



## NEWS HEADLINES

- ❖ **Africa Energy Bank to Officially Commence Operations in January 2025:** The Federal Government of Nigeria has designated January 28, 2025, as the deadline for operationalizing the \$5 billion Africa Energy Bank in its capital, Abuja. A Nigerian delegation, led by Amb. Nicholas Agbo Ella, Permanent Secretary of the Ministry of Petroleum Resources and Executive Board Member representing Nigeria at the African Petroleum Producers Organization (APPO), announced the timeline during the 19th Executive Board Meeting of the organization in Yaounde, Cameroon. Amb. Ella emphasized Nigeria's commitment to APPO's ideals and the prompt establishment of the energy bank in Abuja. He further stated that the Africa Energy Bank (AEB) aims to bridge financing gaps within the continent's oil and gas industry. (Norvanreports)
- ❖ **Internet banking transactions increased by 30 percent in 2023- BOG:** The Bank of Ghana (BOG) reported that the total volume of internet banking transactions rose by 30.65 percent, reaching approximately 13.5 million in 2023, up from 10 million in 2022. Additionally, the value of mobile banking transactions increased significantly, totaling GH¢80.4 million in 2023 compared to GH¢38.4 million in 2022. These statistics were revealed in the Financial Stability Report, which offers a comprehensive assessment of Ghana's financial system and its stability. The report also highlighted potential risks and vulnerabilities within transactions reached 66.9 million in 2023, up from 65.3 million in 2022. Additionally, the number of registered mobile banking customers surged by 51.5 percent, increasing from 4.8 million in 2022 to 7.2 million in 2023. (Ghana News Agency)

## EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,385.94	4,529.30	3.27	44.70
GSE-FSI	2,237.45	2,239.89	0.11	17.79
Market Cap (GHSmn)	100,150.22	101,938.10	1.79	37.95
Tot. Value Traded (GHS)	11,897,793.72	8,372,575.25	-29.63	--
Tot. Volume Traded	202,998	3,422,353	1585.90	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.28	7.69	--	--	--
MTNGH	2.29	6.02	--	--	--
TOTAL	12.88	0.39	--	--	--
UNIL	17.00	3.03	--	--	--
GLD	453.10	0.47	--	--	--

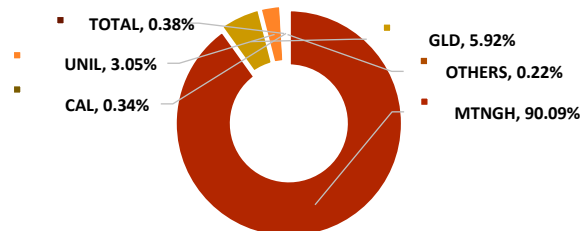
## FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	7,751,560	10
Old GoG-Notes & Bonds	-	-
Treasury Bills	321,094,141	2,091
Corporate Bonds	-	-
Sell/Buy back trades	226,621,629	8
<b>Grand totals</b>	<b>555,467,330</b>	<b>569</b>

## Treasuries Yield Curve:



## GSE Contributors to Value



## Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 21.5%
- > Interbank Int. Rate – 27.04%

## Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.3001	0.00	-27.12
GBP GHS	21.1126	0.68	-28.32
EUR GHS	17.6852	-0.08	-25.78
CNY GHS	2.2871	-0.09	-26.84
ZAR GHS	0.9258	0.37	-29.85

## Upcoming Events:

- > **BOPP – Interim Dividend: GH¢1.2279 • Payment Date: 9th Dec.'24**
- > **GGBL - Final Dividend: GH¢0.022 • Payment Date: 30th Dec.'24**