

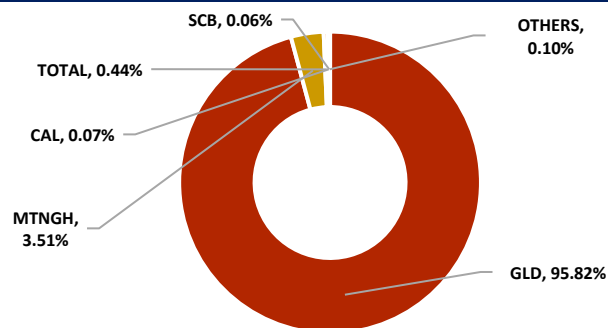
**NEWS HEADLINES**

- ❖ **IMF begins second-review of Ghana's \$3bn bailout programme:** The IMF is set to commence its second review of Ghana's three-year \$3 billion Fund-supported post-COVID-19 Programme for Economic Growth (PC-PEG). The second review per reports commences today, Tuesday, April 2, 2024, and is expected to span the next two weeks. During this period, Ghana's adherence to the prescribed programme objectives will be scrutinized closely, with a focus on areas such as economic recovery, fiscal management, and structural reforms. The outcome of this review will have significant implications for Ghana's economic trajectory and its relationship with international financial institutions. The IMF team will consider the qualitative and quantitative targets after the second tranche facility was released to the country for budgetary support. The IMF mission staff will end on Friday, April 12, 2024, after which they will return to Washington DC with their status report subject to the approval of the IMF Board. (Norvanreports)
- ❖ **Ghana attracts \$291m in private equity investments for 2023; ranked 10th in Africa:** Botswana (\$1.88 billion), Zimbabwe (\$1.75 billion), Egypt (\$1.39 billion), Angola (\$1.23 billion) and Zambia (\$772.8 million) are among the countries with the most private equity investments in Africa last year, a new report by DealMakers Africa has revealed. Ghana recorded a lower \$291.1 million. It highlighted that private equity investment was subdued in 2023, given the higher interest rates which increases the cost of borrowing to part-fund deals. The analysis further showed that private equity as a percentage of total deal value continued to increase and constituted 50 percent of deal flow for the past few years. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,456.20	3,456.20	-0.58	+10.41
GSE-FSI	2,001.47	2,001.47	0.39	+5.25
Market Cap (GHSmn)	77,688.44	77,701.17	-0.23	+5.15
Tot. Value Traded (GHS)	9,079,469.02	9,560,937.05	5.30	--
Tot. Volume Traded	1,985,860	268,580	-86.48	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	297.01	1.50	--	--	--
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GSE Contributors to Value

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.47%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	145,054,558	5
Old GoG-Notes & Bonds	-	-
Treasury Bills	592,153,620	698
Corporate Bonds	-	-
Grand totals	737,208,178	703

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.8770	0.05	-7.74
GBPGHS	16.2617	0.02	-6.94
EURGHS	13.9031	0.10	-5.59
CNYGHS	1.7817	0.02	-6.09
ZARGHS	0.6788	0.56	-4.32

Upcoming Events:

- > 12th April: **MTNGH** Final Dividend Payment Date.
- > 3rd April: **CAL** Renounceable Rights Issue Qualifying Date