

### **NEWS HEADLINES**

- MTNGH half-year 2022 financial highlights: Leading mobile service provider, Scancom PLC. (MTNGH) in its 2022 half-year Financial Statement noted that it paid GH¢1.2 billion in direct and indirect taxes during the first-half of 2022. MTNGH registered a GH¢1.33 billion profit in June 2022, a 54% growth over the same period in 2021. However, earnings before interest, tax, depreciation and amortization (EBITDA) increased by 36.0% to GH¢2.7 billion. Service revenue also increased by 28.9% y/y driven by growth in voice, data and Mobile Money (MoMo). Voice revenue increased by 21.3% y/y to GH¢1.6 billion. This was supported by an 11.6% y/y growth in its subscriber base. During the period MoMo revenue grew by 9.0% y/y to GH¢899 million, driven by slower growth in Person-to-Person revenue and overall transactional activity whilst active MoMo users increased on a y/y basis (11%). (Norvanreports)
- Finance Ministry recovers GH¢24.2 million tax liabilities from some OMCs, a commercial bank: The Revenue Assurance, Compliance and Enforcement (RACE) of the Ministry of Finance has retrieved GH¢24.2 million as tax under recovery from some Oil Marketing Companies (OMCs) and a commercial bank. According to the Ministry, the RACE team of the Ministry of Finance concluded the first phase of engagements with 99 out of 117 OMCs to validate tax payments for the lifting of refined petroleum products. Under the RACE initiative, government has recovered GH¢14.3 million from a commercial bank and about GH¢9.9 million from some OMCs. (Myjoyonline)

### **EQUITIES MARKET**



GSE-CI: **2,340.07** (-84.66 points) **-16.11**% (YTD)



GSE-FSI: **2,086.26** (+0.91 points) -**3.05**% (YTD)



MARKET CAPITALIZATION

GH¢62,150.75 million -3.64% (YTD)



**Volume:** 61,046,431

5438.37%

**Value:** GH¢46,193,385.48

4843.77%

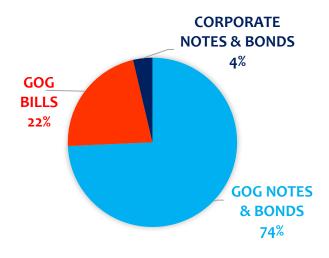




## **DECLINERS**

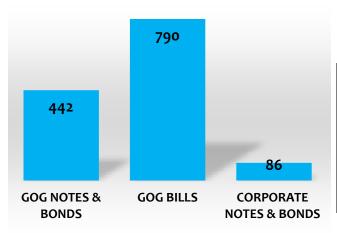
**MTNGH:** GH¢0.75 **TOTAL:** GH¢4.09 Daily Chg: -9.64% Daily Chg: -0.24%

#### FIXED INCOME MARKET



#### **VOLUMES TRADED**

GOG-NOTES & BONDS	409,908,540
GOG-BILLS	121,443,750
CORPORATE-NOTES & BONDS	20,309,072
GRAND TOTALS	551,661,362



#### **NUMBER OF TRADES**

GOG-NOTES & BONDS	442
GOG-BILLS	790
CORPORATE-NOTES & BONDS	86
GRAND TOTALS	1,318

### TREASURIES YIELD CURVE



01-Day	182-Day	364-Day	2-Vear	2-Vear	E-Vear	20-Vear
91-Day	102-Day	504-Day	2-i Cai	5-1 Cai	5-i cai	20-i Cai

# **CURRENCY MARKET**

**CHINESE YUAN** 

**US DOLLAR** 



7.6440

9.3341

**-12.93%**YtD

**BRITISH POUND** 

-21.43%YtD

#### **EURO**



7.7947

1.1303

-16.41%YtD

**-12.40%**YtD

## **SA RAND**



0.4597 -18.27%YtD

**CFA FRANCS** 



84.1548 **14.16%**YtD

# KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 19%



INFLATION: 29.8%



GDP GROWTH: 3.3%

## UPCOMING EVENTS

- EGL final dividend payment of GH¢o.0744 Dividend payment date: 8<sup>th</sup> August, 2022
- GOIL final dividend payment of GH¢0.047 Dividend payment date: 16th August, 2022