








NEWS HEADLINES

Gov't reviewing exemptions to improve revenue collections – Finance Minister: The Minister for Finance, Ken Ofori-Atta has disclosed that government is currently working to review some of the exemptions granted under the e-levy to deal with challenges with revenue collections from the levy. The Minister has noted that some of the mobilization challenges of the e-levy can be linked to how the exemptions have been implemented over the past two months. In response to the calls for the Minister of Finance to review the e-levy rate downwards, Mr Ofori-Atta noted that the focus now is to review some of the exemptions under the e-levy, which the Minister of Finance believes may help deal with the challenge. (Norvanreports)

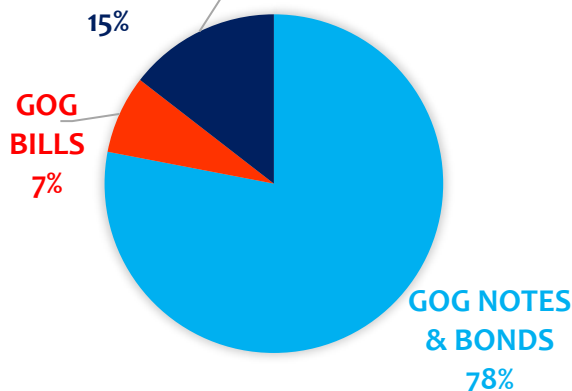
Oil revenue disbursed to GNPC, ABFA amounted to USD173 million and USD183 million in half year 2022: Oil revenue disbursed to national oil company, GNPC, for the first half of 2022 amounted to USD173 million. This is from a total amount of USD731 million comprising lifting proceeds of the Ghana Group, surface rentals, interest on (Petroleum Holding Fund) PHF account and corporate income taxes received into the PHF. Of the aforementioned oil revenue for half year 2022, the Annual Budget Finding Amount (ABFA) received USD183.02 million while Ghana Stabilisation Fund (GSF) and Ghana Heritage Fund (GHF) received allocation of USD273.02 million and USD117.01 million respectively. (Norvanreports)

EQUITIES MARKET

 <p>GSE-Cl: 2,518.86 (+0.3 points) -9.70% (YTD)</p>  <p>MARKET CAPITALIZATION GH¢64,383.34million ↓-0.17% (YTD)</p>  <p>GAINERS ACCESS: GH¢2.55 Daily Chg: 0.79% GLD:GH¢150.76 Daily Chg: 1.32%</p>	 <p>GSE-FSI: 2,103.58 (+0.6 points) -2.24% (YTD)</p> <p>Volume: 38,212 ↓-60.27%</p> <p>Value: GH¢2,895,237.18 ↑1409.42%</p>  <p>DECLINERS</p>
--	--

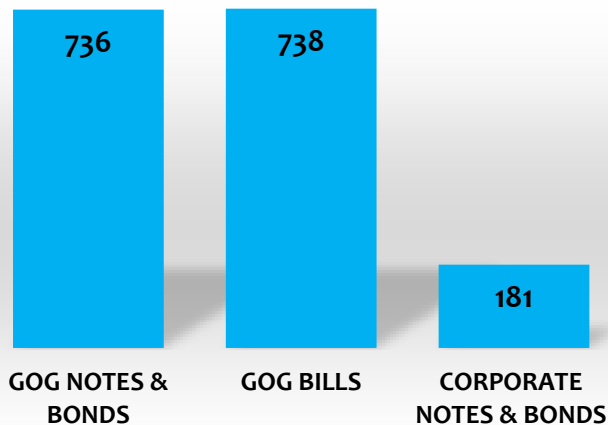
FIXED INCOME MARKET

CORPORATE NOTES & BONDS



VOLUMES TRADED

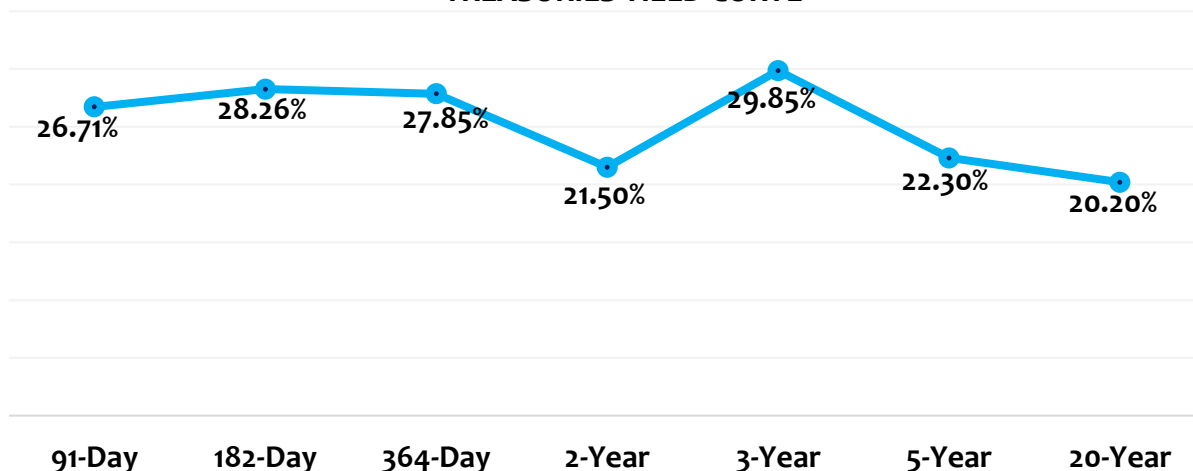
GOG-NOTES & BONDS	484,078,651
GOG-BILLS	46,390,945
CORPORATE-NOTES & BONDS	90,008,942
GRAND TOTALS	620,478,538



NUMBER OF TRADES

GOG-NOTES & BONDS	736
GOG-BILLS	738
CORPORATE-NOTES & BONDS	181
GRAND TOTALS	1,655

TREASURIES YIELD CURVE

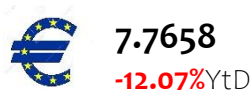


CURRENCY MARKET

US DOLLAR



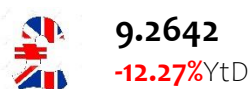
EURO



SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 19%



INFLATION

INFLATION: 29.8%



GDP GROWTH: 3.3%

UPCOMING EVENTS

- GCB final dividend payment of GH¢0.50
Dividend payment date: 1st August, 2022
- EGL final dividend payment of GH¢0.0744
Dividend payment date: 8th August, 2022
- GOIL final dividend payment of GH¢0.047
Dividend payment date: 16th August, 2022