



NEWS HEADLINES

- ❖ **ADB reduce NPLs to 32%; grows assets to GH¢6.4bn:** State-owned Agricultural Development Bank (ADB) for the 2021 fiscal year recorded gross Non-Performing Loans (NPLs) of 32%. Per the bank’s Unaudited Financial Statement for 2021, the recorded NPLs marks a reduction from the previous year’s NPLs of 34%, indicating an improvement in the bank’s loan asset quality. Total assets value posted at end-2021 amounted to GH¢6.46bn, an increase of some GH¢745m from the 2020 value of GH¢5.71bn. Factors accounting for the increment in the bank’s assets value were cash and bank balances which increased from GH¢755m to GH¢924m; investment securities which grew from a value of GH¢2.22bn to GH¢2.40bn; and loan and advances to customers which also increased from GH¢1.91bn to GH¢2.31bn in 2020 and 2021 respectively. (Norvanreports)
- ❖ **Ghana’s three (3) oil fields generate USD31.2bn in 10 years:** The Public Interest and Accountability Committee (PIAC) in its assessment of the management and use of the country’s petroleum revenue in the last 10 years disclosed that a total amount of USD31.22bn has been generated from the production of oil from Ghana’s three (3) oil fields – Jubilee, Tweneboa-Enyenra-Ntomme (TEN) and Sankofa Gye Name (SGN). The total USD31.22bn generated in the last decade of oil production PIAC asserts, comprise production entitlements due contractor parties and the Ghana Group (GNPC and the State). According to PIAC, the Ghana Group has earned a cumulative amount of USD6.65bn which is equivalent to 9.97% of Gross Domestic Product (GDP) with the remaining USD24.57bn being taken by the International Oil Companies (IOC) involved in oil production from the three fields. (Norvanreports)

EQUITIES MARKET



GSE-CI: **2,731.68** (0.00 points)

-2.07% (YTD)



GSE-FSI: **2,118.96** (0.00 points)

-1.53% (YTD)



MARKET CAPITALIZATION

GH¢63,250.68 million ↓ -1.93% (YTD)



Volume: 17,561,885 ↓ -4.95%

Value: GH¢18,876,233.51 ↓ -5.23%

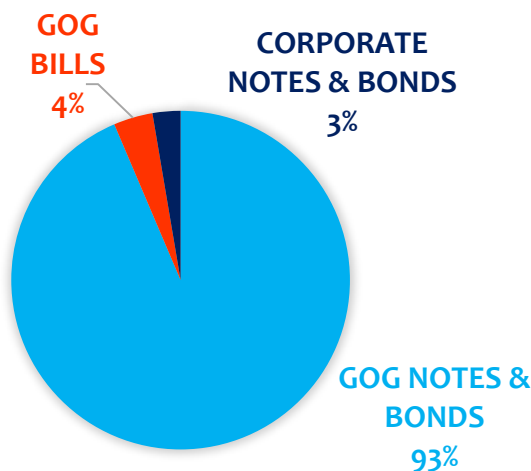


GAINERS



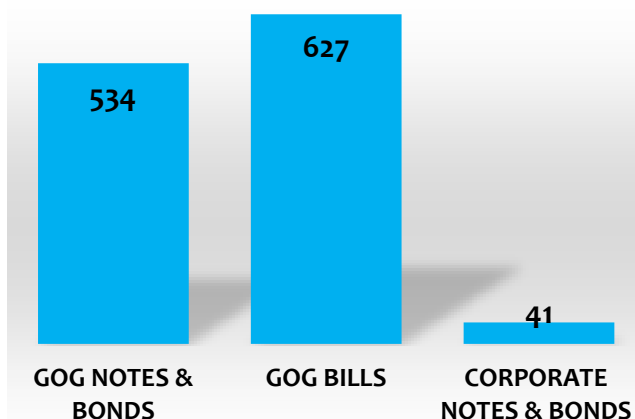
DECLINERS

FIXED INCOME MARKET



VOLUMES TRADED

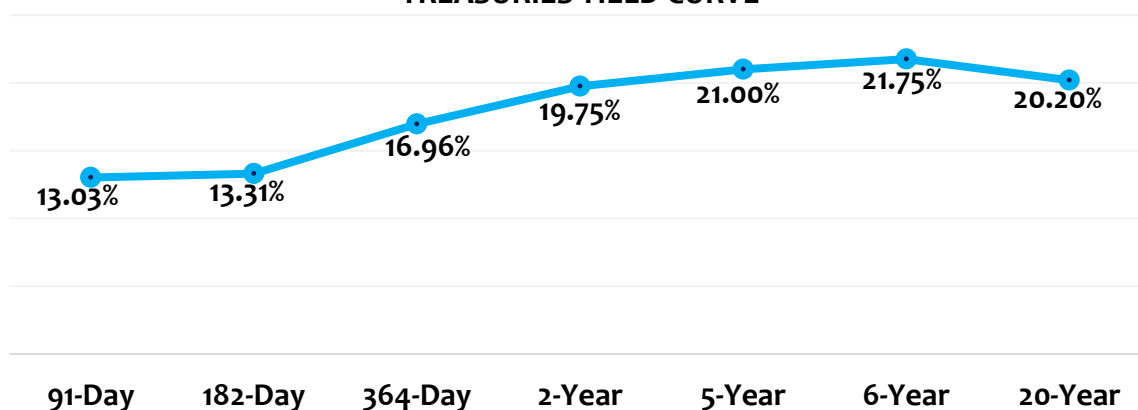
GOG-NOTES & BONDS	648,582,229
GOG-BILLS	25,931,718
CORPORATE-NOTES & BONDS	18,457,906
GRAND TOTALS	692,971,853



NUMBER OF TRADES


GOG-NOTES & BONDS	534
GOG-BILLS	627
CORPORATE-NOTES & BONDS	41
GRAND TOTALS	1,202

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **6.9966**
-14.61% YtD

EURO

 **7.7515**
-11.91% YtD


SA RAND

 **0.4527**
-17.01% YtD

BRITISH POUND

 **9.3219**
-12.82%

CHINESE YUAN

 **1.1069**
-14.65% YtD

CFA FRANCS

 **84.6238**
13.52% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **14.50%**



INFLATION

INFLATION: **13.9%**



GDP GROWTH: **6.6%**

UPCOMING EVENTS

