# EQUITY MARKET HIGHLIGHTS: GSE-CI gained marginally to close at 2,746.15; returns 41.44% (YTD).

The Benchmark GSE Composite Index (GSE-CI) gained 1.90 points to close at 2,746.15 with a 41.44% YTD return. This is as a result of gains realized by Unilever Ghana PLC. (9.93%) and Enterprise Group PLC. (0.51%).

The GSE Financial Stock Index (GSE-FSI) also gained 0.3 points to close at 1,909. 91 translating into a YTD return of 7.13% as Market Capitalization increased marginally to close at GH¢62.69 billion at the close of market.

A total of 652,880 shares valued at GH¢1,262,077.13 was traded on Monday compared to 1,683,573 shares valued at GH¢2,928,425.22 that was traded on Friday.

Seven (7) equities changed hands with **Enterprise Group PLC. (EGL)** recording the most trades, accounting for 95.64% of the total value traded.

## **EQUITY UNDER REVIEW:** SCANCOM PLC (MTNGH)

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Share Price	GH¢1.26
Price Change (YtD)	96.88%
Market Cap. (GH¢)	15,486.00
Dividend Yield	6.349%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,907,954
Value Traded (YtD)	GH¢252,438,074.00

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,746.15	2,744.25	1.90 pts
YTD (GSE-CI)	41.44%	41.34%	0.24%
GSE-Finance Stock Index	1,909.91	1,909.61	0.30 pts
YTD (GSE-FSI)	7.13%	7.12%	0.02%
Market Cap. (GH¢ MN)	62,695.27	62,675.43	19.84
Volume Traded	652,880	1,683,573	-61.22%
Value Traded (GH¢)	1,262,077.13	2,928,425.22	-56.90%

#### **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
EGL	615,893	1,207,150.28
MTNGH	32,190	40,559.40
ETI	2,060	123.60
UNIL	2,000	6,420.00
SCB	353	6,530.50



95.6% of value traded

#### **GAINERS & DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
UNIL	3.21	2.92	9.93%	-61.28%
EGL	1.96	1.95	0.51%	40.00%

#### **KEY ECONOMIC INDICATORS**

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q1 2021	3.1%
Inflation	June 2021	<b>7.8</b> %
Reference rate	August 2021	13.51%

Source: GSS, BOG, GBA

### **INDEX YTD PERFORMANCE**

