



NEWS HEADLINES

Dr. Addison assures banks of exclusive liquidity arrangements during DDEP: The Bank of Ghana and the Ghana Financial Stability Fund are taking measures to ensure the stability of the financial sector in the wake of the Domestic Debt Exchange Programme (DDEP). With the World Bank pledging \$250 million towards the \$1 billion target raised for the DDEP, the financial sector remains fairly capitalized. He affirmed that the banks will be given time to recapitalize if needed and that the financial sector's integrity will not be compromised. (Norvanreports)

Gov't invests GH¢30 million in National Rental Assistance Scheme; to streamline the rental sub-sector: The Deputy Finance Minister, John Kumah has stated that individual bondholders who do not sign up to the Domestic Debt Exchange Programme will receive full payment for their coupons upon maturity. He noted however that exempting themselves from the programme might do them more harm than good, because they will not be able to trade their bonds before the maturity date. He added that, as much as the coupon payment for the individual bondholders who exempt themselves is guaranteed, it is still dependent on how successful the new programme will turn out. (Myjoyonline)

EQUITIES MARKET



GSE 2,411.40 (57.38 points)
CI -1.33% (YTD)

GSE 2,036.05 (0.00 points)
FSI -0.81% (YTD)



MARKET CAPITALIZATION

GH¢64,322.28 million -0.29% (YTD)



Volume: 39,544 ↓ -20.99%
Value: 24,384.11 ↓ -60.86%

GAINER



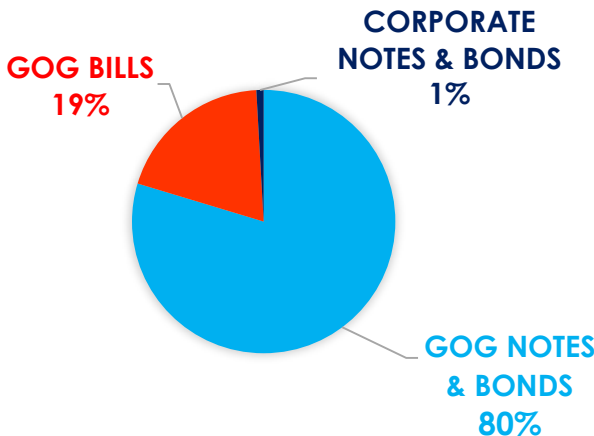
TICKER	PRICE	CHANGE
MTNGH	GH¢0.87	6.10%

DECLINER



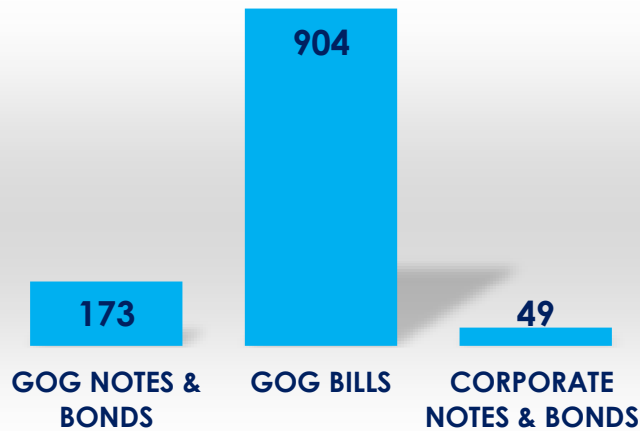
TICKER	PRICE	CHANGE
UNIL	GH¢2.25	-10.00%

FIXED INCOME MARKET



VOLUMES TRADED

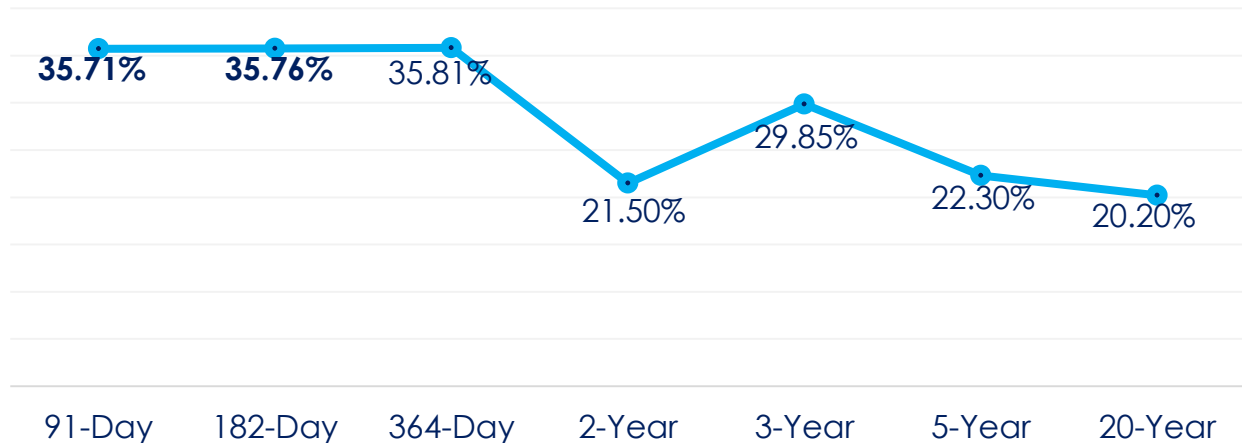
GOG-NOTES & BONDS	297,568,957
GOG-BILLS	72,626,250
CORPORATE-NOTES & BONDS	3,328,300
GRAND TOTALS	373,523,507



NUMBER OF TRADES

GOG-NOTES & BONDS	173
GOG-BILLS	904
CORPORATE-NOTES & BONDS	49
GRAND TOTALS	1,126

TREASURIES YIELD CURVE



CURRENCY MARKET



FOREX	BoG MID RATE	Y-t-D CHANGE
US DOLLAR	GH¢10.7995	-20.59%
BRITISH POUND	GH¢13.2904	-22.41%
EURO	GH¢11.7870	-22.41%
CHINESE YUAN	GH¢1.6021	-22.62%
SA RAND	GH¢0.6292	-19.83%
CFA FRANCS	GH¢55.6512	28.88%

KEY MACROECONOMIC DATA

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION
DECEMBER, 2022: **54.1%**



GROSS DOMESTIC PRODUCT
Q4 2022: **2.9%**