

**EQUITY MARKET HIGHLIGHTS: GSE Composite Index records 3.99 points gain to return 40.73% (YtD).**

The Benchmark Index (GSE-CI) at the close of trading gained 3.99 points to close at 2,732.40, representing a Year to Date (YtD) return of 40.73%. Unilever Ghana PLC. (UNIL), Enterprise Group PLC. (EGL) and Total Petroleum Ghana PLC. (TOTAL) were the only gainers with no decliners on the day.

The GSE Finance Stock Index (GSE-FSI) also improved as it gained 4.45 points to close trading at 1,894.60 translating into a 6.27% YtD return with Market Capitalization rising to GH¢62.55 billion.

Trade volumes saw a significant boost with 3,384,733 shares valued at GH¢4,361,644.95 changing hands in Five (5) equities compared to 211,048 shares valued at GH¢442,773.76 at the previous trading session. Scancom PLC. (MTNGH) was the most traded stock, accounting for 94.61% of the total value traded.

**EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)**

Share Price	GH¢1.26
Price Change (YtD)	96.88%
Market Cap. (GH¢)	15,486.00
Dividend Yield	6.349%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,960,293
Value Traded (YtD)	GH¢246,072,424.86

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,732.40	2,728.41	3.99 pts
YTD (GSE-CI)	40.73%	40.52%	0.52%
GSE-Finance Stock Index	1,894.60	1,890.15	4.45 pts
YTD (GSE-FSI)	6.27%	6.02%	4.15%
Market Cap. (GH¢ MN)	62,551.41	62,509.66	41.75
Volume Traded	3,384,733	211,048	1,503.77%
Value Traded (GH¢)	4,361,644.95	442,773.76	885.07%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	3,275,260	4,126,827.60
EGL	100,000	195,000.00
TOTAL	8,255	33,102.55
UNIL	1,000	2,660.00
SCB	218	4,054.80



94.6% of value traded

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
UNIL	2.66	2.20	9.92%	-67.91%
EGL	1.95	1.80	8.33%	39.29%
TOTAL	4.01	4.00	0.25%	41.70%

**KEY ECONOMIC INDICATORS**

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q1 2021	3.1%
Inflation	June 2021	7.8%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

**INDEX YTD PERFORMANCE**