



NEWS HEADLINES

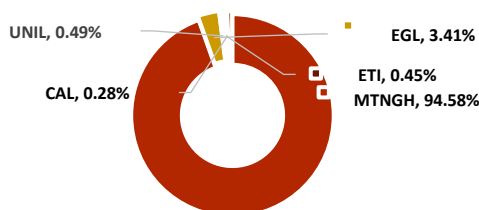
- ❖ **24-Hour Economy Projected to Attract \$4 Billion in Private Sector Investment:** Presidential Advisor on the 24-Hour Economy, Goosie Tanoh, has projected that Ghana's ambitious 24-Hour Economy initiative will attract an estimated \$4 billion in private sector investment over the next few years. Speaking ahead of the official launch of the policy alongside the Accelerated Export Development Programme, Mr. Tanoh underscored the initiative's central objective of fostering long-term industrial growth, creating sustainable jobs, and boosting the country's export competitiveness. "The total investment required is about \$4 billion times ten, so GHS400 billion. We hope it stays that way, and most of it is going to come from the private sector," Mr. Tanoh stated.(Norvanreports)
- ❖ **World Bank Provides Ghana \$360 Million to Strengthen Macroeconomic Stability, Lay Foundation for Resilient Growth:** The World Bank Board of Executive Directors today approved \$360 million from the International Development Association (IDA) for the Second Resilient Recovery Development Policy Financing operation to support the Government of Ghana's efforts to restore macroeconomic stability and reinforce the foundations for more sustainable and resilient economic growth for job creation.(Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD Δ (%)
GSE-CI	6,248.48	6,248.48	0.00	27.82
GSE-FSI	3,376.01	3,376.01	0.00	41.80
Market Cap (GHSMM)	137,302.04	137,286.09	-0.01	23.29
Tot. Value Traded (GHS)	3,398,899.67	17,079,894.76	402.51	--
Tot. Volume Traded	786,806	5,951,598	656.43	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
--	--	--	GLD	349.19	-1.33
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GSE Contributors to Value



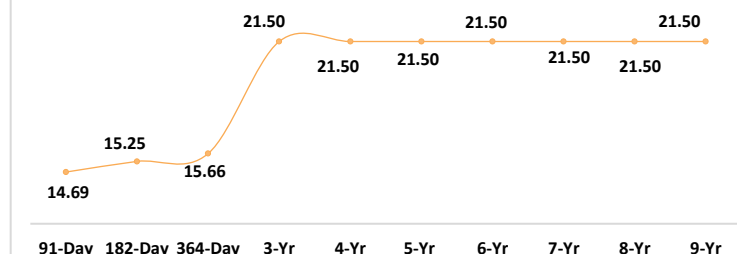
Macroeconomic Indicators:

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 18.4%
- > Interbank Int. Rate – 27.02%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	210,686,274	14
Old GoG-Notes & Bonds	--	--
Treasury Bills	230,617,190	225
Corporate Bonds	149,000,000	2
Sell/Buy back trades	260,577	1
Grand totals	590,564,041	242

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3100	0.00	42.58
GBPGHS	14.1252	-0.16	30.27
EURGHS	12.1138	0.38	25.59
CNYGHS	1.4392	0.11	39.91
ZARGHS	0.5813	1.04	33.93

Upcoming Events:

- > **SCB Final Dividend** • Payment Date: 31st July 2025
- > **FML Final Dividend** • Payment Date: 11th July 2025
- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **SOGEGH Final Dividend** • Payment Date: 25th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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