

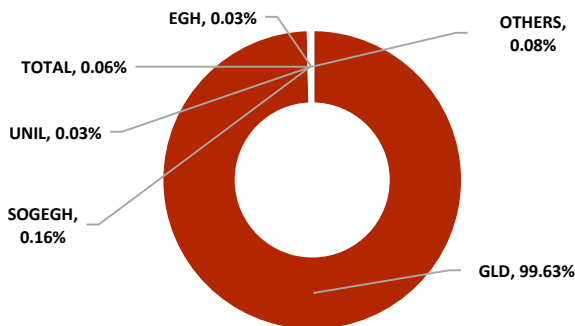
**NEWS HEADLINES**

- ❖ **COCOBOD, Gov't mulls 50%-100% hike in Cocoa farm gate price to curb smuggling:** Ghana is considering paying cocoa farmers up to twice as much for their beans in order to stop them from selling to neighboring countries for higher prices — the latest in a series of repercussions following a global shortage. Industry regulator Ghana Cocoa Board is in talks with the government to approve a higher farm gate price, according to people familiar with the matter. The scale of the discussed increase is between 50% and 100%, one of the people said, asking not to be named because the details are not yet public. The world's top grower Ivory Coast which also operates a controlled market like Ghana — on Tuesday raised farmers' pay for the mid-crop harvest by 50% to 1,500 CFA francs (\$2.47) per kilogram. Their decision may be influencing Ghana to act. (Norvanreports)
- ❖ **NPA reverses suspension of Price Stabilization and Recovery Levy on petroleum products:** The National Petroleum Authority (NPA) has reversed the suspension of the Price Stabilization and Recovery Levy on the price build-up of petroleum products. The NPA in the letter directed all the Oil Marketing Companies and the other players that from April 4 2024, they should now apply 16 pesewas per litre on Petrol, 14 pesewas per litre on Diesel and 14 Pesewas on every Kg per Liquefied Petroleum Gas (LPG). The action by the National Petroleum Authority could result in prices of various petroleum products going up again from 4th April 2024. The Energy Sector Levies Act 2015 (Act 899) allows the National Petroleum Authority to stabilize petroleum product prices for consumers over a certain period. (Myjoyonline)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,461.81	3,464.13	0.07	+10.67
GSE-FSI	2,012.05	2,014.81	0.14	+5.95
Market Cap (GHSmn)	77,804.22	77,855.50	0.07	+5.36
Tot. Value Traded (GHS)	197,557.30	29,963,778.61	15067.13	--
Tot. Volume Traded	122,471	151,746	23.90%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	3.76	1.62	--	--	--
UNIL	12.00	1.27	--	--	--
GLD	306.00	3.03	--	--	--
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**GSE Contributors to Value**

## Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.2%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.47%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	110,675,503	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	559,370,211	3,133
Corporate Bonds	250,000	1
<b>Grand totals</b>	<b>670,295,714</b>	<b>3135</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.9071	0.00	-7.96
GBPGHS	16.3010	0.45	-7.16
EURGHS	13.9684	0.51	-6.03
CNYGHS	1.7838	-0.02	-6.20
ZARGHS	0.6905	0.60	-5.94

## Upcoming Events:

- > 12<sup>th</sup> April: **MTNGH** Final Dividend Payment Date.
- > 5<sup>th</sup> April: **CAL** Rights Issue Commencement of the Offer.