

**NEWS HEADLINES**

NPA quells fears of fuel shortage: The National Petroleum Authority (NPA), has dismissed rumors of an imminent fuel shortage in the country. This follows concerns from civil society organizations of an imminent fuel shortage should the cedi continue to free fall against the dollar amid a dollar scarcity in the country. The Institute for Energy Security (IES) has been warning of an imminent shortage of petroleum products across the country. According to the Communications Manager of the Authority, Mohammed Abdul-Kudus, the country has enough quantity of petroleum products in storage to sustain the demand of consumers till the next delivery of fuel. (Myjoyonline)

Benchmark Values: Government to announce policy reversal in 2023 budget: A reversal of the benchmark value discount policy is expected to be announced in the upcoming 2023 budget. The benchmark value policy was introduced by the government in an attempt to make Ghanaian ports competitive, reduce smuggling and increase the government's revenue. The decision by the government to cancel the benchmark value policy introduced in April 2019 was disclosed by President Akufo-Addo during a meeting with the Association of Ghana Industries (AGI). The President of the AGI remarked, the benchmark value policy has seriously weakened the government's revenue base. (Norvanreports)

EQUITIES MARKET

GSE-Cl: **2,448.53** (-11.78 points)
-12.22% (YTD)



GSE-FSI: **2,069.89** (0.00 points)
-3.81% (YTD)



MARKET CAPITALIZATION
GH¢ 64,610.37 million ↑ 0.18% (YTD)



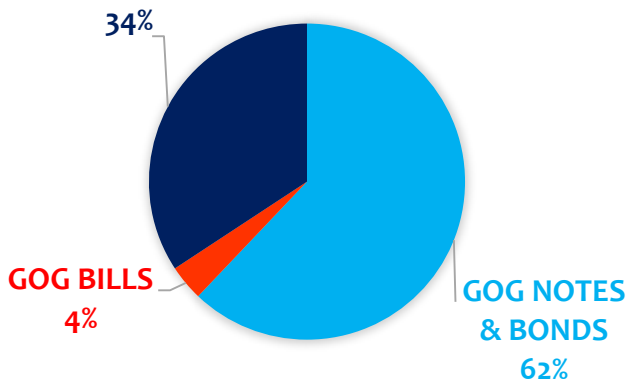
Volume: 165,855 ↑ 121.89%
Value: GH¢ 9,934,441.60 ↑ 14678.31%

**GAINER**

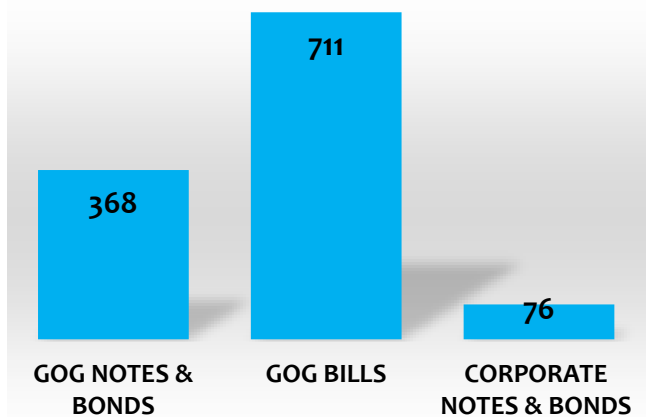
GLD: GH¢237.20
Daily Chg: 0.89%

**DECLINER**

MTNGH: GH¢0.87
Daily Chg: -1.14%

FIXED INCOME MARKET**CORPORATE NOTES & BONDS****VOLUMES TRADED**

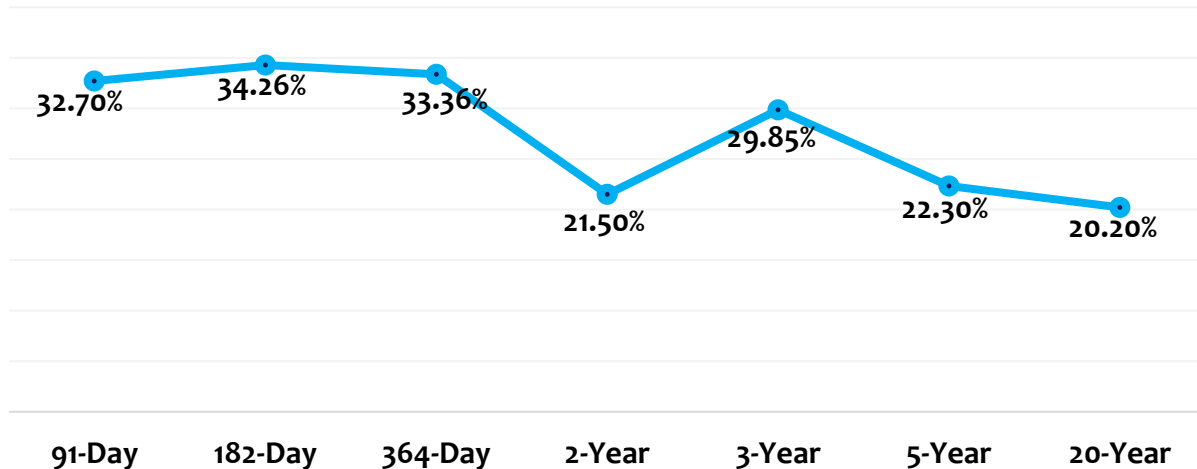
GOG-NOTES & BONDS	616,979,613
GOG-BILLS	36,332,705
CORPORATE-NOTES & BONDS	340,345,715
GRAND TOTALS	993,658,033



NUMBER OF TRADES

GOG-NOTES & BONDS	368
GOG-BILLS	711
CORPORATE-NOTES & BONDS	76
GRAND TOTALS	1,155

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **13.0094**
-53.83% YtD


EURO

 **12.8403**
-46.82% YtD

SA RAND

 **0.7144**
-47.41% YtD

BRITISH POUND

 **14.9107**
-45.49% YtD

CHINESE YUAN

 **1.7787**
-46.89% YtD

CFA FRANCS

 **51.0861**
88.05% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**





INFLATION

INFLATION: **37.2%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  **SOGEGH** Final dividend payment of GH¢0.0682
Dividend payment date: 5th December, 2022
-  50th Hybrid Annual General Meeting of **GGBL**
Date: 2nd November, 2022, 10:00am prompt
Online virtual attendance: www.guinnessghanaagm.com