

### **NEWS HEADLINES**

- Bank of Ghana conducts review of Flutterwave's operations: The Bank of Ghana (BoG) is conducting a review on the activities of Flutterwave Technology Solutions Limited as part of its continuous surveillance of the financial system. Head of Bank Supervision at BoG, Ismail Adam, instructed the financial institutions to provide the details of services provided by Flutterwave to their institutions, as well as the fintech company's operational accounts and other financial exposure details. All of this information was meant to be submitted to BoG by July 20, 2022. Flutterwave is listed on Ghana's Registrar General's Department. The ongoing review by the Bank of Ghana is coming within a period where Flutterwave has been accused of several financial misconducts. (Norvanreports)
- 3 vehicle assembly plants in offing to produce 6 global brands Finance Minister: Three additional vehicle assembly plants will be established this year to produce a total of six global brands namely, Hyundai, Isuzu, Honda, KIA, Changan, and ZX Auto. This significant increase in assemblers will broaden the choice of made-in-Ghana vehicles to 13 brands of automobiles. According to Finance Minister, Ken Ofori-Atta, the Ghana Automotive Development Programme under the Strategic Anchor Industsries Initiative, continues to attract investment from global vehicle brands. Mr. Ofori-Atta has said government will pass regulations to implement measures before the end of the year to support the programme. (Myjoyonline)





GSE-CI: **2,424.74** (-94.12 points)

-13.07% (YTD)



GSE-FSI: **2,085.35** (-18.23 points) -3.09% (YTD)



MARKET CAPITALIZATION

GH¢63,129.89 million -2.12% (YTD)



Volume: 1,102,245 2784.55%

Value: GH¢934,375.25 -67.73%



### **GAINERS**

ACCESS: GH¢2.75 CAL: GH¢0.75

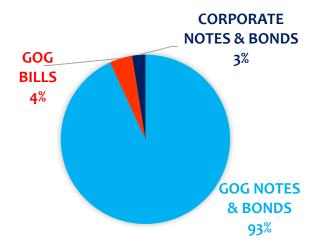
GLD: GH¢152.80 Daily Chg: 1.35% Daily Chg: 1.33%



### **DECLINERS**

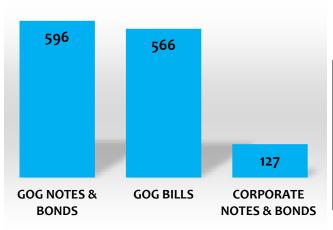
MTNGH: GH¢0.83 SOGEGH: GH¢0.96 ETI: GH¢0.15 Daily Chg: -8.79% Daily Chg: -9.43% Daily Chg: -6.25%

## FIXED INCOME MARKET



#### **VOLUMES TRADED**

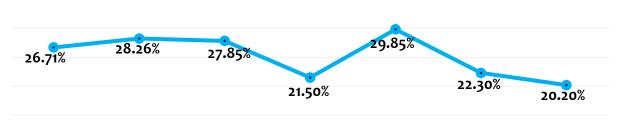
GOG-NOTES & BONDS	606,058,298
GOG-BILLS	28,272,610
CORPORATE-NOTES & BONDS	16,424,766
GRAND TOTALS	650,755,674



## **NUMBER OF TRADES**

GOG-NOTES & BONDS	596
GOG-BILLS	566
CORPORATE-NOTES & BONDS	127
GRAND TOTALS	1,289

## TREASURIES YIELD CURVE



01-Day	182-Day	364-Day	2-Vear	2-Vear	E-Vear	20-Vear
91-Day	102-Day	504-Day	2-i Cai	5-1 Cai	5-1 Cai	20-i Cai

# **CURRENCY MARKET**

**US DOLLAR** 



7.6140

**BRITISH POUND** 

**-21.12%**YtD

## **EURO**



7.8157

**-12.64%**YtD

### **SA RAND**



**0.4627 -18.80%**YtD

## **CHINESE YUAN**



**9.3386 -12.97%**YtD

¥

**1.1239 -15.94%**YtD **CFA FRANCS** 



**83.9281 14.46**%YtD

# KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%** 



INFLATION: 29.8%



GDP GROWTH: 3.3%

## UPCOMING EVENTS

- EGL final dividend payment of GH¢0.0744 Dividend payment date: 8<sup>th</sup> August, 2022
- GOIL final dividend payment of GH¢0.047 Dividend payment date: 16<sup>th</sup> August, 2022