

**EQUITY MARKET HIGHLIGHTS: GSE Composite Index chalks 2.29 points to return 41.32% (YtD).**

The Benchmark Index (GSE-CI) closed trading on Monday with a point gain of 2.29 from previous trading session to close at 2,743.94 representing a 41.32% YtD return. Unilever Ghana PLC. (UNIL) continues to impress as it gained 26 Ghana Pesewas to close at GH¢2.92 followed by Total Petroleum Ghana PLC. (TOTAL) which gained 19 Ghana Pesewas to close at GH¢4.20

The GSE Finance Stock Index (GSE-FSI) however dropped 2.34 points on the back of a decline in the price of Standard Chartered Bank (SCB) to close at 1,909.05 translating into a YtD return of 7.08% Market Capitalization also increased to GH¢62.67 billion.

Trade volumes went up significantly as 496,613 shares valued at GH¢955,432.23 changed hands in Nine (9) equities compared to 27,018 shares valued at GH¢25,905.33 traded on Friday. Scancom PLC. (MTNGH) recorded the most trades accounting for 55.9% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)

Share Price	GH¢1.26
Price Change (YtD)	96.88%
Market Cap. (GH¢)	15,486.00
Dividend Yield	6.349%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,945,586
Value Traded (YtD)	GH¢251,096,226.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,743.94	2,741.65	2.29 pts
YTD (GSE-CI)	41.32%	41.21%	0.27%
GSE-Finance Stock Index	1,909.05	1,911.39	-2.34 pts
YTD (GSE-FSI)	7.08%	7.22%	-1.94%
Market Cap. (GH¢ MN)	62,672.21	62,648.18	24.03
Volume Traded	496,613	27,018	1,738.08%
Value Traded (GH¢)	955,432.23	25,905.33	3,588.17%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	423,892	534,103.92
GOIL	42,981	66,620.55
SCB	18,057	334,054.50
SOEGEH	4,449	4,226.55
CAL	3,657	2,559.90



55.9% of value traded

GAINERS & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
UNIL	2.92	2.66	9.77%	-64.78%
TOTAL	4.20	4.01	4.74%	48.41%
SCB	18.50	18.60	-0.54%	13.43%

KEY ECONOMIC INDICATORS

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q1 2021	3.1%
Inflation	June 2021	7.8%
Reference rate	August 2021	13.51%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE