

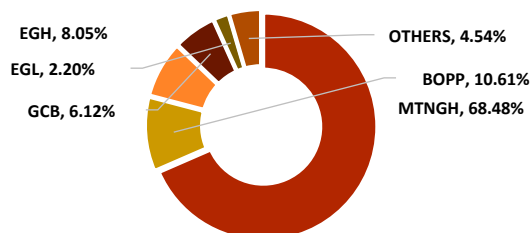
**NEWS HEADLINES**

- ❖ **Govt to lease Komenda Sugar Factory to Indian company for 15 years:** The government is set to lease the Komenda Sugar Development Company Limited to an Indian-based firm, West Africa Agro Limited, for a renewable term of 15 to 20 years. This initiative aims to revive the company's operations to meet domestic demand, according to Minister of Trade and Industry K.T. Hammond. The factory is currently undergoing a test run in preparation for full production. During a recent tour, Minister K.T. Hammond announced that the government is prepared to lease the factory to West Africa Agro Limited for up to 20 years, with renewal options. He explained that the factory remains 100% Ghana-owned, but the assets and equipment will be leased to the firm, which will use them and pay back the government. The arrangement does not involve the government holding shares in the company's products.(Classfmonline)
- ❖ **Gold exports to hit \$10 billion by close of 2024 – Minerals Commission CEO:** Martin Ayisi, the Chief Executive Office of the Minerals Commission, has disclosed that Ghana's gold exports jumped to a record level in the first half of 2024. According to him, out of the total exports of US\$9.2 billion for the first half of 2024, gold alone accounted for 54% of the total exports, amounting to US\$5 billion. This was due to the surge in gold prices, especially in the second quarter of 2024, and the increase in production from both small-and large-scale operations. The gold price averaged a record \$2,338 an ounce in the second quarter, 18% higher year-on-year and 13% higher quarter-on-quarter. (Ghanaweb)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,493.92	4,603.16	2.43	+47.05
GSE-FSI	2,101.90	2,101.90	0.00	+10.53
Market Cap (GHSmn)	93,348.22	94,540.17	1.28	+27.34
Tot. Value Traded (GHS)	99,176.52	217,054.06	118.86	--
Tot. Volume Traded	59,376	76,643	29.08	--

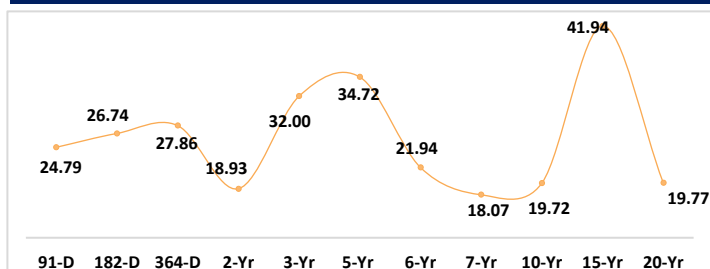
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	23.02	0.09	--	--	--
MTNGH	2.43	3.85	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 22.8%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	1,430,000	3
Old GoG-Notes & Bonds	-	-
Treasury Bills	210,188,126	719
Corporate Bonds	-	-
Sell/Buy back trades	229,360,643	1
Grand totals	440,978,769	723

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.9009	0.33	-20.54%
GBPGHS	19.1305	-0.33	-20.63%
EURGHS	16.1065	0.08	-18.57%
CNYGHS	2.0636	0.00	-18.92%
ZARGHS	0.8176	0.39	-20.87%

Upcoming Events:

- > **FML: Final Dividend:** GH¢0.05 • Payment Date: 6th August
 - > **ADB: Annual General meeting** • 7th August at 11:00am
 - > **MTNGH: Interim Dividend:** GH¢0.065 • Payment Date 6th Sept.
 - > **CMLT: Final Dividend:** GH¢0.057 • Payment Date: 28th Sept.
- *All dates are 2024**