

**NEWS HEADLINES**

**Full implementation of E-Levy starts today – GRA:** Statutory tax collection body, the Ghana Revenue Authority (GRA), has noted that the full implementation of the electronic transactions levy (E-Levy) will commence today, July 1, 2022. In a statement by the statutory tax collection body, all charging entities are expected to integrate into the Authority's Electronic Levy Management and Assurance System (ELMAS) before June 28, 2022. With the Authority cautioning that, failure on the part of the charging entities to integrate into the ELMAS will attract sanctions under the Revenue Administration Act of 2016, Act 915. (Norvanreports)

**GNPC reacts to judgement debt loom on failure to decommission Saltpond oil field:** Ghana National Petroleum Commission (GNPC), has reacted to reports of an impending judgement debt over its failure to continue with the Phase 2 of the decommissioning of the Saltpond Oil Field. The GNPC in a press release dated June 29, 2022, debunked assertions that it has "indefinitely cancelled" a meeting that was to give way to the commencement of the Phase 2 of the decommissioning project for which reason the country is likely to be saddled with a judgement debt for breach of contract with the appointed contractor, Hans & Co. Oil and Gas Limited. According to the GNPC, it has written and confirmed a meeting with Hans & Co. Oil and Gas Limited on July 14, 2022, to hold talks. (Norvanreports)

**EQUITIES MARKET**

GSE-CI: **2,545.48** (3.31 points)  
**-8.74%** (YTD)



GSE-FSI: **2,176.97** (6.64 points)  
**1.17%** (YTD)



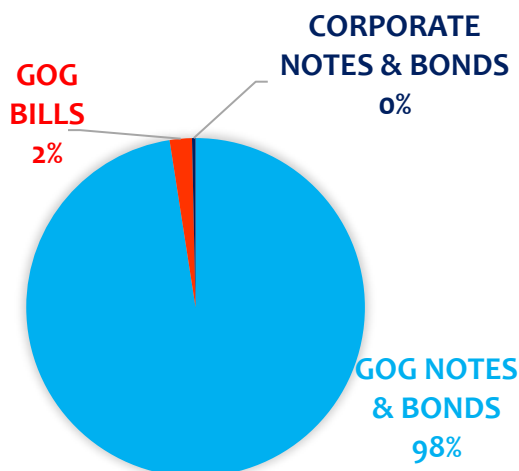
MARKET CAPITALIZATION  
GH¢64,802.94 million **↑ 0.54%** (YTD)



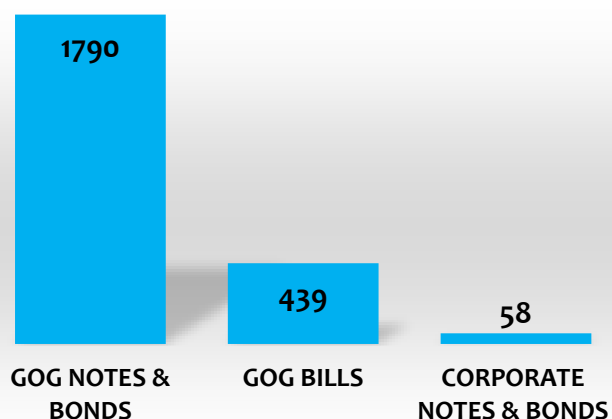
Volume: 98,267 **↓ -98.23%**  
Value: GH¢152,136.40 **↓ -96.96%**

**GAINERS**

**ACCESS:** GH¢2.51  
Daily Chg: 9.61%

**DECLINERS****FIXED INCOME MARKET****VOLUMES TRADED**

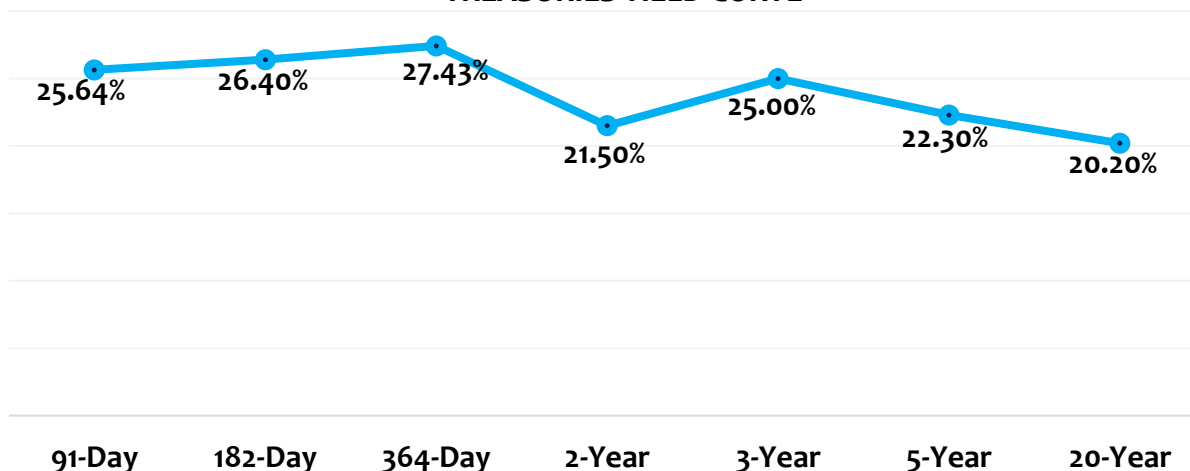
GOG-NOTES & BONDS	1,533,497,391
GOG-BILLS	33,335,497
CORPORATE-NOTES & BONDS	5,279,121
<b>GRAND TOTALS</b>	<b>1,572,112,009</b>



### NUMBER OF TRADES

GOG-NOTES & BONDS	1,790
GOG-BILLS	439
CORPORATE-NOTES & BONDS	58
<b>GRAND TOTALS</b>	<b>2,287</b>

### TREASURIES YIELD CURVE




### CURRENCY MARKET

#### US DOLLAR

 **7.2305**  
-16.93% YtD


#### EURO

 **7.5797**  
-9.92% YtD

#### SA RAND

 **0.4446**  
-15.50% YtD

#### BRITISH POUND

 **8.8043**  
-7.69% YtD

#### CHINESE YUAN

 **1.0811**  
-12.61% YtD

#### CFA FRANCS

 **86.5413**  
11.01% YtD

### KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%**





**INFLATION**

**INFLATION: 27.6%**



**GDP GROWTH: 3.3%**

### UPCOMING EVENTS

-  CAL final dividend payment of GH¢0.11  
Qualifying date: 3<sup>rd</sup> June, 2022  
Ex-dividend date: 1<sup>st</sup> June, 2022  
Dividend payment date: 30<sup>th</sup> June, 2022
-  GOIL final dividend payment of GH¢0.047  
Qualifying date: 13<sup>th</sup> June, 2022  
Ex-dividend date: 9<sup>th</sup> June, 2022  
Dividend payment date: 16<sup>th</sup> August, 2022