

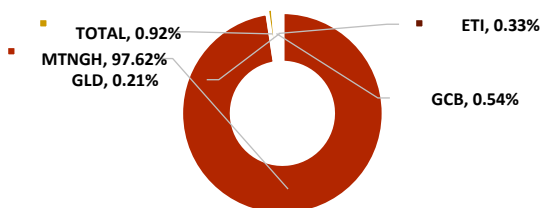
**NEWS HEADLINES**

- ❖ **SIGA Directs Bui Power Authority to Pay First Dividends in 2025:** The State Interests and Governance Authority (SIGA) has instructed the Bui Power Authority (BPA) to begin paying dividends to the Government of Ghana starting with the 2025 financial year, a move aimed at deepening the contribution of state-owned enterprises (SOEs) to national revenue. The directive comes after BPA reported \$139.7 million in total revenue for 2024, slightly above its target of \$139.5 million, but down 11.1 percent from 2023 due to reduced inflows into its hydroelectric reservoir. Despite the fall in revenue, stronger cost control measures helped BPA achieve a net profit of \$64.5 million, nearly double its projected target of \$33.6 million. (Vaultznews)
- ❖ **FIC Warns of Rising Money Laundering Threats to Ghana's Financial System:** Ghana's Financial Intelligence Centre (FIC) has issued a stern warning over the growing threats posed by money laundering to the nation's financial system and overall economic stability. In its 2025 Anti-Money Laundering (AML) Report, the Centre highlighted that Ghana's strategic location in West Africa, coupled with its increasingly complex financial system, has made the country a target for criminal networks seeking to channel illicit funds. According to the report, predicate offences such as drug trafficking, corruption, fraud, and organised crime have become major contributors to the money laundering (ML) landscape. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current	Level	DailyΔ (%)	YTD (%)
GSE-CL	7,330.37	7,310.17		-0.28	49.54
GSE-FSI	3,411.96	3,413.16		0.04	43.36
Market Cap (GHSMM)	149,616.70	149,389.77		-0.15	34.16
Tot. Value Traded (GHS)	8,967,696.66	10,573,993.46		17.91	--
Tot. Volume Traded	547,175	2,760,765		404.55	--

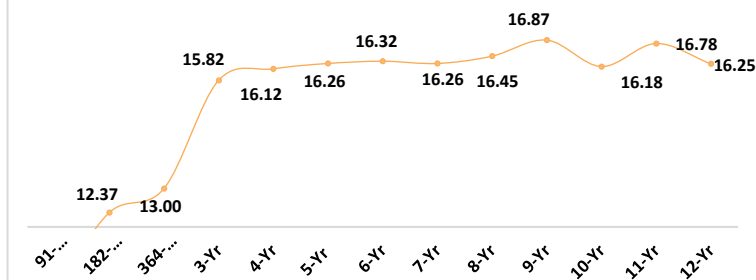
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	10.05	0.40	--	--	--
TOTAL	31.96	0.09	--	--	--
GLD	409.16	1.74	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 25.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 12.1%
- > Interbank Int. Rate – 24.21%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	97,923,520	25
Old GoG-Notes & Bonds	-	-
Treasury Bills	522,788,839	1,077
Corporate Bonds	11,044,849	16
BOG Bills	228,245,229	17
Sell/Buy back trades	10,727,400	6
Grand totals	870,729,837	1,141

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	11.7500	1.29	25.11
GBPGHS	15.7315	0.12	16.97
EURGHS	13.7034	0.95	11.02
CNYGHS	1.6461	1.29	22.32
ZARGHS	0.6641	0.82	17.23

Upcoming Events:

- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **MTNGH Interim Dividend** • Payment Date: 11th Sept. 2025
- > **AGA Final Dividend** • Payment Date: 5th Sept. 2025