



**NEWS HEADLINES**

**Grant us exemplary debt treatment solution – Ofori-Atta to China delegation:** The Minister of Finance, Ken Ofori-Atta, has urged China to grant Ghana an exemplary debt treatment solution. The minister made this appeal to a Chinese delegation in Accra. The delegation is in the country to engage the Government of Ghana, following a request for the restructuring of the country's US\$1.9 billion debt owed to China. The report also highlighted that scheduled meetings were going well and discussions have been cordial and fruitful. Among other reliefs, the government of Ghana is seeking an extension of the moratorium on debt servicing, an extension of maturities and lower interest rates. (Business and Financial Times)

**Activity on bond market set to increase:** Market participants are optimistic that the bond market will open up to more trade, following a successful settlement of the new bonds and the valuation complications being dealt with. Furthermore, the oversubscription of Treasury bills and the expected decline in yields have boosted sentiments, which is expected to positively impact market activity. The market last week saw a slowdown in activity after the settlement of new bonds under the Domestic Debt Exchange Programme (DDEP), as this left market participants grappling with valuation of the new bonds post-settlement – leading to some offers with no bids to match. (Business and Financial Times)

**EQUITIES MARKET**



**GSE** 2,387.88 (20.15 points)  
**CI** -2.29% (YTD)

**GSE** 1,914.10 (32.47 points)  
**FSI** -6.75% (YTD)



**MARKET CAPITALIZATION**

GH¢64,025.45 million -0.75% (YTD)



**Volume:** 88,932 ↓ -69.28%

**Value:** 13,244,114.90 ↓ -99.77%

**GAINER**



TICKER	PRICE (GH¢)	CHANGE
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**DECLINERS**

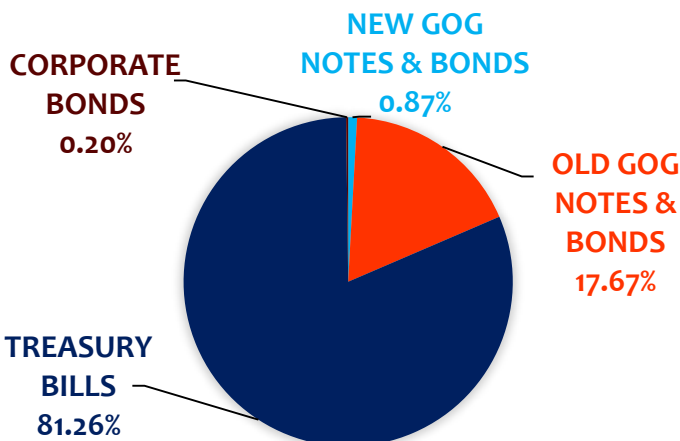


TICKER	PRICE (GH¢)	CHANGE
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<b>EGH</b>	5.40	-9.70%
<b>FML</b>	1.87	-9.66%



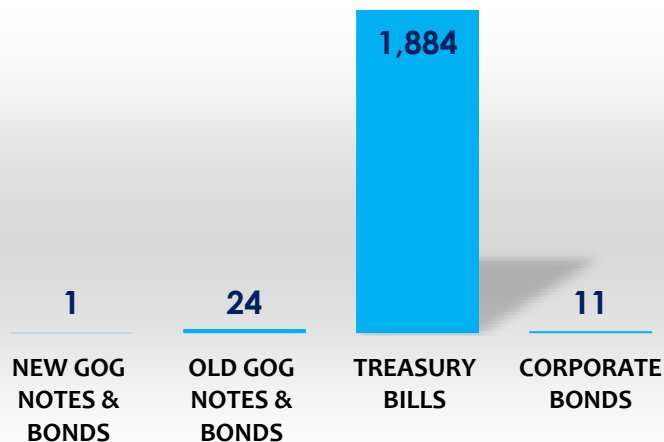
**FIXED INCOME MARKET**



**VOLUMES TRADED**

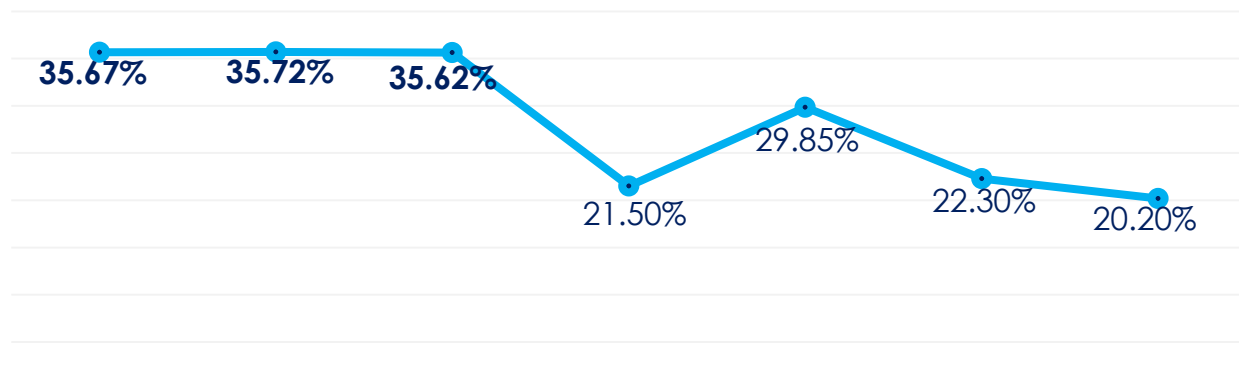
NEW GOG-NOTE & BONDS	1,000,000
OLD GOG-NOTE & BONDS	20,339,195
TREASURY BILLS	93,562,350
CORPORATE-NOTES BONDS	232,130
<b>GRAND TOTALS</b>	<b>115,133,675</b>

## NUMBER OF TRADES



NEW GOG-NOTES & BONDS	1
OLD GOG-NOTES & BONDS	24
TREASURY BILLS	1,884
CORPORATE-NOTES & BONDS	11
<b>GRAND TOTALS</b>	<b>1,920</b>

## TREASURIES YIELD CURVE



91-Day    182-Day    364-Day    2-Year    3-Year    5-Year    20-Year

## CURRENCY MARKET

FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR	11.0145	-22.14%
BRITISH POUND	13.2097	-21.94%
EURO	11.7367	-22.08%
CHINESE YUAN	1.6026	-22.65%
SA RAND	0.6053	-16.67%
CFA FRANCS	55.8894	28.33%
CFA FRANCS	55.9421	28.21%

## KEY MACROECONOMIC

## UPCOMING EVENTS



MONETARY POLICY RATE  
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION  
JANUARY, 2023: **53.6%**



GROSS DOMESTIC PRODUCT  
Q3 2022: **2.9%**