



NEWS HEADLINES

- ❖ **COMAC Report Reveals Surging Fuel Consumption Trends:** The Ghana Chamber of Oil Marketing Companies (COMAC) has unveiled its Petroleum Volumes Analysis Report for the period from January to October 2024, offering an in-depth look at the dynamics of fuel consumption and regional petroleum supply across the country. The national consumption for the 1st half of 2024 was recorded at 3,074 million litres marking a notable 14.88% increase from the 2,676 million litres recorded in 2023. In the first half of 2024, Gasoil (Cell Site) saw the highest percentage increase at 644.38%, followed by Naphtha with a 200.00% increase, and MGO Foreign with a 151.06% increase. The report also highlighted products that experienced significant increases in volumes lifted, with Gasoline, Gasoil Diesel, and Gasoil (Cell Site) leading the pack. (Vaultznews)
- ❖ **ECOWAS Bank for Investment and Development committed to Climate and Sustainable Development Projects – Agyekum Donkor:** The President and Board Chairman of the ECOWAS Bank for Investment and Development (EBID), Dr George Agyekum Donkor, has emphasised the bank’s commitment to climate issues and sustainable development projects. He announced that the European Investment Bank (EIB) has provided EBID with €1,000,000 to enhance the regional bank’s climate-related and sustainable development initiatives. The EBID President highlighted that the bank finances projects in agriculture, energy, mining, infrastructure, industry, and services, all with a focus on sustainability. (Myjoyonline)

EQUITIES

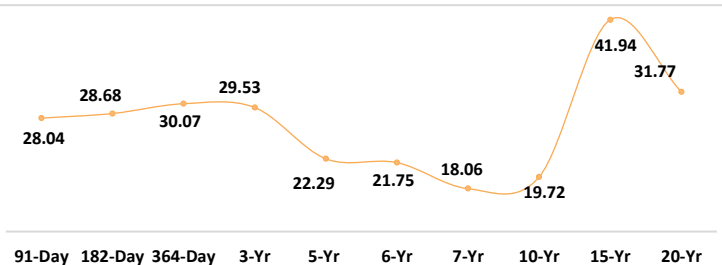
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,888.53	4,888.53	0.00	56.17
GSE-FSI	2,380.79	2,380.79	0.00	25.20
Market Cap (GHSmn)	111,365.31	111,356.09	0.00	50.70
Tot. Value Traded (GHS)	15,934,882.44	250,593.74	-82.16	--
Tot. Volume Traded	73,288	95,074	-63.83	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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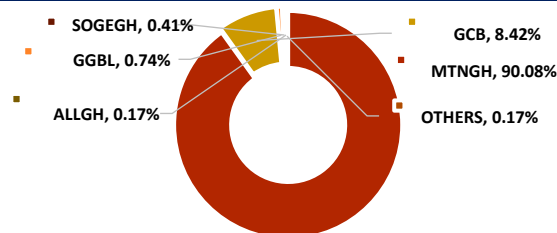
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	51,203,130	5
Old GoG-Notes & Bonds	1,504,306	1
Treasury Bills	1,069,693,766	5,000
Corporate Bonds	-	-
Sell/Buy back trades	142,549,460	2
Grand totals	1,264,950,662	5,008

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.0%
- > Interbank Int. Rate – 27.04%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.7001	-0.07	-19.18
GBPGHS	18.4008	-0.08	-17.76
EURGHS	15.2141	-0.44	-13.72
CNYGHS	2.0136	-0.09	-16.90
ZARGHS	0.7786	-0.58	-16.58

Upcoming Events:

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