

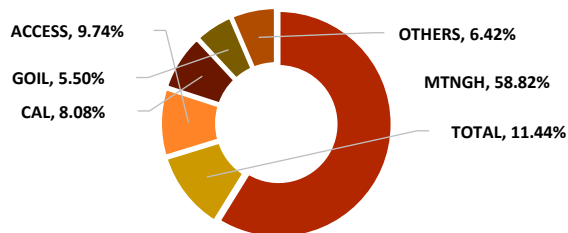
**NEWS HEADLINES**

- ❖ **IES Projects 2-4% Decline In Fuel Prices In First-Pricing Window Of August:** The Institute for Energy Security (IES) has projected a decrease in fuel prices at the pumps in the coming days, attributed to a decline in petroleum product prices on the foreign fuel market and the slowed depreciation of the Cedi in the domestic forex market. According to the IES, fuel prices are expected to drop between 2% and 4% for petrol, diesel, and liquefied petroleum gas (LPG) during the review period. The second pricing-window for July 2024 saw the price of gasoline fall by 2.99%, gasoil by 4.59%, and LPG by 1.10% on the world fuel market. The Ghana Cedi also recorded slowed depreciation (0.52%), the lowest since February 2024. (Norvanreports)
- ❖ **BoG Mandates Use of New Forex Trading Platform for All Licensed Bureaux Effective Today:** In a bid to enhance the integrity and development of the financial system, the Bank of Ghana (BoG) has introduced a centralised foreign exchange trading platform. Effective today, August 1, 2024, all licensed Foreign Exchange Bureaux are mandated to use this platform for buying and selling foreign currencies. The platform is designed to provide improved oversight for the Directors and Management of bureaux and to enhance the BoG's capacity to monitor and supervise their activities in line with the Foreign Exchange Act, 2006 (Act 723), the Anti-Money Laundering Act, (Act 1044), and other pertinent regulations. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,490.80	4,493.92	0.07	+43.56
GSE-FSI	2,096.06	2,101.90	0.28	+10.53
Market Cap (GHSmn)	93,314.14	93,348.22	0.04	+26.33
Tot. Value Traded (GHS)	72,004.55	99,176.52	37.74	--
Tot. Volume Traded	34,660	59,376	71.31	--

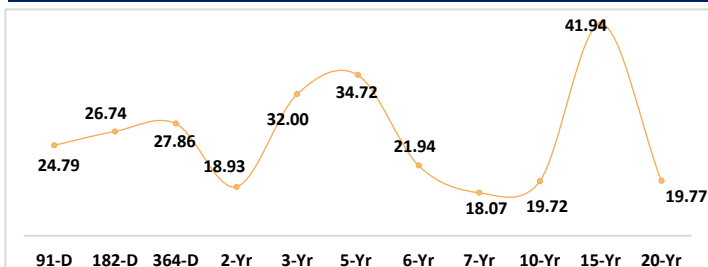
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
RBGH	0.52	8.33	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 22.8%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	106,498	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	788,514,469	2,656
Corporate Bonds	-	-
Sell/Buy back trades	252,395,390	4
Grand totals	1,041,016,357	1,271

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.9009	0.07	-20.27%
GBPGHS	19.1305	0.15	-20.89%
EURGHS	16.1065	0.08	-18.50%
CNYGHS	2.0636	0.48	-18.92%
ZARGHS	0.8176	0.81	-20.57%

Upcoming Events:

- > **FML: Final Dividend:** GH¢0.05 • Payment Date: 6th August
 - > **ADB: Annual General meeting** • 7th August at 11:00am
 - > **CMLT: Final Dividend:** GH¢0.057 • Payment Date: 28th Sept.
- *All dates are 2024**