

**NEWS HEADLINES**

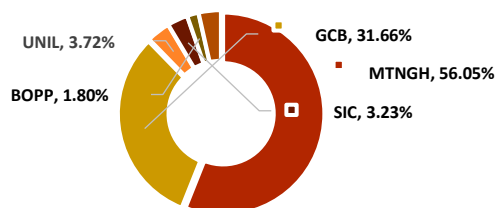
- ❖ **Ghana Releases \$300m for Eurobond Coupon Payment as Debt Servicing Continues:** The Government of Ghana has released \$300 million to service its restructured Eurobond debt, with coupon payments scheduled for disbursement today, July 3, 2025. The payment will be executed through the Bank of Ghana and its correspondent banks in Europe and the United States, targeting bondholders who agreed to the country's debt restructuring programme. The cedi equivalent of the payment had earlier been transferred by the government to the central bank to support the transaction. The funds, drawn from the government's Debt Service Accounts, underscore Ghana's commitment to honouring its financial obligations following last year's successful conclusion of the Eurobond Debt Exchange Programme. (Norvanreports)
- ❖ **President Mahama Unveils Eight Pillars of 24-Hour Economy Initiative to Spur Inclusive Growth:** President John Dramani Mahama has formally launched the flagship 24-hour economy policy, outlining eight strategic pillars aimed at repositioning Ghana's economy for inclusive growth, job creation, and sustained productivity. Speaking at the launch event in Accra, President Mahama said the 24-hour economy is designed to overhaul Ghana's economic structure by enabling round-the-clock operations across key sectors of the economy. He emphasised that the policy goes beyond extended business hours and seeks to create a robust ecosystem for continuous economic activity. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,246.35	6,246.35	-0.03	27.78
GSE-FSI	3,373.02	3,373.02	-0.09	41.68
Market Cap (GHSMM)	137,274.68	137,274.68	-0.01	23.28
Tot. Value Traded (GHS)	5,018,531.42	482,045.73	-90.39	--
Tot. Volume Traded	1,377,527	139,394	-89.88	--

GSE Gainers**GSE Decliners**

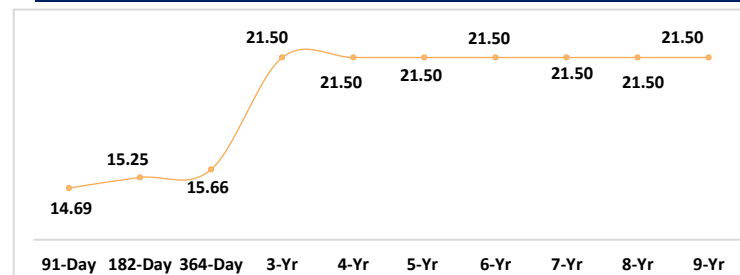
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q424 – 5.30%
- > Inflation – 13.7%
- > Interbank Int. Rate – 27.02%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	381,381,189	57
Old GoG-Notes & Bonds	--	--
Treasury Bills	128,468,557	219
Corporate Bonds	--	--
Sell/Buy back trades	5,000,000	1
Grand totals	510,349,746	277

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3200	-0.13	42.44
GBPGHS	14.0585	-0.85	30.89
EURGHS	12.1660	0.09	25.05
CNYGHS	1.4403	-0.12	39.81
ZARGHS	0.5867	0.14	32.70

Upcoming Events:

- > **SCB Final Dividend** • Payment Date: 31st July 2025
- > **FML Final Dividend** • Payment Date: 11th July 2025
- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.