



NEWS HEADLINES

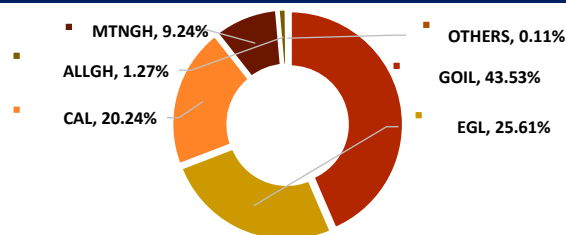
- ❖ **BoG Pumps \$20 Million into Downstream Petroleum Sector in Latest Forex Auction:** Eleven Bulk Oil Distribution Companies (BDCs) have secured \$20 million from the Bank of Ghana (BoG) through its latest foreign exchange forward auction held on Wednesday, January 29, 2025. The auction, conducted at a locked exchange rate of GHS 15.47 per US dollar, saw bids ranging between GHS 14.89 and GHS 15.30. The foreign exchange forward auction forms part of the BoG’s ongoing strategy to ensure forex availability for the downstream petroleum sector, helping to stabilize fuel prices amid volatile global oil markets. By injecting foreign currency into the oil distribution industry, the central bank aims to mitigate forex pressures, support industry players, and promote broader economic stability. (Norvanreports)
- ❖ **COCOBOD and Brazil Strengthen Ties to Boost Cocoa Production and Research:** The Ghana Cocoa Board (COCOBOD) has entered into a strategic partnership with Apex Brasil and the Brazilian Ministry of Agriculture and Livestock to strengthen bilateral cooperation in the cocoa sector. This landmark agreement, formalized through the signing of a Declaration of Intent to Cooperate, aims to enhance technical and economic collaboration between Ghana and Brazil in areas such as cocoa productivity, disease management, and research. One of the central themes of the discussions was the use of Brazilian technology to enhance cocoa productivity in Ghana. Brazil has made significant advancements in agricultural innovation, and COCOBOD sees this as an opportunity to improve farming practices and increase yields. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	5,227.70	5,229.44	0.03	6.97
GSE-FSI	2,472.89	2,475.34	0.10	3.97
Market Cap (GHSmn)	117,148.99	117,170.63	0.02	5.22
Tot. Value Traded (GHS)	430,505.81	181,380.93	-57.87	--
Tot. Volume Traded	160,185	168,483	5.18	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.41	5.13	--	--	--
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GSE Contributors to Value



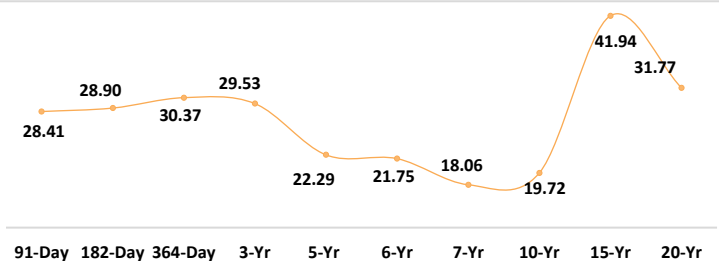
Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 23.8%
- > GDP Growth Q324 – 7.20%
- > Interbank Int. Rate – 27.08%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	109,839,880	8
Old GoG-Notes & Bonds	10,000	1
Treasury Bills	325,212,327	1,370
Corporate Bonds	-	-
Sell/Buy back trades	37,918,106	2
Grand totals	472,980,313	1,381

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.3001	0.02	-3.92
GBPGHS	19.0003	0.38	-3.16
EURGHS	15.9012	-0.38	-4.32
CNYGHS	2.1147	0.01	-4.78
ZARGHS	0.8196	1.25	-5.00

Upcoming Events:

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