

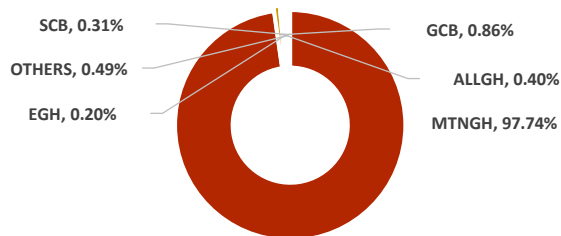
**NEWS HEADLINES**

- ❖ **Debt Management Director at Finance Ministry talks impact of debt restructuring on T-Bill rates:** Samuel Arkhurst, Director of Treasury and Debt Management Division at the Finance Ministry provided an in-depth analysis of Ghana's debt situation and the effects of recent debt restructuring efforts. Speaking at the inaugural quarterly economic roundtable at the University of Ghana, he noted that the pre domestic debt restructuring interest rate on central government debt was grossly about 21%. This indicates that 21% of the country's revenue would be used annually for debt servicing. However, upon completion of the debt restructuring the figure was brought down to 9.1%. He added that the interest payment on the new bonds are recalculated every five years, hence the reduction from 20% to 9.1%. (Norvanreports)
- ❖ **Ghana's population to reach 52.46 million in 2050 — GSS:** Ghana's population is projected to reach 37.23 million in 2030 and 58.77 million in 2050, according to the latest figures released by the Ghana Statistical service (GSS). The population projections for 2021 to 2050 indicates that nearly 72,000 persons will be added, each year, to the number of people in the country. Additionally, the proportion of children would decline to 29.1 percent while that of persons aged 60 and above would increase to 10.8 percent in 2050. Also, the population density in the Greater Accra region is projected to reach about 2,143 person per square kilometre by 2030. (Ghananewsagency)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,829.61	3,878.31	1.27	+23.90
GSE-FSI	2,115.04	2,115.04	0.00	+11.23
Market Cap (GHSmn)	85,096.58	85,773.84	0.79	+16.08
Tot. Value Traded (GHS)	35,174.67	5,823,080.70	16454.76	--
Tot. Volume Traded	33,004	3,118,716	9349.51	--

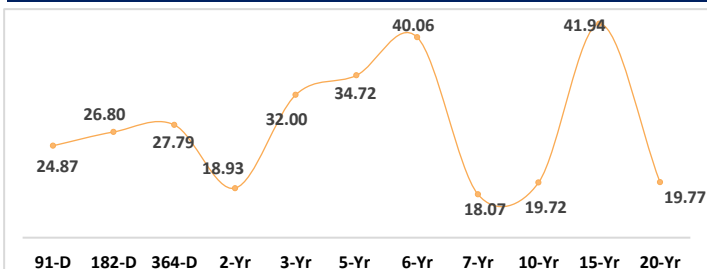
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ALLGH	5.01	4.32	--	--	--
MTNGH	1.85	2.21	--	--	--
GLD	347.50	0.67	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 23.1%
- > Interbank Int. Rate – 28.83%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	538,798,472	3,653
Corporate Bonds	234,091,500	35
Sell/Buy back trades	15,349,472	1
<b>Grand totals</b>	<b>788,239,444</b>	<b>3,689</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.6232	0.26	-18.76
GBPGHS	18.5269	0.45	-18.32
EURGHS	15.6941	0.28	16.36
CNYGHS	2.0110	0.22	16.80
ZARGHS	0.7851	-1.33	-17.27

**Upcoming Events:**

- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15<sup>th</sup> July
  - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6<sup>th</sup> August
  - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28<sup>th</sup> September
- \*All dates are 2024**