



NEWS HEADLINES

Cedi gained 3.11% in value against dollar last week: The Ghana cedi gained 3.11% to the US dollar last week to narrow its year-to-date losses on the forex or retail market to about 17%. The cedi also gained 1.18% and 1.95% week-on-week to the pound and the euro respectively. This was due to the Bank of Ghana's foreign exchange intervention and positive news about the progress of Ghana's ongoing debt restructuring. The Central Bank provided \$3 million on the spot market and allocated \$20 million to the Bulk Oil Distribution Companies at a ₵12.00/\$1 forward rate. Recent exchange rate movements tally with prediction of improvements in cedi's performance in 2023 despite weakening local economic conditions. (Myjoyonline)

E.S.L.A. and Daakye granted extension to submit audited financial statements: The Ghana Stock Exchange (GSE) has announced that E.S.L.A. PLC and Daakye Trust PLC have been granted an extension to submit their audited financial statements for the year ended December 31, 2022, by April 30, 2023. The announcement has been made for the information of the general investing public. According to the announcement, the companies have cited the various extensions to the final settlement of the government's GDDE program as the reason for their inability to schedule with their external auditors to commence and complete their audit, which has prevented them from submitting their audited financial statements on time. The GDDE program, which is aimed at resolving the legacy debt in the energy sector, has been ongoing for some time and has seen several extensions over the years. This has led to delays in the settlement of the debt, which has, in turn, affected the financial performance of the companies involved. (Norvanreports)

EQUITIES MARKET



GSE 2,760.98 (15.65 points)
CI 12.97% (YTD)

GSE 1,806.67 (0.00 points)
FSI -11.98% (YTD)



MARKET CAPITALIZATION

GH₵ 67,990.91 million **5.40%** (YTD)



Volume: 67,842 ↓ -94.49%

Value: 168,907.91 ↓ -89.61%

GAINERS



TICKER	PRICE (GH₵)	CHANGE
BOPP	12.83	9.94%
MTNGH	1.26	0.80%

DECLINER



TICKER	PRICE (GH₵)	CHANGE
GLD	222.36	-2.90%



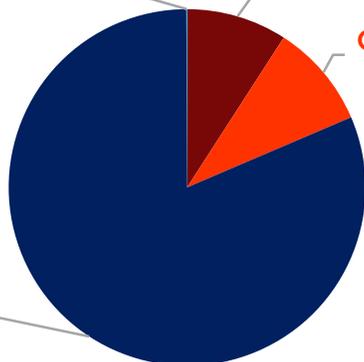
FIXED INCOME MARKET

CORPORATE BONDS
0.07%

NEW GOG NOTES & BONDS
9.12%

OLD GOG NOTES & BONDS
9.45%

TREASURY BILLS
81.37%



VOLUMES TRADED

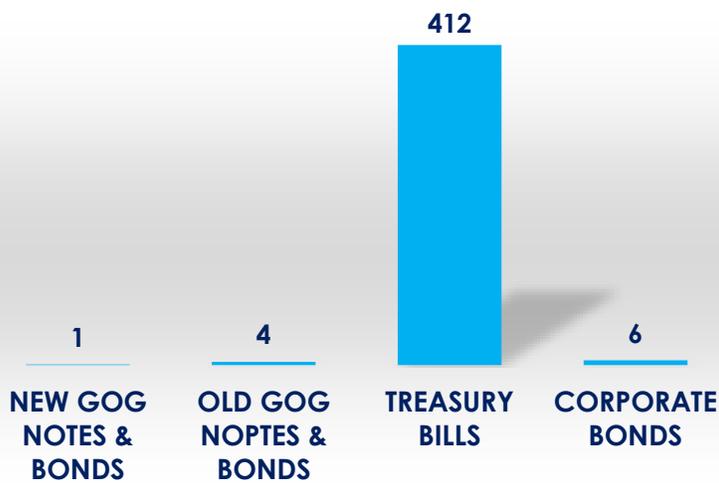
NEW GOG-NOTE & BONDS 10,000,000

OLD GOG-NOTE & BOND 10,365,208

TREASURY BILLS 89,268,339

CORPORATE-NOTES BONDS 75,414

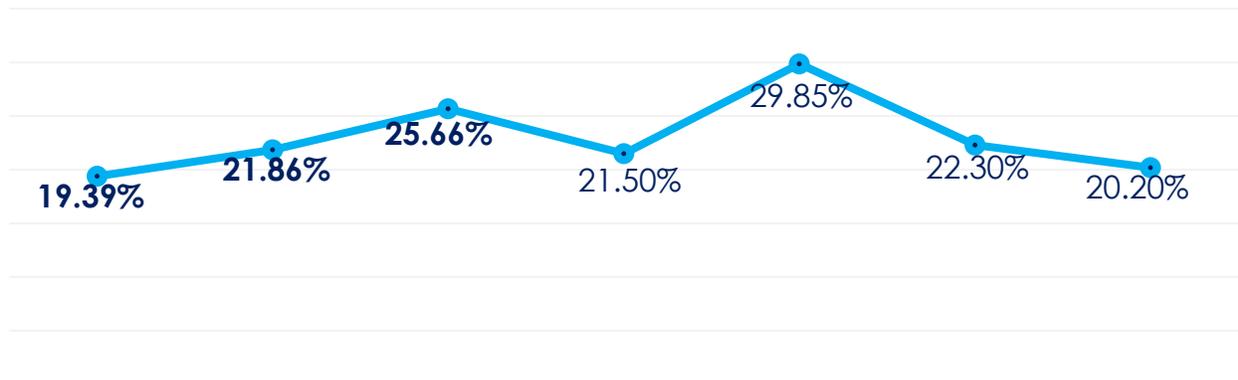
GRAND TOTALS 109,708,961



NUMBER OF TRADES

<u>NEW GOG-NOTES & BONDS</u>	1
<u>OLD GOG-NOTES & BONDS</u>	4
<u>TREASURY BILLS</u>	412
<u>CORPORATE-NOTES & BONDS</u>	6
GRAND TOTALS	423

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	11.0117	-22.12%
BRITISH POUND	13.6573	-24.50%
EURO	11.9938	-23.75%
CHINESE YUAN	1.6004	-22.54%
SA RAND	0.6185	-18.44%
CFA FRANCS	54.6916	31.14%
CFA FRANCS	55.9421	28.21%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**