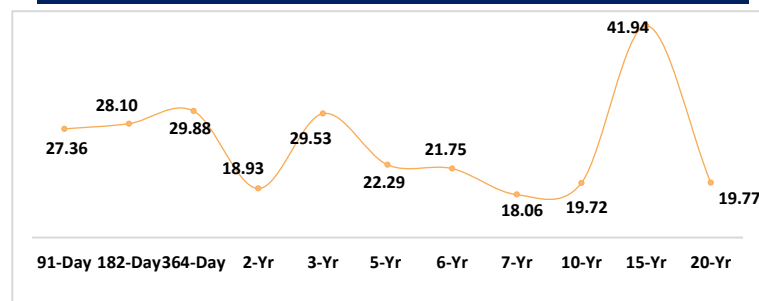
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,694.37	4,705.04	0.23	50.31
GSE-FSI	2,351.16	2,351.16	0.00	23.64
Market Cap (GHSmn)	108,336.66	108,473.05	0.12	46.80
Tot. Value Traded (GHS)	1,187,442.34	885,354.13	59.68	--
Tot. Volume Traded	920,914	371,333	25.44	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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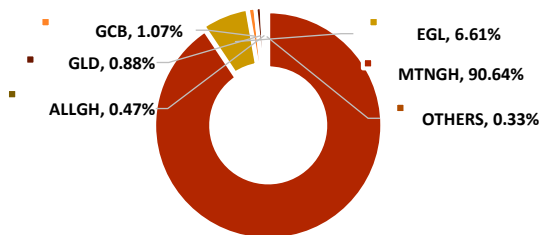
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	2,638,299	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	608,571,613	997
Corporate Bonds	12,550,716	2
Sell/Buy back trades	-	-
Grand totals	623,760,628	1,000

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	15.1150	-0.53	-21.40
GBPGHS	19.1379	-0.33	-20.92
EURGHS	15.8926	-0.27	-17.41
CNYGHS	2.0745	-0.67	-19.34
ZARGHS	0.8349	-0.02	-22.21

Upcoming Events:

- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL – Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24
- > **TOTAL – Final Dividend:** GH¢0.6580 • **Payment Date:** 27th Dec.'24

Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 22.1%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 27.01%