



NEWS HEADLINES

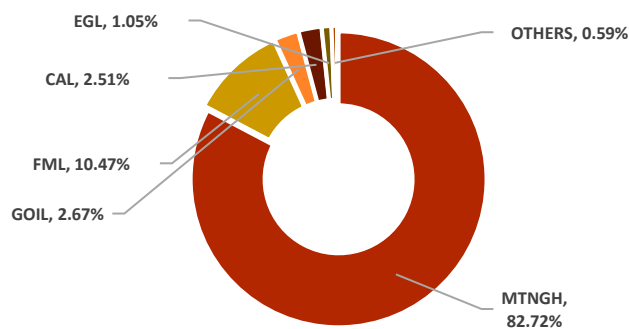
- ❖ **Bank of Ghana reports GHS 65.3bn deficit in 2023:** In its 2023 Annual Report, the Bank of Ghana reveals a significant deficit, with total liabilities surpassing assets by GH¢65.36 billion, representing an increase from the previous year's GH¢54.52 billion deficit. The Bank's total operating income witnessed a notable surge, soaring by 47.3% to reach GH¢8.80 billion in 2023. This remarkable increase was primarily attributed to several contributing factors, including interest earned on investments in securities and bonds held abroad, fines imposed on institutions for regulatory breaches, and various fees and charges. Also, the banks total operating expenses of GH¢19.2 billion reported for 2023 show a decline when compared with the GH¢66.9 billion recorded in 2022. (Norvanreports)
- ❖ **Ghana records GH¢5.3bn trade surplus 2023 – GSS:** Ghana in 2023 recorded a trade surplus of GH¢5.3 billion driven largely by gold exports, the Ghana Statistical Service (GSS) Trade Report, has revealed. The country in 2023 exported products to the value of GH¢186.0 billion, compared with the GH¢180.7 million worth of products it imported. Similarly, the value of the country's exports increased to GH¢186.0 billion in 2023 from GH¢143.8 billion in 2022 and this represents an increase of GH¢42.2 billion and a 30-percentage points increase over the 2023 value of exports relative to the total export value of 2022. Switzerland, South Africa, India and China were the top exports destinations in 2023. The main import products were mineral fuels and oils whose share of total imports increased by 5.3 percentage points to 32.1% representing GH¢ 58.0 billion in value terms. (Ghanaiantimes)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,753.69	3,753.69	0.00	+19.92
GSE-FSI	2,052.70	2,052.70	0.00	+7.95
Market Cap (GHSmn)	84,016.55	84,016.55	0.00	+13.70
Tot. Value Traded (GHS)	3,104,510.92	23,282.00	98.36	--
Tot. Volume Traded	832,341	13,672	-99.25	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	6,273,936	2
Old GoG-Notes & Bonds	10,262	1
Treasury Bills	327,422,315	647
Corporate Bonds	218,352	15
Sell/Buy back trades	161,037,552	5
Grand totals	494,962,417	670

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.1301	0.23	-15.92
GBPGHS	17.9996	0.24	-15.92
EURGHS	15.3345	0.37	-14.40
CNYGHS	1.9511	0.09	-14.24
ZARGHS	0.7518	0.68	-13.61

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
- > **TOTAL: Annual General Meeting** 26th June, 2024 at 11:00am. • Virtual
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
- > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
- > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September

*All dates are 2024