

NEWS HEADLINES

- GRA to refund wrongful deduction to consumers over technical hitches: Head of Project Management Unit at the Ghana Revenue Authority, Isaac Kobina Amoako, has revealed that the authority is going to investigate and refund all wrongful deductions from customers' mobile money wallets during the e-levy implementation. This follows reports by consumers about some technical hitches they experienced on the various networks on the day of the implementation. According to him, the authority received feedback from some charging entities including the banks and telecom companies, but a daily report will be run on all transactions to see the way forward. (Norvanreports)
- Ghana to soon offer oil blocks in Western and Eastern Basins: Deputy Minister of Energy, Dr Mohammed Amin Adam has disclosed that Ghana will in no time offer new oil blocks for exploration through direct negotiations in the Western and the Eastern Basins as part of efforts to maximize its resources. According to the minister, government over the last two years amended petroleum regulations to allow for exploration in production and development areas without a requirement for a new petroleum agreement. Further to this, government provided flexibility in determining the size of a development and production area to prevent potential assets near field from being stranded. (Norvanreports)

EQUITIES MARKET

GSE-CI: **2,691.19** (0 points)

X GSE

-3.52% (YTD)



GSE-FSI: 2,209.70 (o points)

2.69% (YTD)

-97.27%

MARKET CAPITALIZATION

GH¢63,817.52 million ↓-1.05% (YTD)



Volume: 2,278,097

Value: GH¢2,232,991.69 -97.38



GAINERS

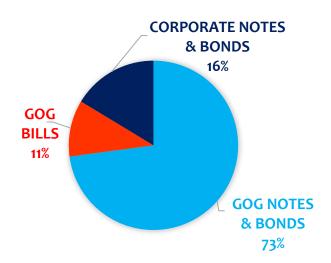
POP: GH¢o.68 (3.03%)



DECLINERS

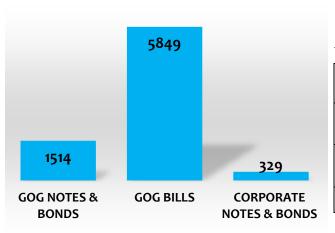
GLD: GH¢142.50 (-10.15%)

FIXED INCOME MARKET



VOLUMES TRADED

| GOG-NOTES & BONDS | 919,205,259 |
|-------------------------|---------------|
| GOG-BILLS | 135,981,769 |
| CORPORATE-NOTES & BONDS | 206,115,727 |
| GRAND TOTALS | 1,261,302,755 |



NUMBER OF TRADES

| GOG-NOTES & BONDS | 1,514 |
|-------------------------|-------|
| GOG-BILLS | 5,849 |
| CORPORATE-NOTES & BONDS | 329 |
| GRAND TOTALS | 7,692 |

TREASURIES YIELD CURVE



| 91-D | ay 182-Day | 364-Day | 2-Year | 3-Year | 6-Year | 20-Year | | |
|-----------------|-------------------------------------|--------------|-------------------------|---------|------------|-------------------------------------|--|--|
| CURRENCY MARKET | | | | | | | | |
| US DOLLAR EURO | | | | SA RAND | | | | |
| == - | '.1128 1 5.56% YtD | • | 7.4963 -8.91% Yt | :D | R | 0.4496 -16.43% YtD | | |
| BRITISH POUND | | CHINESE YUAN | | | CFA FRANCS | | | |
| | 3.9333 | | 1.0763 | | | 87.5041 | | |
| 411 | 9.02% YtD | _ | -12.22% Y | /tD | * | 9.79% YtD | | |

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION: 19.4%



GDP GROWTH: 5.4%

UPCOMING EVENTS

- RBGH ex-dividend payment of GH¢0.025 Qualifying date: 6th April, 2022 Dividend payment date: 12th May, 2022
- MTNGH ex-dividend payment of GH¢0.085 Qualifying date: 13th May, 2022 Dividend payment date: 16th June, 2022