



NEWS HEADLINES

- ❖ **MTNGH announce 5 years investment of over USD1.05bn in infrastructure and information systems:** Telecom giant Scancom PLC. (MTNGH) has announced investment of over USD1.05bn in infrastructure and information systems for the next 5 years. MTN has noted that, they are in the advanced stage of an agreement to implement a national roaming plan in partnership with other operators in the country as well as with the Ghana Investment Fund for Electronic Communications (GIFEC), which is part of government’s project to extend communications to most rural communities. The company added that the investment is to ensure that it is able to share its infrastructure with other telecommunication operators in Ghana and vice versa hence increasing the efficiency of infrastructure spend, expand quality telecom coverage or reach and accelerate further development and long-term viability in the telecoms industry. (Norvanreports)
- ❖ **World Bank begins processing USD60.6mn additional COVID-19 funding for Ghana:** The World Bank has begun processing USD60.6mn additional COVID-19 funding for Ghana. This follows a satisfactory audit conducted by the Bretton Wood institution over the USD435.8mn injected into the economy to support the fight against COVID-19 pandemic. It is expected that the additional funding will be approved before the end of the month and consequently disbursed to the country. These expected inflows will help improve the country’s external position, but may not be enough to bring stability to the depreciating Cedi. (Norvanreports)

EQUITIES MARKET



GSE-CI: **2,731.68** (0.00 points)

-2.07% (YTD)



GSE-FSI: **2,118.96** (0.00 points)

-1.53% (YTD)



MARKET CAPITALIZATION

GH¢63,250.68 million ↓ -1.93% (YTD)



Volume: 3,939,402 ↓ -77.57%

Value: GH¢4,545,350.74 ↓ -75.92%

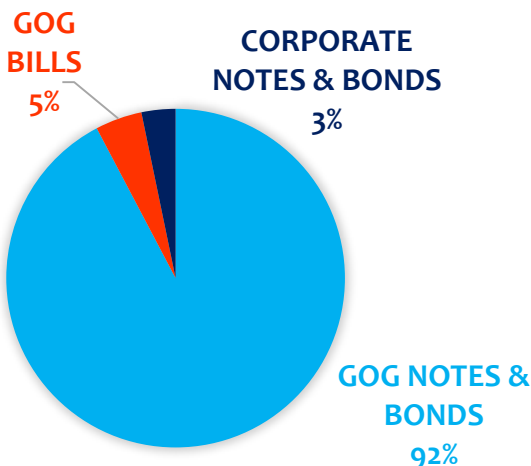


GAINERS



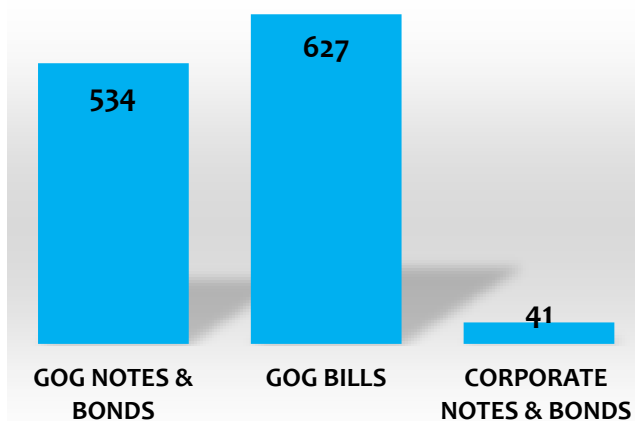
DECLINERS

FIXED INCOME MARKET



VOLUMES TRADED

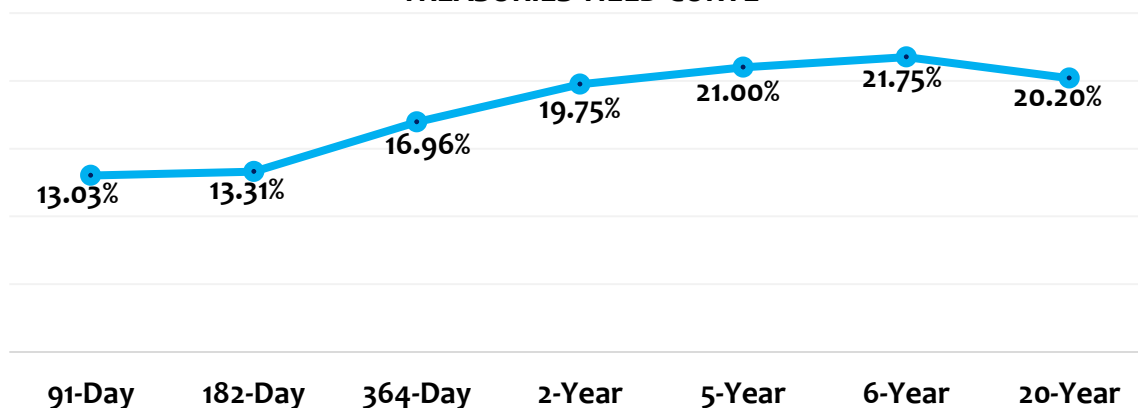
GOG-NOTES & BONDS	841,195,378
GOG-BILLS	40,725,974
CORPORATE-NOTES & BONDS	29,546,655
GRAND TOTALS	911,468,007



NUMBER OF TRADES

GOG-NOTES & BONDS	490
GOG-BILLS	2,195
CORPORATE-NOTES & BONDS	737
GRAND TOTALS	3,422

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR



7.0009
-14.21% YtD

EURO



7.7447
-11.83% YtD

SA RAND



0.4610
-18.49% YtD

BRITISH POUND



9.3494
-13.07%

CHINESE YUAN



1.1071
-14.66% YtD

CFA FRANCS



84.6981
13.42% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 14.50%



INFLATION

INFLATION: 13.9%



GDP GROWTH: 6.6%

UPCOMING EVENTS

