



**NEWS HEADLINES**

**IMF team set to arrive in Ghana on Wednesday July 6 to assess economic support request:** The government is expected to formally begin negotiations with the International Monetary Fund (IMF) for an economic programme, as officials of the Fund will arrive in the country this Wednesday, July 6, 2022. The visit by the IMF team will primarily focus on data gathering from all the relevant institutions in the various sectors of the economy. The data will help the team to know the true state of the Ghanaian economy as well as get some understanding of government programme in stabilising the economy to achieve what many describe as fiscal consolidation. (Myjoyonline)

**Maintain monetary policy credibility – World Bank tells BoG:** The World Bank has advised the Bank of Ghana to maintain monetary policy credibility as it looks to tame the country’s rising headline inflation. According to the World Bank, the BoG should adjust the forward guidance of its monetary policy stance as well as monitor the impact of price pressures on its inflation expectations. The World Bank asserts that, although the Central Bank is limited in controlling the surge in the country’s inflation given that it is mainly supply driven and imported, the Bank should constantly communicate with the market to for instance, stem the push for higher wages by workers which in turn contribute to higher prices of goods and then inflation. (Norvanreports)

**EQUITIES MARKET**



GSE-CI: **2,545.48** (0.00 points)  
**-8.74%** (YTD)



GSE-FSI: **2,176.97** (0.00 points)  
**1.17%** (YTD)



MARKET CAPITALIZATION  
GH¢64,841.21 million **↑ 0.54%** (YTD)



Volume: 16,241 **↓ -83.47%**  
Value: GH¢24,784.83 **↓ -83.71%**



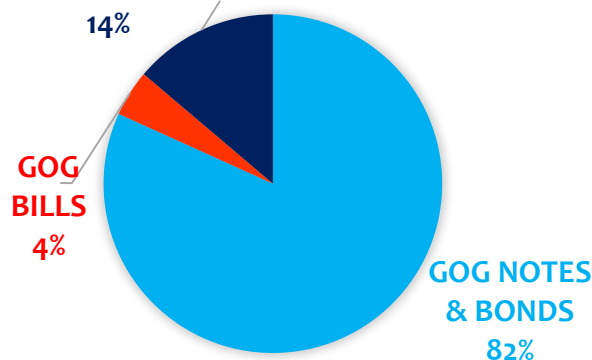
**GAINERS**



**DECLINERS**

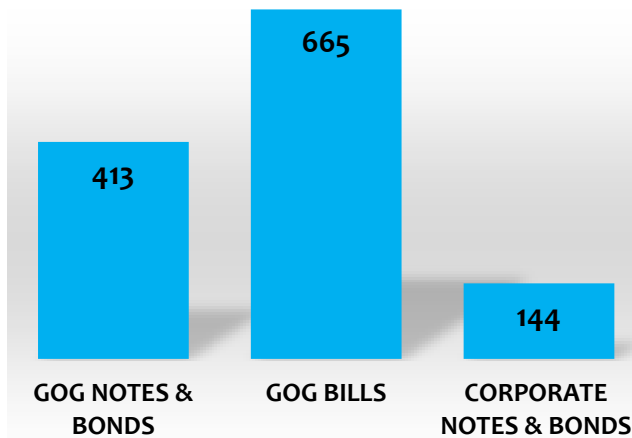
**FIXED INCOME MARKET**

**CORPORATE NOTES & BONDS**



**VOLUMES TRADED**

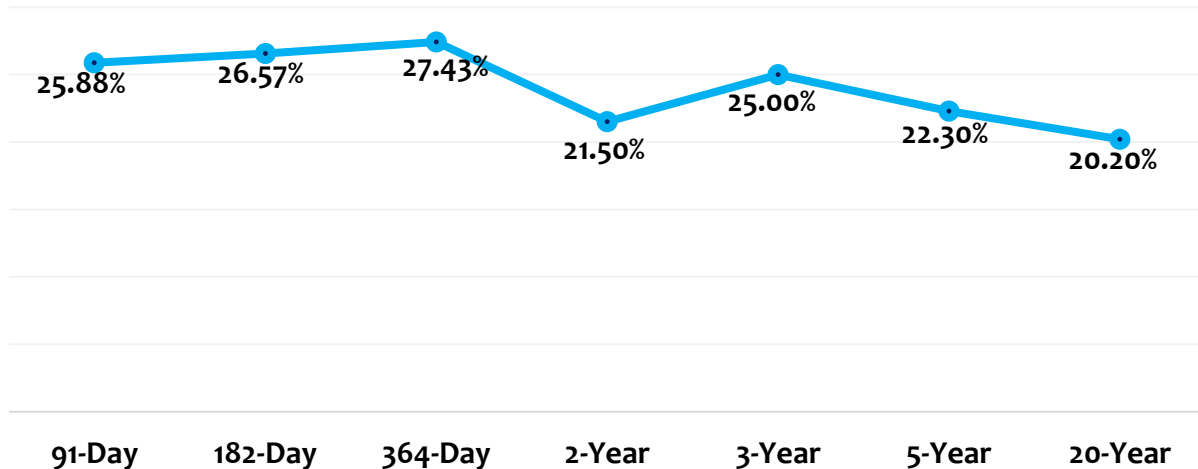
GOG-NOTES & BONDS	694,307,263
GOG-BILLS	37,661,937
CORPORATE-NOTES & BONDS	117,219,091
<b>GRAND TOTALS</b>	<b>849,188,291</b>



#### NUMBER OF TRADES

GOG-NOTES & BONDS	413
GOG-BILLS	665
CORPORATE-NOTES & BONDS	144
<b>GRAND TOTALS</b>	<b>1,222</b>

#### TREASURIES YIELD CURVE



#### CURRENCY MARKET

##### US DOLLAR

 **7.2345**  
-16.98% YtD


##### EURO

 **7.5218**  
-9.22% YtD

##### SA RAND

 **0.4412**  
-14.84% YtD

##### BRITISH POUND

 **8.7136**  
-6.73% YtD

##### CHINESE YUAN

 **1.0807**  
-12.58% YtD

##### CFA FRANCS

 **87.2081**  
10.16% YtD

#### KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%**





INFLATION

**INFLATION: 23.6%**



**GDP GROWTH: 5.4%**

#### UPCOMING EVENTS

-  TOTAL final dividend payment of GH¢0.6757  
Qualifying date: 1<sup>st</sup> July, 2022  
Dividend payment date: 15<sup>th</sup> July, 2022
-  BOPP final dividend payment of GH¢1.0623  
Qualifying date: 18<sup>th</sup> May, 2022  
Dividend payment date: 15<sup>th</sup> July, 2022